



TUSCOLA COUNTY

Committee of the Whole

MEETING AGENDA

Monday, July 25, 2022 – 8:00 AM

H.H. Purdy Building Board Room, 125 W. Lincoln St., Caro, MI 48723

Public may participate in the meeting electronically:
Join by phone: (US) +1 929-276-1248 PIN:112 203 398#
Join by Hangouts Meeting ID: meet.google.com/mih-jntr-jya

8:00 AM Call to Order - Chairperson Bardwell
Roll Call - Clerk Fetting

Page

County Updates

New Business

1. Tuscola County Victim Services Program - Nancy Cook, Victim Services Coordinator and Hon. Nancy L. Thane
[Victim Services Proposal](#) 5 - 15
2. Child Care Fund Fiscal Year 2023 - Linda Strasz, Chief Probation Officer and Hon. Nancy L. Thane
[Child Care Fund Fiscal Year 2023](#) 16 - 17
3. Child Care Fund Projected Costs and In-Home Care Parent Education and Supervised Visitation Education Program - Karen Southgate, Director MDHHS
[Presentation to BOC FY 23](#) 18 - 21
4. 2022-2023 Department of Health and Human Services (DHHS) Contract with List Psychological Services - Karen Southgate, MDHHS Director
[List Psychological Services Contract 10-1-22 - 09-30-23](#) 22 - 26
5. Tuscola County Parks and Recreation Master Plan for 2023-2027 - Terri Lynn Eden, Representing the Parks and Recreation Committee
[Letter to Chairman Bardwell - Parks and Recreation](#)
[Resolution 2022-15 Adoption of Tuscola County Parks & Recreation Master Plan 2023-2027](#) 27 - 31

- | | | |
|-----|---|---------|
| 6. | Michigan Association of Counties (MAC) Tuscola County Update
Michigan Association of Counties Tuscola County Update | 32 - 33 |
| 7. | Proposed Resolution for the Official Ballot Language Regarding a New County Jail and Sheriff's Facility Bond Proposition
Resolution 2022-14 New County Jail & Sheriff's Facility | 34 - 37 |
| 8. | Managed Assigned Council Administrator Appointment - Update | |
| 9. | 2023 Road Commissioner Pay
2023 Board of Commissioner Pay | |
| 10. | Tuscola County Economic Development Commission | |

Old Business

- | | | |
|----|---|---------|
| 1. | Region VII Area Agency on Aging's Proposed Multi-Year Plan for Fiscal Years 2023-2025
Region VII Area Agency on Aging Multi-Year Plan FY 2023-2025 | 38 - 98 |
|----|---|---------|

Finance/Technology

Committee Leader **Commissioner Young** and Commissioner DuRussel

Primary Finance/Technology

- | | | |
|----|--|-----------|
| 1. | Tuscola County Investment Reports, Ashley Bennett, Tuscola County Treasurer
June 30, 2022 Treasurer Investment Report | 99 - 104 |
| 2. | American Rescue Plan Act (ARPA) Update - Debbie Babich, Fiscal Personnel Analyst
American Rescue Funds Tracker | 105 - 106 |
| 3. | FY 2023 CVRP-2023 - Victim Rights Prosecutor's Office Approved for \$99,147.00
Victim Rights Grant Prosecutors Office 2023 | 107 |
| 4. | FY 2023 Tuscola County Veterans Affairs - County Veterans Service Fund Grant Application Approved for \$64,052.00
FY 2023 County Veterans Service Grant | 108 - 114 |
| 5. | Tuscola County Indigent Defense Fiscal Year 2023 Plan Approved
FY 2023 Tuscola Compliance Plan | 115 - 124 |
| 6. | 2020 to 2021 All Funds Audited Fund Balance Comparisons
2021 All Funds Fund Balance Comparisons | 125 - 126 |

- | | | |
|----|--|-----------|
| 7. | Tuscola County Qualifying Statement Compliance
Tuscola County Qualifying Statement Letter | 127 |
| 8. | 2022 General Fund Mid Year Review
2022 General Fund Mid Year | 128 |
| 9. | 2022 Special Revenue Funds Mid Year Review
2022 Special Revenue Funds Mid Year | 129 - 135 |

On-Going and Other Finance

On-Going and Other Technology

Building and Grounds

Committee Leader **Commissioner DuRussel** and Commissioner Grimshaw

Primary Building and Grounds

1. Tuscola County Managed Assigned Council Office Space
2. Information Technology and Emergency Response Office Space Update
3. Courthouse Cooling Tower

On-Going and Other Building and Grounds

1. State Police Building Annexation

Personnel

Committee Leader **Commissioner Grimshaw** and Commissioner Vaughan

Primary Personnel

- | | | |
|----|---|-----|
| 1. | Municipal Employees Retirement System Officer Delegation Appointment | |
| 2. | Municipal Employees Retirement System Employee Delegation Appointment | |
| 3. | Full-Time Corrections Officer Position
Undersheriff Letter to Appoint Officers | 136 |
| 4. | Full-Time Road Patrol Officer Position | |
| 5. | Animal Control Officer Appointment on Vacant Position | |
| 6. | Appointment to Planning Commission - Partial Term | |

On-Going and Other Personnel

1. Feasibility Study for a Tuscola County Public Defenders Office

Other Business as Necessary

1. Animal Control Ordinance
2. Opioid Settlement Distributions - Update
3. Flood Plain Information

Public Comment Period

Adjournment

July 20, 2022

To the Tuscola County Board of Commissioners:

I am writing to inform you that the VOCA grant that provided funding for the full-time position of Victim Services Coordinator at the Sheriff's Office has been dissolved. Funding will end as of September 30, 2022.

Over the past few years, the amount of grant funding has drastically decreased. The VOCA grant, has been replaced with a grant that prioritizes Culturally Specific Nonprofit programs. I submitted an application in June, but was informed by the State Coalition that we would not likely receive any funding. They recommended asking the County to create a new position or ask to utilize ARPA funds, as they foresee all Federal and State grant funding to eventually move in the same direction as VOCA.

I continue to try and locate other grants, but at this time they are not open for competitive applications. They are currently running on an annual allocation award, but every 2-3 years they open up for competitive application opportunities. Some of the grants that this program would qualify for could possibly be available in the next 1-2 years.

I am asking the board to consider utilizing available ARPA funds to continue the Victim Services Program from October 2022- December 2026, while I continue to try and secure grant funding from another source. As a second option, consider creating a new county position would remove the need to rely on any future grant funding.

If this position is not continued, it will make it more difficult to apply for grants in the future. It will also place an extra burden on the Clerks office, Probate/Family Court, Prosecutors office and especially the Sheriff's office and deputies. All of these divisions rely on victim services to assist clients they are not able to help. The number of hours that are required by the county to assist crime victims does not disappear just because there is not a Victim Services Coordinator. The need remains and at this time, the need is greater than ever with everyone backlogged from the Covid epidemic and dealing with the aftermath. I also provide services that the county is not able to provide to our residents because of the leeway that I have been afforded to provide confidential services, offer assistance in completing court forms, guiding people through the court system, and providing support through direct and flexible services.

Sincerely,


Nancy Cook

Victim Services Coordinator

Tuscola County Victim Services

989-673-8161 ext. 2

VICTIM SERVICES PROPOSAL

July 2022

For over 25 years this Tuscola County Victim Services (TCVS) has been an essential service in Tuscola County. It began as a crisis response service in 1995 and was later determined that there was a need for full time services that focuses on crime victims needs. The position of Victim Services Coordinator was created and has been entirely grant funded until now.

Over its 25-year history, this program has evolved to not only providing 24/7 direct services to crime victims, but as a checks and balance in the criminal justice system. TCVS has immediate access to domestic violence and adult/child sexual assault reports at the Sheriff's office. The coordinator provides direct services to victims and their families in the form of ongoing support, crisis counseling, emergency legal advocacy, information/referrals, accompaniment to interviews, court appearances, personal advocacy, emergency financial assistance (for security/transportation) and act as a liaison between the prosecutor's office, law enforcement agencies and victims. This agency assists all crime victims, but has focused on victims of domestic violence, adult and child sexual/physical abuse, elder abuse, stalking and assisting them in obtaining Personal protection Orders (PPO's). This program also manages all subsequent PPO violations in Tuscola County. The county does not have any other alternatives for victims seeking PPO's at no cost.

According to the Tuscola County Dispatch 2021 Annual Report, they received the following number of calls: 858 Domestic Complaints, 210 Assaults, 182 Child Abuse, 191 Criminal Sexual Conduct, 17 Stalking, 588 Harassment/Threats, and 93 PPO Violations. This report only reflects the initial call, and does not account for call outs such as suspicious situation, trespassing, welfare checks, etc. that ultimately classified as domestic violence.

Many domestic and civil cases are referred to this office to obtain information about and assistance in obtaining Personal Protection Orders. This relationship also helps in ensuring that Personal Protection Orders are completed accurately, entered into the Law Enforcement Information Network correctly, are being served on the respondent quickly, and are being enforced to increase the safety for petitioners. Tuscola County Victim Services provided assistance with 125 PPO's in 2020 and 132 PPO's in 2021. The total number of victims served in 2020 was 303 and 284 in 2021. Over half of the clients served were victims of Domestic Violence, Stalking, and Child Sexual Abuse. The coordinator was considered an essential worker throughout the Covid Epidemic and was required to meet with people in person to provide crisis support services and trauma recovery services for victims. Other services provided for 2021 and 2021 are as follows:

Types of services:	2021	2022
Information about the CJ process	345	291
Information about victim rights, Notification of rights	237	231
Referrals to other services, supports and resources	507	451
Individual Advocacy – housing, counseling, employment, other	235	162
Crisis Intervention (phone and in person)	547	493
On scene crisis response (out of the office emergency)	2	3
Notification of Criminal Justice events	144	151
Law Enforcement Advocacy	211	161
Criminal Justice Advocacy	46	94
Prosecution advocacy	11	60

Crime rates and civil disputes continues to rise and police departments are understaffed. Crime victims, especially domestic & sexual violence and abuse are often faced with unique unexpected challenges. Officers do not have time to address specific needs of victims and are unaware of area services. Since Tuscola County is such a diverse population, it is important to offer services based on individual needs. Victims that are isolated do not have access to and/or are not aware of programs that meet specific needs or. Without support, many victims become frustrated or retract statements. Officers often rely on TCVS for assistance, information, and immediate crisis intervention. Filing court forms can be difficult and confusing, resulting in denied Orders or petitions being incomplete. Many residents are unaware of their rights, resources available or that there is crime victim compensation available.

Tuscola County Victim Services has established strong relationships with several agencies in Tuscola County who also serve our clients. TCVS and other local agencies believe that collaboration with community agencies and coordination of services is essential in providing quality services to our mutual clients and in reducing the trauma of domestic violence, sexual assault and child abuse. TCVS has established good working relationships with local law enforcement, judges, clerks, county jail, prosecutor's office, and Central Dispatch in Tuscola County. TCVS continues to be a common referral source for all victims of crime in the county. Local law enforcement Officers inform this office of reported domestic violence and sexual assaults for the coordinator to make contact with crime victims when they feel there are unmet needs of those they come into contact with. Many domestic and civil cases are referred to this office to obtain information about and assistance in obtaining Personal Protection Orders. This relationship also helps in ensuring that Personal Protection Orders are completed accurately, entered into the Law Enforcement Information Network correctly, are being served on the respondent quickly, and are being enforced to increase the safety for petitioners.

Estimated project cost. \$92,704.00

Please see attached estimated budget request that was submitted with the last grant application.

The attached budget is just an example of the funding necessary to maintain the victim services program. Reductions could be made in the areas of training, travel, supplies, postage and/or emergency financial assistance for victims of crime for the time being. Additions are possible for the county to add an Indirect Costs line item to receive reimbursement for the general operational fund.

As a grant funded position, this position does not receive annual payouts for unused sick/vacation time and does not receive overtime benefits.

The section of the ARPA legislation that allows for this project to be appropriately funded.

Coronavirus State & Local Fiscal Recovery Funds: Overview of the Final Rule U.S. Department of the Treasury -January 2022

USES OF FUNDING Coronavirus State and Local Fiscal Recovery Funds provide eligible state, local, territorial, and Tribal governments with a substantial infusion of resources to meet pandemic response needs and rebuild a stronger, more equitable economy as the country recovers. Within the categories of eligible uses, recipients have broad flexibility to decide how best to use this funding to meet the needs of their communities.

Recipients may use Coronavirus State and Local Fiscal Recovery Funds to:

- Support public health expenditures, by funding COVID-19 mitigation efforts, medical expenses, behavioral healthcare, and certain public health and safety staff;

1. Supporting the public health response Mitigating the impact of COVID-19 continues to require an unprecedented public health response from state, local, territorial, and Tribal governments.

Coronavirus State and Local Fiscal Recovery Funds provide resources to meet these needs through the provision of care for those impacted by the virus and through services that address disparities in public health that have been exacerbated by the pandemic. Recipients may use this funding to address a broad range of public health needs across COVID-19 mitigation, medical expenses, behavioral healthcare, and public health resources. Among other services, these funds can help support:

- Services to address behavioral healthcare needs exacerbated by the pandemic, including: }
 Mental health treatment } Substance misuse treatment } Other behavioral health services }
 Hotlines or warmlines } Crisis intervention } Services or outreach to promote access to health and social services
- Payroll and covered benefits expenses for public health, healthcare, human services, public safety and similar employees, to the extent that they work on the COVID-19 response. For public health and safety workers, recipients can use these funds to cover the full payroll and covered

benefits costs for employees or operating units or divisions primarily dedicated to the COVID-19 response.

Below are some examples of how Fiscal Recovery Funds can be used to address public safety:

- In all communities, recipients may use resources to rehire police officers and other public servants to restore law enforcement and courts to their pre-pandemic levels. Additionally, Funds can be used for expenses to address COVID-related court backlogs, including hiring above pre-pandemic levels, as a response to the public health emergency. See FAQ 2.19.
- In communities where an increase in violence or increased difficulty in accessing or providing services to respond to or mitigate the effects of violence, is a result of the pandemic they may use funds to address that harm. This spending may include:
 - o Hiring law enforcement officials – even above pre-pandemic levels – or paying overtime where the funds are directly focused on advancing community policing strategies in those communities experiencing an increase in gun violence associated with the pandemic
 - o Community Violence Intervention (CVI) programs, including capacity building efforts at CVI programs like funding and training additional intervention workers
 - o Additional enforcement efforts to reduce gun violence exacerbated by the pandemic, including prosecuting gun traffickers, dealers, and other parties contributing to the supply of crime guns, as well as collaborative federal, state, and local efforts to identify and address gun trafficking channels
 - o Investing in technology and equipment to allow law enforcement to more efficiently and effectively respond to the rise in gun violence resulting from the pandemicAs discussed in the Interim Final Rule, uses of CSFRF/CLFRF funds that respond to an identified harm must be related and reasonably proportional to the extent and type of harm experienced; uses that bear no relation or are grossly disproportionate to the type or extent of harm experienced would not be eligible uses.
- Recipients may also use funds up to the level of revenue loss for government services, including those outlined above. Recognizing that the pandemic exacerbated mental health and substance use disorder needs in many communities, eligible public health services include mental health and other behavioral health services, which are a critical component of a holistic public safety approach.

This could include:

- Mental health services and substance use disorder services, including for individuals experiencing trauma exacerbated by the pandemic, such as:

AS OF JANUARY 2022 23 - Community-based mental health and substance use disorder programs that deliver evidence-based psychotherapy, crisis support services, medications for opioid use disorder, and/or recovery support - School-based social-emotional support and other mental health services

- Referrals to trauma recovery services for crime victims.

Line Item	Qty	Rate	Units	UOM	Total	Amount	Cash	Inkli
-----------	-----	------	-------	-----	-------	--------	------	-------

DIRECT EXPENSES

Program Expenses								
1 Salary and Wages								
Coordinator Notes : Victim Service Coordinator Attachment : COORD_1_job description.pdf	2080.0000	26.630	0.000	HRS	55,390.00	55,390.00	0.00	0.

2 Fringe Benefits								
FICA	0.0000	7.650	55390.00		4,237.00	4,237.00	0.00	0.
Worker's Compensation	0.0000	0.500	55390.00		277.00	277.00	0.00	0.
Health Insurance	0.0000	36.000	55390.00		19,940.00	19,940.00	0.00	0.
Retirement	0.0000	9.900	55390.00		5,484.00	5,484.00	0.00	0.
Life Insurance	0.0000	0.200	55390.00		111.00	111.00	0.00	0.
Total for Fringe Benefits					30,049.00	30,049.00	0.00	0.

3 Employee Travel and Training								
Training Registration	0.0000	0.000	0.000		500.00	500.00	0.00	0.

Notes : Registration fees for the CSRS								
--	--	--	--	--	--	--	--	--

Budget Detail (10 points) for Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Agency: Tuscola County

Application: Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Line Item	Qty	Rate	Units	UOM	Total	Amount	Cash	PK
approved skill building trainings and CSRS approved conferences for the CSRS funded staff.								
Lodging Notes : Lodging expenses for CSRS funded staff to attend CSRS approved training/conferences out of the local area. Lodging will be reimbursed at the current state rate, plus resort fees, parking fees and taxes if imposed. If Conference /training lodging is held at a location that is above state rate, CSRS funds will be charged accordingly as per contract agreement allowances.	0.0000	0.000	0.000		500.00	500.00	0.00	0.
Mileage-Mileage Reimbursement at state rate Notes : Mileage for CSRS funded staff to travel to CSRS approved trainings/conferences and additional CSRS meetings. Mileage will be reimbursed at the current state rate.	0.0000	0.000	0.000		300.00	300.00	0.00	0.
Per Diem-Meal reimbursement at current state Notes : Meals for CSRS funded staff when attending approved skill building	0.0000	0.000	0.000		240.00	240.00	0.00	0.

Budget Detail (10 points) for Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Agency: Tuscola County
 Application: Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Line Item	Qty	Rate	Units	UOM	Total	Amount	Cash	Pril	
trainings and conferences that do not provide meals otherwise for the duration of training/conference attendance.									
Total for Employee Travel and Training					1,540.00	1,540.00	0.00	0.	
4 Supplies and Materials									
Office Supplies Notes : Consumables- general office supplies for daily operation of program services and victim assistance to include but not limited to paper, printing supplies, pens, paperclips, staples, files, folders, client written information, client forms to be completed, printer ink, tissue, binders, victim resources not published by this agency, and business cards.	0.0000	0.000	0.000		750.00	750.00	0.00	0.	
Postage Notes : Postage as needed to conduct business, mail informational packets, personal protection orders and other advocacy on behalf of clients, and for bill payment.	0.0000	0.000	0.000		120.00	120.00	0.00	0.	
Total for Supplies and Materials					870.00	870.00	0.00	0.	

Budget Detail (10 points) for Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Agency: Tuscola County
 Application: Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Line Item	Qty	Rate	Units	UOM	Total	Amount	Cash	Pril	
5 Subawards - Subrecipient Services									
6 Contractual - Professional Services									
7 Communications									
Cellular Telephone Service	0.0000	0.000	0.000		900.00	900.00	0.00	0.	
Notes : Cell phone service through Verizon for funded CSRS Victim Service Coordinator for program operations and direct services billed monthly.									
8 Grantee Rent Costs									
9 Space Costs									
10 Capital Expenditures - Equipment & Other									
11 Client Assistance - Rent									
12 Client Assistance - All Other									
Relocation	0.0000	0.000	0.000		2,000.00	2,000.00	0.00	0.	
Notes : Assistance is limited to \$2000.00 per victim, per case, paid to on their behalf to landlords when necessary for the safety and well being of the victim These expenses may include transportation to a new location, reasonable moving expenses, security deposits, utilities, and rental									

Budget Detail (10 points) for Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Agency: Tuscola County
 Application: Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Line Item	Qty	Rate	Units	UOM	Total	Amount	Cash	Prki	
assistance for first and last months.									
Emergency Financial Assistance Notes : Assistance is limited to \$300.00 per victim per case, paid on their behalf or provided in the form of gas card. Assistance will be for victims to participate in the criminal justice process, that may include gas, meals, local transportation passes, respite/daycare, Assistance may also include safety provisions for victims, such as repairing or replacing locks and windows, hotel lodging and transportation costs to seek shelter.	0.0000	0.000	0.000		1,000.00	1,000.00	0.00	0.	
Total for Client Assistance - All Other					3,000.00	3,000.00	0.00	0.	
13 Other Expenses									
Membership Notes : Annual membership for Michigan Coalition to End Domestic and Sexual Violence.	0.0000	0.000	0.000		155.00	155.00	0.00	0.	
14 Volunteer Salary and Wages									
15 Volunteer Fringe Benefits									
16 Volunteer Training									
Training Registration	0.0000	0.000	0.000		500.00	500.00	0.00	0.	

Budget Detail (10 points) for Culturally Specific Responsive Services for Underserved Victims of Crime - 2023
 Agency: Tuscola County
 Application: Culturally Specific Responsive Services for Underserved Victims of Crime - 2023

Line Item	Qty	Rate	Units	UOM	Total	Amount	Cash	Debit
Notes : For match volunteers to participate in CSRS approved training/conference registrations.								
Volunteer Travel	0.0000	0.000	0.000		300.00	300.00	0.00	0.
Notes : For match volunteers to travel to attend CSRS approved trainings/conferences.								
Total for Volunteer Training					800.00	800.00	0.00	0.
Total Program Expenses					92,704.00	92,704.00	0.00	0.
TOTAL DIRECT EXPENSES					92,704.00	92,704.00	0.00	0.
INDIRECT EXPENSES								
Indirect Costs								
1 Indirect Costs								
2 Cost Allocation Plan (CAP)								
Total Indirect Costs					0.00	0.00	0.00	0.
TOTAL INDIRECT EXPENSES					0.00	0.00	0.00	0.
TOTAL EXPENDITURES					92,704.00	92,704.00	0.00	0.

CHILD CARE FUND FY 2023

October 1, 2022-September 30, 2023

The Child Care Fund budget costs are anticipated and not a guaranteed expenditure. The reimbursement by the state is at 50%. The more youth we are able to service within the community results in families remaining intact and reduces the number of youth placed into residential care or going into the adult system. During the last fiscal year we provided services to 41 youth and families and in the current fiscal year as of this time we have provided services to 55 youth and families. Of those 55 youth six have been detained and two are in residential treatment outside the State of Michigan. We have been able to provide high caliber, quality services to our youth and families by a highly trained staff who continue to show their dedication to the county by developing resources, program and networking to maintain youth in the county.

Raise the Age became effective October 1, 2021 the state will reimburse 100% of the cost to provide juvenile justice services when the court exercises jurisdiction over the a juvenile who is 17 years of age, but under the age of 18 at the time of the offense.

BASIC GRANT

This is money provided to rural counties with a population of 75,000 or less. Current amount is \$15,000.00 and is reimbursed at 100%.

The Summer Education/Park Program/Indoor Botany Program is to provide educational programming to youth while educating and training them in botany and community enrichment. They learn how to plant/grow flowers, vegetables and fruits as well as how to build and maintain the park provided within the community.

IN HOME CARE INTENSIVE PROBATION

Tuscola County Academy- allows for youth on probation to maintain their education while suspended or expelled from school. We have not been able to run this program since March 2020. The teacher's position has been posted since late 2021. We have been reaching out to the ISD and others to see if they would be able to assist with finding possible candidates.

Community Park Project- this program allows youth to earn community programming hours and learn skills such as nutrition, responsibility, team work, problem solving and to be active members of their community. We are continuing our collaboration with Michigan State University Extension for the Growing Together Program. This program connects the community garden with access sites to making food readily available to those in need. The Growing Together Program master gardener supports the community garden and has been an asset with valuable information. In addition we have been able to hold an in person Teen Cuisine Program with a community nutrition instructor through MSU Extension. Produce from the garden is

offered to our youth and families first. It has been donated to the Tuscola County Jail, local food pantries, the Blessing Box and MSU Extension.

PROPOSED CCF BUDGET FY 2023

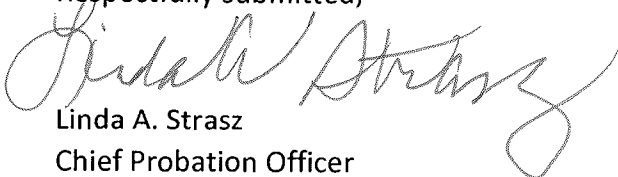
Wages/Benefits		FY 22	\$379, 258.77	FY 23	\$393,279.27
292-662-727-000	Supplies/Printing/Postage	FY 22	\$8,000.00	FY 23	\$8,000.00
292-662-801-000	Basic Grant	FY 22	\$15,000.00	FY 23	\$15,000.00
292-662-8090000	Memberships/Subscriptions	FY 22	\$1,440.00	FY 23	\$1,440.00
292-662-841-000	Foster Care- Private Agency	FY 22	\$2,000.00	FY 23	\$2,000.00
292-662-843-000	Private Institution	FY 22	\$195,000.00	FY 23	\$195,000.00
292-662-844-000	Other County Detention	FY 22	\$115,000.00	FY 23	\$115,000.00
292-662-848-000	In Home Care- Intensive Probation	FY 22	\$ 60,000.00	FY 23	\$60,000.00
292-662-848-000	Non reimbursable foster care	FY 22	\$9,000.00	FY 23	\$9,000.00
292-662-849-000	Non reimbursable by child care	FY 22	\$9,000.00	FY 23	\$9,000.00
292-662-851-000	Rural Detention Support Services	FY 22	\$1,000.00	FY 23	\$1,000.00
292-662-851-000	Cellular Phones	FY 22	\$ 3,000.00	FY 23	\$3,000.00
292-662-861-000	Travel	FY 22	\$15,000.00	FY 23	\$15,000.00
292-662-955-000	Misc. Meals/Mileage	FY 22	\$1,500.00	FY 23	\$1,500.00
292-662-957-000	Training	FY 22	\$9,000.00	FY 23	\$9,000.00

	FY 2023		FY 2022
Out of Home Care	\$319,000.00		\$319,000.00
In- Home Care	\$476,188.49		\$448,637.76
Revenue	\$20,000.00		\$20,000.00
Total	\$775,188.49		\$747,637.76

Difference from FY 22 to FY 23 \$27,550.73

Tuscola County Board of Commissioners approval is needed for the Child Care Fund In-Home Care from 10/1/2022 to 9/30/23 in the amount of \$476, 188.49. In addition the Board of Commissioner’s Chairperson’s signature is needed on the Fiscal Year 2023 MDHSS-2091.

Respectfully submitted,



Linda A. Strasz
Chief Probation Officer

FY 2023
Presentation to the Tuscola County Board of Commissioners
Child Care Fund Projected Costs and In-Home Care
Parent Education and Supervised Visitation Education Program
7/25/22

MDHHS Tuscola County is requesting Tuscola County Board of Commissioner approval for the following:

- **Board of Commissioner approval for the continuation of the Child Care Fund In-Home Care Parent Education and Supervised Visitation Program from 10/1/22-9/30/23 in the amount of \$73,100.00.**
- **Board of Commissioner Chairperson’s signature on the Independent Contract Agreement between List Psychological Service PLC. And Tuscola County for 10/1/22 – 9/30/23.**
- **Board of Commissioner Chairperson’s signature on the Fiscal Year 2023 MDHSS-2091**

Rationale:

For the Michigan Department of Health and Human Services (MDHHS) Tuscola County Child Care Fund 2022-23 budget year, MDHHS continues to utilize the State Pays First program for foster care, residential and independent living costs. The State Pays First Project was implemented October 1, 2019, and streamlines payment processing for providers serving MDHHS-supervised youth (abuse/neglect, juvenile justice, and dual wards) by allowing County Child Care Fund (CCF) funded placements and services to be paid directly from the MDHHS MiSACWIS case management and payment system. For MDHHS supervised cases, the department issues payment to providers for placement and services. MDHHS Central Office reconciles amounts owed between the department and County through the Chargeback/Offset process without involving the providers. MDHHS pays upfront for the service and then bills the County for 50% of the cost.

Because of this, there is no projection of MDHHS Foster Care, Institutional or Independent Living expenses on the MDHHS 2091 as in past years. The only expense for MDHHS included on the MDHHS-2091 is the In-Home Program expense described below.

To keep the Board of Commissioners (BOC) informed on projected expenses to be billed back to the county at 50%, we provide the following Fiscal Year 2023 projections:

Family Foster Care	\$100,000
Institutional Care	\$200,000
Independent Living	\$10,000

Projections are used as it is difficult to determine the number of youth that will come into care and may need residential placement. Board of Commissioner approval of the above expenses is not needed, and the above projections are provided for informational purposes only.

Board of Commissioner approval is needed for the continuation of the Child Care Fund In-Home Care Parent Education and Supervised Visitation Program from 10/1/22-9/30/23 in the amount of

\$73,100.00. In addition, the Board of Commissioner Chairperson's signature is needed on the MDHSS-2091 (to be provided from the Court) as well as on the Contract with List Psychological Service PLC. (attached).

It is respectfully requested that the Tuscola County BOC support the continuation of the CCF In-Home Care Supervised Visitation and Parent Education Program (PESVP), to include Tuscola County continuing the Contract with List Psychological. This contract has been reviewed and approved by the Tuscola County Attorney (Contract provided). The FY 23 Contract includes a \$2.50 per unit increase over the FY 22 Contract. The cost of the contract for FY 2023 (10/1/22 – 9/30/23) would be 2080 units (hours) at \$32.50 per hour/unit plus \$5,000 in mileage and \$500 in Specific Assistance reimbursement for a total of \$73,100. After eligible 50% Child Care Fund State reimbursement, the cost to Tuscola County would be approximately \$35,650.

Note: The cost of the contract for FY 2021 (10/1/21 – 9/30/22) was 2080 units (hours) at \$30 per hour/unit plus \$5,000 in mileage and \$500 in Specific Assistance reimbursement for a total of \$67,900.

For Tuscola County, from 10/1/18 – 5/27/22, there were 139 youth in foster care who were not referred to the PESVP and there were 14 youth referred. For the 139 youth not referred, the days in foster care averaged 594. For those referred to the PESVP, the average number of days was 439. Those in the PESVP experienced an average of 155 less foster care days. This is a 26% decrease in the number of foster care days. Calculating the average daily cost of foster care ($\$17.24 + \$20.59/2 = \$18.92$ per hour – this does not account for added costs associated with special needs), there is a projected savings of \$41,056.40 in foster care dollars. ($155 \times \$18.92 \times 14$ youth = \$41,056.40 projected savings in foster care dollars from 10/1/18 – 5/27/22 with 155 less days in foster care for youth). *Note: Because of COVID -19 restrictions since March 2020 and the lack of a List Psychological service provider 11/30/20 until April 2021, there was an impact on service utilization for March 2020 to present.*

The PESVP also services child protective services (CPS) cases. From 10/1/19 – 5/27/22, 27 youth with open CPS ongoing cases were referred for PESVP services. Of the 27 youth referred, all of the children remained in parental custody and no child was removed from the parental home.

The CCF reimbursement program is the result of a collaborative effort between Michigan's circuit courts, county governments, tribes, state and county MDHHS, to support the reimbursement of costs for programming for neglected, abused, and delinquent youth in Michigan. Most of the programming is designed and administered by Michigan's circuit courts, county governments, tribes, and county MDHHS offices, based on the needs of the community. The State of Michigan oversees and administers required programming at the state level for youth placed in out-of-home care due to abuse or neglect cases. After expenditures have been incurred, requests for reimbursement for eligible direct out-of-home placements and in-home care (IHC) services are made to the state MDHHS.

MDHHS receives an annual, legislatively appropriated budget to support CCF reimbursement-eligible programs and placements for eligible child welfare and juvenile justice youth as defined below:

- An MDHHS youth in either a Category I or II Children's Protective Services case.
- Any youth in a court ordered MDHHS-supervised foster care placement.
- A delinquent youth for whom a petition, complaint, or referral has been filed and accepted by the court, and who:
 - Receives IHC intensive services, or

- Is placed in court ordered out-of-home care, or
- Has a plan for early exit from out-of-home care.

CCF is the primary fund source for serving delinquent, neglected, and/or abused youth. Each Michigan county/tribe has a specific account for their CCF, which is funded primarily through county tax dollars and donations. The state supports the county's CCF with a 50 percent reimbursement on eligible direct costs. The goal of CCF reimbursement is to ensure funding for programs that provide services aimed at keeping children in their homes through successful intervention and rehabilitation for juveniles and to assist with achieving permanency for children in a safe and timely manner. CCF reimbursement assists with costs for intensive IHC services, out-of-home placements, and related supportive services such as drug screening and therapy. An IHC program is intended to provide early intervention services for youth who are within, or likely to come within, the jurisdiction of the family court for delinquency, abuse, or neglect and/or those affecting a youth's early return to his or her home from foster care or institutional care.

The Tuscola County PESVP provides parent education as well as supervised face-to-face parent contact between parents and their children while the in-home care provider teaches and demonstrates to parents appropriate parenting techniques, discipline and family interaction. The PESVP serves youth/families in an MDHHS Category I or II Children's Protective Services case and/or youth/families in court ordered MDHHS-supervised foster care. The goal of the program is to reduce the number of youth petitioned through Abuse/Neglect Court proceedings and to reduce the number of days in family foster care. The focus of the PESVP is to provide early intervention to educate parents and to treat within the child's home.

The IHC contracted provider would be responsible for providing a safe, nurturing environment for parent education and parenting time and assist in furthering the development of parenting skills that are healthy and promote child well-being. Cases are assigned via a referral from MDHHS staff through which a written visitation and/or education plan is developed incorporating strengths, needs, goals, objectives, parenting time schedules, locations, and parenting issues that need be addressed. Some of the duties of the PESVP IHC provider include: teaching parents, mentoring parents, modeling behaviors for parents, coordinating and arranging visits (including transportation arrangement), maintaining a visitation environment that is healthy for all and interceding on the children's behalf if inappropriate behaviors are observed, providing parental direction, maintain ongoing conferencing with MDHHS staff, testifying in court, completing required documentation, and enforcing specific court visitation requirements, etc. For youth in out of home placement, the case plan would reflect an early return goal.

Note: The PESVP IHC program operated from fiscal year 2012 through fiscal year 2018. Based on information that contract dollars might be available through the State, the program ended March 31, 2018. On 7/11/19, the Tuscola County BOC approved reinstating the program and a contract with List Psychological. The program has been ongoing since then; however, the restrictions on face-to-face services from the COVID-19 pandemic and the lack of a List Psychological service provider from 11/30/20 until April 2021 resulted in decrease program utilization from March 2020 to present. We expect the utilization to increase now that there is a service provider in place and COVID -19 restrictions have been lifted.

(cont. next page)

Since 2012, MDHHS Tuscola County observed the following estimated savings in foster care days for youth and foster care dollars spent:

Fiscal Year	Youth	Budget	Remaining	Spent	Cost to County after 50% Reimbursement from the State	CFC Days Saved	Estimated Savings at \$18.92 x days x youth
2022 thru April	18	\$67,900.00	\$45,972.10	\$21,927.90	\$10,963.95	155	\$41,056.40
2021	22	\$67,900.00	\$52,699.73	\$15,200.27	\$7,600.14	158	\$86,691.44
2020	18	\$67,900.00	\$56,133.09	\$11,766.91	\$5,883.46	NA	NA
2019	0	\$19,375.00	\$19,375.00	0	0	NA	NA
2018	37	\$37,496.00	\$6,829.35	\$30,666.65	\$15,333.33		Program ended mid-year
2017	49	\$108,378.00	\$56,652.81	\$51,725.19	\$25,862.60	211	\$195,613.88
2016	70	\$106,684.00	\$28,876.02	\$77,807.98	\$38,903.99	218	\$288,719.20
2015	86	\$109,572.00	\$35,497.41	\$74,074.59	\$37,037.30	285	\$463,729.20
2014	72	\$77,367.20	\$16,172.86	\$61,194.34	\$30,597.17	138	\$187,989.12
2013	63	\$54,660.00	\$13,657.55	\$41,002.45	\$20,501.23	325.8	\$388,340.57
2012		\$54,660.00	\$11,046.91	\$43,613.09	\$21,806.55		

In addition, since 2013, MDHHS Tuscola County has shown a decrease in the number of youth in foster care from 120 to 21. We attribute this in part to the PESVP IHC program.

Thank you to the Tuscola County Board of Commissioners for their time and attention to this matter.

Respectfully submitted,

Karen Southgate, Director
MDHHS Tuscola County

**INDEPENDENT CONTRACTOR AGREEMENT
TUSCOLA COUNTY, MI
List Psychological Services PLC, 443 N. State St., Caro, MI 48723**

This agreement, made and entered into effective October 1, 2022 to be effective through September 30, 2023, by and between Tuscola County ("County" or "Tuscola County"), and List Psychological Services P.L.C, 443 N. State St., Caro, MI 48723 ("Contractor").

WHEREAS, Tuscola County desires to establish an independent contractor relationship for providing services as Tuscola County deems necessary; and

WHEREAS, Contractor is ready, willing and able to provide services as desired by Tuscola County and is recognized as an *independent contractor*.

NOW THEREFORE, in consideration of this mutual agreement hereinafter contained, subject to the terms and conditions, hereby understood, and agreed by the parties hereto as follows:

ELIGIBLE CLIENTS: The Contractor shall provide services to referred children or families who have an active:

- Michigan Department of Health and Human Services (MDHHS) Tuscola County Child Protective Services (CPS) Category I or II cases or;
- MDHHS Tuscola County Foster Care Case (CFC) with children under the age of 18 or;
- Tuscola County Family Court Delinquency Case.

Referral source will be MDHHS or as ordered by the Court. Referrals to Contractor shall be approved by the caseworker's supervisor.

Services may continue if a move occurs into an adjacent county if the youth or family remains involved in an MDHHS Tuscola County CPS/CFC case, Tuscola County Delinquency Case or under the jurisdiction of the Tuscola County Court.

PROFESSIONAL SERVICES AND REQUIRED DOCUMENTATION:

- Within 7 business days of the referral, the Contractor shall:
 - Initiate contact with the referral source;
 - Confirm referral and
 - Discuss case dynamics.
- Within 10 business days of the referral, the Contractor and MDHHS caseworker or Family Court representative will meet face to face with the family and:
 - Identify family needs and strengths;
 - Identify child needs and strengths;
 - Develop service goals and objectives;
 - Identify community services already in place;
 - Identify any safety issues or anticipated concerns

{S1506830.DOCX.2}

- Set up any a supervised visitation plan and
- Establish time frames and a schedule of contacts.
- Within 15 business days of the referral, the Contractor will:
 - Develop an action plan including:
 - Identified family needs and strengths;
 - Identified child needs and strengths;
 - Service goals and objectives;
 - Identified community services already in place;
 - Identified any safety issues or anticipated concerns
 - Supervised visitation plan and
 - Established time frames and a schedule of contacts.
 - Provide a copy of the action plan to the referral source and to the family.
- Provision of services can include but is not limited to:
 - Supervised face-to-face contact between parents and their children and/or
 - Parent education while the contractor teaches, mentors and models behaviors including but not limited to demonstrating appropriate:
 - Parenting techniques
 - Discipline
 - Family interaction
 - Nutrition
 - Money management
 - Facilitation of connections to community resources
 - Home upkeep and maintenance
 - Communication skills
 - Coordination and arrangement of parental visits (including transportation arrangement
 - Enforcement of a visitation environment that is healthy for all and complies with referral source requirements
 - Interceding on the children's behalf if inappropriate behaviors are observed
 - Planning for transportation to necessary activities when warranted
 - Maintaining ongoing conferencing with referral source
 - Testifying in court
 - Completing required documentation
- Within 5 business days of each family visit, an emailed narrative and a Summary and Contact Sheet will be provided to the referral source. These reports will summarize the visit as it relates to the action plan including how the family has or has not met their goals and objectives as well as any strengths, weaknesses, interventions, preparation for the visit, activities, subjects discussed and any barriers in meeting the plan of action.
- A Closing Documentation report is due upon closure of the case. This report shall address:
 - Closure reason
 - Safety issues, anticipated concerns, safety plan

- Placement/living arrangement of children at closure
- Closing summary

COMMUNICATION: Communication with the referral source shall occur weekly informing of the progress or lack of progress that is being made. This communication can be by phone, email or face to face.

Contractor will provide a business phone number and answering point for the client, referring worker, supervisor, Tuscola County, and/or other community members to establish contact and/or leave a message.

CLIENT RECORDS: Contractor shall maintain and be able to produce upon request the following documents:

- Referral form;
- Date of contacts – contact summaries;
- Methods of service delivery;
- All contacts with client;
- Documentation of events;
- Any other documentation that may pertain to clients;
- Total number of units of service delivered to each client
- Record of mileage
- Record of Specific Assistance expenses

All records and documentation shall be maintained in a safe and secure location and in compliance with any applicable state and federal regulations.

COMPENSATION: By the 5th business day of the following month, Contractor shall submit a payment invoice for verification of mileage, Specific Assistance expenses, units provided, and contacts made during the billing cycle at the unit rate. Reimbursement shall be made on a monthly basis. Requests for payment over 90-day period may be denied payment. A unit is defined as one hour of any of the following: (1) face to face or telephone contact with child, family, referral source, or agencies affiliated with the family or (2) email writing and/or report writing. Units shall be billed in one quarter of an hour increments. Contractor shall provide up to 2080 hours at the unit rate of **\$32.50** per hour equaling **\$67,600.00**. In addition, Contractor is allowed **\$500.00** in Specific Assistance reimbursement of approved purchases made on behalf of the referred client(s) and **\$5000.00** in mileage reimbursement from Contractor’s Office at 651 N. State St., Caro, MI or the Tuscola County Courthouse, 440 N. State St, Caro, MI, whichever is closer to the destination. Contractor agrees to provide documentation satisfactory to the County to verify reimbursement for Specific Assistance and mileage under this Agreement. Total contract cost will not exceed **\$73,100.00**.

No other funding through fees or charges to any client is permitted under this Agreement.

INDEPENDENT CONTRACTOR: It is agreed that the contractor is acting as an independent contractor, representing itself to the general public as an independent contractor for the other work or contracts as contractor desires; furthermore, it is agreed that Tuscola County will not discourage or inhibit the contractor from entering into any other contracts for like or similar services; furthermore, it is agreed this agreement is not exclusive.

CONFIDENTIALITY: The use or disclosure of information concerning services to applicants or recipients obtained in connection with the performance of the Agreement shall be restricted to purpose directly connected with the administration of the programs implemented by this Agreement. Contractor agrees to comply with all applicable federal and state privacy statutes, rules and regulations. Contractor shall at all times treat each individual to which services are provided with dignity and respect.

TAXES: It is agreed that the Contractor shall accept full responsibility for any and all taxes that may be lawfully due to any governmental unit as a result of payments made by Tuscola County. Tuscola County shall provide a Form 1099 to Contractor at the end of the year for tax purposes.

INSURANCE COVERAGE: At all times during the pendency of this Agreement, Contractor shall maintain professional and general liability insurance in such amounts as are necessary to cover all claims which may arise out of the Contractor's operations and shall name County as an additional insured on such policies. Contractor agrees to provide County with proof of such coverage. Contract also agrees to maintain unemployment compensation coverage, and worker's compensation insurance in accordance with the applicable Federal and State law and regulations.

Contractor shall at all times be regarded as an independent contractor and shall not at any time as an agent for Tuscola County.

LIABILITY: The Contractor shall indemnify, save and hold harmless Tuscola County against any and all expenses and liability of any kind which Tuscola County may sustain, incur or be required to pay arising out of this Agreement, including, but not limited to, reasonable attorney fees. Further, if the Contractor becomes involved in or is threatened with litigation, the Contractor shall immediately notify Tuscola County of the same.

TERM: This agreement shall commence on October 1, 2022 and continue through September 30, 2023.

TERMINATION OF AGREEMENT: Payment source is solely based on available funds, and if availability of the funds no longer exists, the agreement is terminated immediately.

Either County or Contractor may terminate the Agreement with 30 days written notice to the other.

CHANGES: A review of the contract will be conducted annually. Any changes in the terms and conditions provided for under this agreement shall be agreed upon in advance by both parties in writing. Failure to agree upon such changes or failure to sign such changes shall terminate the agreement immediately.

IN WITNESS WHEREOF: The parties hereto have caused this agreement to be executed by their respective officers duly authorized to do so.

[signature page to follow]

Jacqueline List, COO, List Psychological Services PLC

Date

Thomas Bardwell, Chairperson, Tuscola County Board of Commissioners

Date



Tuscola County Parks & Recreation Commission

125 W. Lincoln Street

989.672.3700

Caro, MI 48723

Fax: 989.672.4011

Robert W. McKay, Chairman

www.tuscolacounty.org

Monday, July 18, 2022

Thomas Bardwell, Chairman
Tuscola County Board of Commissioners
H.H. Purdy Building
125 W. Lincoln Street
Caro, MI 48723

Hello Chairman Bardwell,

I take this opportunity to present you with the Parks and Recreation 5-Year Master Plan for 2023 – 2027 which was approved unanimously by the Tuscola County Parks and Recreation Commission at its most recent meeting held on June 20, 2022 for inclusion in your upcoming Committee of the Whole meeting agenda. With your approval of the plan, the work will be then be sent to the Michigan Department of Natural Resources as well as the Tuscola County Planning Commission.

In as much as our Capital Improvement Schedule typically draws the most immediate interest by members of the Board of Commissioners over other aspects of the Master Plan, I am including with this letter both of those schedules as extracted from the plan so as to more easily accommodate your review of same.

While it is common for figures in the Capital Improvement Schedule to elicit raised eyebrows here and there, I would remind members of the Board of Commissioners that these figures are not expenditure commitments of any sort, but merely a “wish list” of the projects the Parks and Recreation Commission would like to see accomplished “were money no object”.

A handwritten signature of Robert W. McKay, written in black ink, positioned above a horizontal line.

– Robert W. McKay, Chairman

Tuscola County Parks & Recreation Commission Mission Statement

The mission of the Tuscola County Parks & Recreation Commission is to advise the Tuscola County Board of Commissioners on matters of policy and practice pertaining to the encouragement, establishment, and provision of recreational opportunities for residents of, and visitors to, Tuscola County.

Tuscola County Park 1: Vanderbilt County Park and Campground: \$2,355,000

TUSCOLA COUNTY – CAPITAL IMPROVEMENT PLAN (CIP) SCHEDULE – 2023 – 2027 PARK & RECREATION MASTER PLAN	
FACILITY / PROJECT	TOTAL COST
Vanderbilt County Park and Campground	
1 Improvements to Bath Road & vicinity to alleviate flooding & drainage problems	\$500,000
2 Acquire land to expand park/campground	\$50,000
3 Expand/improve parking, ADA compliant	\$50,000
4 Improve picnic pavilion and upgrade to be ADA compliant	\$25,000
5 New fire pits	\$10,000
6 New picnic tables, ADA compliant	\$10,000
7 New playground equipment, ADA compliant	\$200,000
8 All-season covered sitting areas containing informational/educational signs	\$200,000
9 Install Sky Cam with WIFI for campers	\$200,000
10 Install new activity courts and improve existing courts	\$50,000
11 Improve park fencing, perimeter and boundary markers	\$50,000
12 Develop walking/nature trail	\$100,000
13 Engineering Study - Saginaw Bay and associated permits	\$125,000
14 Open up access to Saginaw Bay with a boardwalk and launch including a water access trail for ice fisherman & outdoor enthusiasts	\$500,000
15 Develop the Frank and Amelia Vanderbilt Saginaw Bay Welcome Center	\$500,000
TOTAL	\$2,355,000.00

Tuscola County Park 2: The Parcels: \$1,700,000

TUSCOLA COUNTY – CAPITAL IMPROVEMENT PLAN (CIP) SCHEDULE – 2023 – 2027 PARK & RECREATION MASTER PLAN	
FACILITY / PROJECT	TOTAL COST
The Parcels	
1 Ground clean-up, clearing & maintenance	\$125,000
2 Install a parking area, ADA compliant	\$50,000
3 Install park pavilions (2), ADA compliant	\$300,000
4 Engineering Study - Cass River and associated permits	\$125,000
5 Install Cass River canoe & kayak launch with a boardwalk overlooking the Cass River	\$500,000
6 New picnic tables, ADA compliant	\$10,000
7 New playground equipment, ADA compliant	\$200,000
8 All-season covered seating areas containing informational/educational signs	\$200,000
9 Develop the Cass River Welcome Center	\$500,000
10 New fire pits	\$25,000
11 New BBQ grills	\$25,000
12 Develop a walking/nature trail with a Cass River boardwalk	\$100,000
TOTAL	\$1,700,000
GRAND TOTAL	\$4,055,000

Total amount of Capital Improvement Schedule for Tuscola County Parks: \$4,055,000

TUSCOLA COUNTY BOARD OF COMMISSIONERS

125 W. Lincoln Street
Suite 500
Caro, MI 48723

Telephone: 989-672-3700
Fax: 989-672-4011

At a regular meeting of the Board of Commissioners for the County of Tuscola, State of Michigan, on the 28th day of July, 2022 with the meeting called to order at 8:00 a.m.

Commissioners Present:

Commissioners Absent:

The following resolution was offered by Commissioner _____,
seconded by Commissioner _____,

TUSCOLA COUNTY BOARD OF COMMISSIONERS RESOLUTION 2022-15

ADOPTION OF TUSCOLA COUNTY PARKS AND RECREATION 5-YEAR MASTER PLAN FOR 2023 THROUGH 2027

WHEREAS, The Tuscola County Parks and Recreation Commission has undertaken a Five-Year Parks and Recreation Master Plan which describes the physical features, existing recreation facilities, and the desired actions to be taken to improve and maintain recreation facilities during the period of 2023 through 2027; and

WHEREAS, an open public meeting for review was held on April 20, 2022 at 3:30 p.m. at the Tuscola County Board of Commissioners; Chambers located at 125 W. Lincoln Street in Caro MI 48723; and

WHEREAS, a thirty-day public review of the Parks and Recreation Master Plan Draft was provided to the public at the Tuscola County Controller-Administrator's office, 125 W Lincoln Street in Caro MI, and on the Tuscola County web site found at www.tuscolacounty.org so as to accommodate the opportunity for people to express

opinions, ask questions, and discuss all aspect of the Parks and Recreation 5-Year Master Plan; and

WHEREAS the Tuscola County Parks and Recreation Commission has developed the Parks and Recreation Master Plan for the benefit of the entire community and to adopt the Parks and Recreation Master Plan as a document to assist in meeting the recreational needs of the community; and

WHEREAS, a public hearing session was held on July 28, 2022, at 8:00 a.m. at the Tuscola County Board of Commissioners’ Chambers located at 125 W. Lincoln Street in Caro MI;

NOW THEREFORE, BE IT RESOLVED, that the County of Tuscola hereby adopts the 2023 – 2027 Tuscola County Parks and Recreation Master Plan as a guideline for improving parks and recreation for residents of, and visitors to, the County of Tuscola.

Ayes:

Nays:

Absent:

Resolution declared approved dated this 28th day of July, 2022.

Date _____

*Thomas Bardwell, Chairperson
Tuscola County Board of Commissioners*

I, Jodi Fetting, Tuscola County Clerk, do hereby certify that the foregoing is a true and complete copy of an agreement approved by the Board of Commissioners at a regular meeting on July 28, 2022.

Date _____

*Jodi Fetting
Tuscola County Clerk*



Tuscola County

This report provides an overview of the benefits of Tuscola County's membership with MAC. County entities are also eligible for all benefits in a MAC membership.

Tuscola County 2022 fees for service: \$9,231.89

MAC Program Participation*

In return for these fees for service, Tuscola County and its entities utilize a variety of cost-saving services and programs:

- **Nationwide 457** program — State-of-the-art retirement planning with more than \$1 billion of Michigan public funds under management
- **Michigan Counties Workers' Compensation Fund** — Nonprofit pool that offers members an average 35 percent dividend on their premium payments

The county is also eligible for any of the following programs, free of charge, through its MAC membership:

- **Abilita** program — Telecom consulting services, with average savings of 29%
- **American Fidelity** — Employer cost-savings solutions and supplemental insurance benefits
- **Blue Cross Blue Shield Administrative** program — Health insurance with one-stop customer service
- **COBRA Administration** program — Free administration and compliance with all COBRA regulations
- **CoPro+** program — Collaborative purchasing with bulk pricing and shareholder rewards
- **Grant Services** program — Since 2005, this program has helped counties gain almost \$6 million in grant money
- **Lincoln Financial** program — 10 percent discount on current life and disability insurance rates as a MAC member

For information on any services coordinated through our Service Corp., please call 517-372-5374.

Contact MAC at (800) 336-2018 for more information on program participation

Revenue Sharing

Each year, MAC works to educate lawmakers on the importance of appropriating full formula funding for county revenue sharing. Your county's amounts have been:

- Fiscal 2022 — \$1,170,295.72
- Fiscal 2021 — \$1,147,448
- Fiscal 2020 — \$878,875

For information on MAC's governmental affairs initiatives, contact Deena Bosworth at bosworth@micounties.org or 517-372-5374.

MAC Boards, Committees

The following county officials participate:

- Thomas Bardwell, Finance Committee, Member

If you are interested in serving on a MAC committee, contact Hannah Sweeney at sweeney@micounties.org or 517-372-5374.

MACPAC Donors

Following county officials donated to MACPAC in 2021:

- None

To donate to MACPAC, visit www.micounties.org or contact Derek Melot at melot@micounties.org or 517-372-5374. A list of current-year donors can be seen in MAC's bimonthly magazine, *Michigan Counties*.

Michigan Counties Workers' Compensation Fund

The following county entities received a premium dividend from this nonprofit, county-run fund in the most-recent plan year:

- Tuscola County, \$17,118.00

TUSCOLA COUNTY BOARD OF COMMISSIONERS

125 W. Lincoln Street
Suite 500
Caro, MI 48723

Telephone: 989-672-3700
Fax: 989-672-4011

At a regular meeting of the Board of Commissioners for the County of Tuscola, State of Michigan, on the 28th day of July, 2022 with the meeting called to order at 8:00 a.m.

**COUNTY OF TUSCOLA
RESOLUTION 2022-14
SUBMITTING TO THE TUSCOLA COUNTY ELECTORS A QUESTION OF
WHETHER THE COUNTY MAY ISSUE BONDS
FOR THE PURPOSE OF CONSTRUCTING, FURNISHING, AND EQUIPPING, A NEW
COUNTY JAIL AND SHERIFF'S FACILITY**

At a regular meeting of the Board of Commissioners of the County of Tuscola, Michigan, held on the 28th day of July, 2022, at 8:00 a.m., Eastern Time, in the Tuscola County Building in Caro, Michigan there were:

PRESENT: _____

ABSENT: _____

The following preambles and resolution were offered by _____ and seconded by _____.

WHEREAS, the County Board of Commissioners for the County of Tuscola, Michigan (the "County") has determined that it is in the best interest of the County and deemed it necessary to construct, furnish, and equip a new County Jail and Sheriff's Facility (the "Project"); and

WHEREAS, the County Board of Commissioners has determined that in order to finance the Project it will be necessary to submit to the County voters, the proposition to issue general obligation unlimited Tax Bonds in one or more series for the Project; and

WHEREAS, the County Board of Commissioners wishes to submit the question of raising, borrowing and expending funds, and to issue general obligation unlimited Tax Bonds in one or more series for the Project to the electors of Tuscola County ("Bond Proposition") at the general election to be held on Tuesday, November 8, 2022 (the "General Election"); and

WHEREAS, the County Clerk shall publish a Notice of the last day of Registration and a Notice of Proposal to be submitted at the General Election which must include the final language of the Bond proposition; and

WHEREAS, the County Board of Commissioners wishes to approve such Bond proposition and authorize the County Clerk to proceed with the necessary notices for such General Election.

NOW THEREFORE BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE COUNTY OF TUSCOLA, STATE OF MICHIGAN, as follows:

1. The County shall submit to the registered electors residing within the boundaries of the County of Tuscola the Bond proposition set forth in paragraph 3 below at the General Election on Tuesday, November 8, 2022.
2. The County Clerk shall cause a Notice of Registration and a Notice of Bond Proposition to be submitted at the General Election to be published as required by law.
3. The Board of Commissioners certifies to the County Clerk the following Bond proposition which shall be submitted to the qualified electors of the County of Tuscola at the General Election on Tuesday, November 8, 2022:

OFFICIAL BALLOT

**COUNTY OF TUSCOLA
STATE OF MICHIGAN**

**NEW COUNTY JAIL AND SHERIFF'S FACILITY
BOND PROPOSITION**

Shall the County of Tuscola, State of Michigan borrow the sum of not to exceed Forty-Four Million Dollars (44,000,000) and issue its general obligation unlimited tax bonds therefor in one or more series for the purpose of constructing, furnishing and equipping a new Tuscola County Jail and Sheriff's Facility located at 420 Court Street, Caro, Michigan, including parking, landscaping, access roadways and other appurtenances?

The maximum number of years that a series of bonds may be outstanding is not more than thirty (30) years. The estimated millage in the first year of levy to repay the bonds is 0.9829 Mills.

If approved in full, this bond issue will raise an estimated \$2,033,240 in the first calendar year of the levy based on taxable value.

YES []

NO []

4. The Tuscola County Clerk, County Attorney and all other County officials, are authorized and directed to take all actions required by law to include this bond proposition on the ballot at the General Election on November 8, 2022.

5. The General Election shall be held in accordance with the General Election Laws of the State of Michigan.
6. The bond proposition to be voted in the ballot to be used in the General Election for the purpose of submitting the foregoing proposition to electors shall be substantially in the form set forth in Appendix A.
7. The County Clerk is authorized to take whatever action is necessary under the Election Laws of the State of Michigan to notify electors of the County of Tuscola of the proposition being submitted at the November 8, 2022 General Election and of the last day of registration therefor. The Clerk shall cause appropriate registration and election notices to be published as required by the State Election Law in The Tuscola County Advertiser, Caro, Michigan a newspaper of general circulation in the County.
8. All existing or previous resolutions and parts of resolutions, insofar as they may conflict with the provisions of this resolution, are hereby rescinded to the extent necessary to avoid such conflict.

AYES: Commissioners: _____

NAYS: Commissioners: _____

ABSENT: Commissioners: _____

ABSTAIN: Commissioners: _____

RESOLUTION DECLARED ADOPTED.

Date _____

 Thomas Bardwell, Chairperson
 Tuscola County Board of Commissioners

CERTIFICATION

The undersigned, being the duly qualified and acting Clerk of the County of Tuscola, hereby certifies that the foregoing is a true and complete copy of a resolution duly adopted by the Board of Commissioners of the County of Tuscola at its meeting held on the 28th day of July, 2022 at which meeting a quorum was present and remained throughout and that an original thereof is on file in the records of the County. I further certify that the meeting was conducted, and public notice thereof was given, pursuant to and in full compliance with Act No. 267, Public Acts of Michigan, 1976, as amended, and that minutes of such meeting were kept and will be or have been made available as required thereby.

DATED: _____, 2022

 Jodi Fetting, Clerk,
 County of Tuscola

APPENDIX A

OFFICIAL BALLOT

**COUNTY OF TUSCOLA
STATE OF MICHIGAN**

**NEW COUNTY JAIL AND SHERIFF'S FACILITY
BOND PROPOSITION**

Shall the County of Tuscola, State of Michigan borrow the sum of not to exceed Forty-Four Million Dollars (44,000,000) and issue its general obligation unlimited tax bonds therefor in one or more series for the purpose of constructing, furnishing and equipping a new Tuscola County Jail and Sheriff's Facility located at 420 Court Street, Caro, Michigan, including parking, landscaping, access roadways and other appurtenances?

The maximum number of years that a series of bonds may be outstanding is not more than thirty (30) years. The estimated millage in the first year of levy to repay the bonds is 0.9829 Mills.

If approved in full, this bond issue will raise an estimated \$2,033,240 in the first calendar year of the levy based on taxable value.

YES []

NO []



REGION VII AREA AGENCY ON AGING

WILLIAM SANDERS, CHAIR

BOB BROWN, EXECUTIVE DIRECTOR

June 24, 2022

Thomas Bardwell, Chairperson
Tuscola County Commissioners
125 W. Lincoln St., Suite 500
Caro, MI 48723

Dear Chair Bardwell:

Enclosed for review and adoption by your County Board of Commissioners is a copy of Region VII Area Agency on Aging's proposed Multi-Year Plan (MYP) for FY 2023-2025. After review, you are respectfully requested to forward a letter of support or resolution for the Plan to Region VII Area Agency on Aging.

Region VII Area Agency on Aging is respectfully requesting this response by 4:30 p.m. on August 4, 2022. If a response is not received by this date, we will consider the Plan to be passively approved by your Board.

Region VII area Agency on Aging's staff is available to provide an overview of the Annual Plan and how the funds benefit older adults within the planning and service area. If a presentation is requested, please call Jackie Gilles, Contract Manager, at 989-893-4506 or by email at gillesj@region7aaa.org.

This plan is also available for review online at: www.region7aaa.org.

Sincerely,

DocuSigned by:
Bob Brown
CF4F3B98A34F44B...

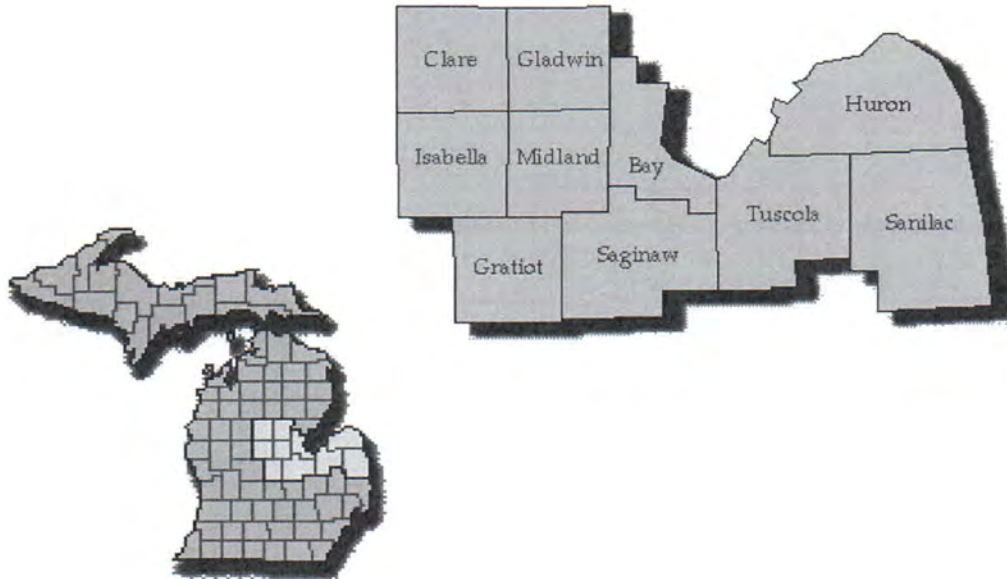
Bob Brown
Executive Director

BB/bh

Enclosure

MEMBER COUNTIES: BAY ■ CLARE ■ GLADWIN ■ GRATIOT ■ HURON ■ ISABELLA ■ MIDLAND ■ SAGINAW ■ SANILAC ■ TUSCOLA

2023—2025 Multi Year Plan
FY 2023 ANNUAL IMPLEMENTATION PLAN
REGION VII AREA AGENCY ON AGING 7



Planning and Service Area

Bay, Clare, Gladwin, Gratiot, Huron,
Isabella, Midland, Saginaw, Sanilac, Tuscola

Region VII Area Agency on Aging

1615 S. Euclid Avenue

Bay City, MI 48706

989-893-4506 (phone)

800-858-1637 (toll-free)

989-893-3770 (fax)

Bob Brown, Executive Director

www.region7aaa.org

Field Representative Annette Gamez

gameza@michigan.gov

517-284-0151

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Table of Contents

Executive Summary	3
County/Local Unit of Government Review	7
Public Hearings	8
Regional Service Definitions	10
Access Services	11
Direct Service Request	13
Regional Direct Service Request	20
Program Development Objectives	26
Supplemental Documents	29
Scope of Services	32
Planned Service Array	40
Planned Service Array Narrative	41
Strategic Planning	42
Advocacy Strategy	45
Leveraged Partnerships	47
Community Focal Points	49
Other Grants and Initiatives	53

Executive Summary

The executive summary provides a succinct description of the priorities set by the area agency for the use of Older Americans Act (OAA) and state funding during FY 2023-2025. Please include a summary of your agency that touches on each of the items listed below.

1. A brief history of the area agency and respective PSA that provides a context for the MYP/AIP. It is appropriate to include the area agency's vision and/or mission statements and a brief description of the PSA. Include information on the service population, agency strengths, challenges, opportunities, and primary focus for the upcoming three-year period.
2. A description of planned special projects and partnerships.
3. A description of specific management initiatives the area agency plans to undertake to achieve increased efficiency in service delivery, including any relevant certifications or accreditations the area agency has received or is pursuing.
4. Address the agency's response to the COVID-19 pandemic emergency, including a description of the challenges and continuing needs due to this emergency.
5. Any significant new priorities, plans or objectives set by the area agency for the use of OAA and state funding during the MYP. If there are no new activities or changes, note that in your response.
6. A description of the area agency's assessment of the needs of their service population. See *Operating Standard for AAAs C-2, 4.*

Region VII Area Agency on Aging (AAA) was established in 1974 following an amendment to the Older Americans' Act (OAA). The agency's mission is to provide effective and innovative care to improve the well-being of community residents in Bay, Clare, Gladwin, Gratiot, Huron, Isabella, Midland, Saginaw, Sanilac and Tuscola counties using OAA funds, the Medicaid MI Choice home and community-based waiver, grants and local monies to meet the needs of vulnerable older adults and persons with disabilities.

Region VII AAA's main office is located in Bay City. Satellite offices are located in Harrison and Bad Axe to more efficiently serve the people of these regions.

On November 1, 2021, Region VII AAA's Sunrise PACE located at 5229 Lakeshore Road, Fort Gratiot, Michigan, opened its doors to the first participants, providing services such as primary medical care, hot meals, social activities, rehabilitation services and exercise, social work case management, and health services like dentistry, podiatry, optometry, and audiology. Care is provided by an Interdisciplinary Team (IDT) that is assigned to each participant consisting of the following staff: physician, registered nurse, home care coordinator, masters level social worker, occupational therapist, physical therapist, recreational therapist, registered dietitian, PACE center manager, certified nurse assistant, and transportation driver. Presbyterian Villages of Michigan played an integral role in their partnership with Region VII AAA to implement this program.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Region VII AAA continues to support Region VII Complete Community Care (CCC), an organization it sponsored in developing in order to meet the needs of the local community. Region VII CCC is located on the property adjacent to Region VII AAA's primary campus and is a strategic partner in advancing the care and needs of the aging population.

COVID-19 PANDEMIC EMERGENCY RESPONSE

In 2020, Region VII AAA started the process of directly offering vaccinations to clients in need. The agency started providing Influenza vaccines and once authorized, our efforts transitioned into providing COVID-19 vaccinations.

Since January 2021, Region VII AAA has been providing COVID-19 vaccines to staff and clients, including the booster doses. Additionally, Region VII AAA has started the process of offering a second booster dose. The primary focus when providing COVID-19 vaccines was to vaccinate those who have limited access, whether it be due to homebound status or living in an underserved area. That focus has continued while narrowing the focus on the homebound population.

We have identified that few, if any, organizations in Region VII AAA's PSA are going into a homebound individual's home to give a vaccine. Region VII AAA has become the go-to agency in many areas to meet this need. As the need for vaccines for the homebound increased, we identified that additional staff would be needed to assist. Region VII is fortunate to be partnered with *In Your Golden Years* to meet that need. *In Your Golden Years* has contracted one of their LPNs to Region VII in order to go into the homes and administer doses.

Region VII AAA was also awarded funds from the No Wrong Door grant, allowing the purchase of 132 iPads to assist our older population in social isolation during the pandemic to communicate with family, friends, caregivers, and doctors.

PLANNED SPECIAL PROJECTS AND PARTNERSHIPS

Region VII AAA is nearing completion of the Bad Axe Wellness Center located next to the current senior center at 150 Nugent Road, Bad Axe. The center aims to care for those who are eligible for the Program of All-Inclusive Care for the Elderly (PACE), a benefit providing comprehensive service for senior citizens who are not enrolled in Medicaid or Medicare.

Plans to build a 15,000 square foot, 20-bed home for the Aged/Veteran's Housing Unit for Veterans and their spouses are being considered. This will be built on the property next door to the Region VII AAA Bay City Offices that Region VII AAA purchased in 2019, which houses the Region VII CCC main office.

Region VII AAA is in the process of developing a dispensing pharmacy to help better meet the needs of those requiring specialized packaging and medication delivery services. This dispensing pharmacy will also allow the agency an opportunity to provide clients their vaccinations, leading to a healthier population in our region.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

MANAGEMENT INITIATIVES/ACCREDITATIONS/CERTIFICATIONS

Region VII's MI Choice Waiver and Care Management programs are accredited through the National Committee for Quality Assurance (NCQA) for Case Management for Long-Term Services and Supports. Region VII AAA received a three year accreditation on 12/21/2020 that is valid until 12/21/2023. Region VII AAA will be undergoing the re-accreditation process during September/October of 2023.

Seventy-seven people will be undergoing the MMAP recertification process this year from May -July, 2022. Four new people will be attending the initial training in May as well.

A new Region VII employee in I&A will be taking the Alliance of Information and Referral Systems (AIRS) certification training this year.

Region VII AAA's Planning and Service Area (PSA) has a diverse age group, a challenge that Region VII AAA continues to address by understanding the needs of the communities. Region VII AAA plans to utilize the American Rescue Plan Act (ARPA) Funds to expand resources for DEI training for staff and subcontractors; continued growth of the vaccination program in conjunction with the local Health Department; and continuation of the dental, vision, and hearing programs. We will continue to work with our provider network to make long lasting impacts within our PSA's aging services network.

ASSESSMENT OF NEEDS - INPUT SESSIONS

Two virtual (ZOOM) MYP input sessions were held on February 10, 2022 and February 22, 2022.

The first MYP input meeting had 3 people in attendance.

A participant from Isabella County asked that Region VII AAA keep offering our hearing, dental, and vision programs as they have been a HUGE benefit to their clients. They also mentioned the list below of "needs" in their area:

- Ramps and contractors to be able to install/build ramps
- Handicap accessible vans

·Transportation

For clients with dementia - med management, aides/private provider to watch over them in their homes

Safety/Medical bracelets

Moving services

Pets (someone to take care of pets if client is in hospital/rehab....maybe short-term boarding)

The second MYP Input meeting had 5 people in attendance:

A participant from Bay County mentioned that they would like to see respite services come back to their area .

A participant from Isabella County asked to have meals allowed for ages 55-60 on a short term basis for rehab (or maybe longer).

Another suggestion was for possible bed bug assistance- *"It would be nice to have more financial resources/assistance for people with bed bug issues. My person is over the poverty limit for us to help but, has no assets. If she paid for treatment and help to pack up and move items, it would be more than her monthly income. She is physically unable to move items and still has to pay her rent."*

A letter from a Harrison community member added that lawn care services are greatly needed in their county .

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Region VII AAA will continue to collaborate with long-established partnerships in the 10-county PSA to help assist with these needs, and are open to expanding with new partnerships as well.

SIGNIFICANT NEW PRIORITIES, PLANS OR OBJECTIVES FOR THE USE OF OAA AND STATE FUNDING

Nothing new to add

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

County/Local Unit of Government Review

Area Agencies on Aging must send a letter, with delivery and signature confirmation, requesting approval of the final MYP/AIP by no later than June 24, 2022, to the chairperson of each County Board of Commissioners within the Planning and Service Area (PSA), requesting their approval by July 12, 2022. For a PSA comprised of a single county or portion of the county, approval of the MYP/AIP is to be requested from each local unit of government within the PSA. If the area agency does not receive a response from the county or local unit of government by July 14, 2022, the MYP/AIP is deemed passively approved. The area agency must notify their Bureau of Aging and Community Living Supports (ACLS Bureau) field representative by July 18, 2022, whether their counties or local units of government formally approved, passively approved, or disapproved the MYP/AIP. The area agency may use electronic communication, including email and website-based documents, as an option for acquiring local government review and approval of the MYP/AIP. To employ this option, the area agency must:

Send a letter through the US Mail with delivery and signature confirmation or an email requiring a response confirming receipt to the chief elected official of each appropriate local government advising them of the availability of the final draft MYP/AIP on the area agency's website. Instructions for how to view and print the document must be included. Offer to provide a printed copy of the MYP/AIP via US Mail or an electronic copy via email, if requested. Be available to discuss the MYP/AIP with local government officials, if requested. Request email notification from the local unit of government of their approval of the MYP/AIP, or their related concerns. Please describe the efforts, including the use of electronic communication, made to distribute the MYP/AIP and to gain support from the appropriate county and/or local units of government.

By June 24, 2022, Region VII AAA will send a copy of the AIP/MYP to the Chair of each of the County Commissions in the Planning and Service Area and to the Chief of the Saginaw Chippewa Indian Tribe with a cover letter requesting approval of the plans by July 14, 2022. The letter will invite Commissioners to request a presentation about the plans. This correspondence will be sent by Certified U.S. Mail including a return receipt, along with an emailed copy to each entity.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Public Hearings

The area agency must employ a strategy for gaining MYP/AIP input directly from the planned service population of older adults, caregivers, and persons with disabilities, along with elected officials, partners, providers and the general public, throughout the PSA. The strategy should involve multiple methods and may include a series of input sessions, use of social media, on-line surveys, etc.

At least two public hearings on the FY 2023-2025 MYP/AIP must be held in the PSA. In-person hearings are preferred, but virtual hearings are acceptable if they follow Michigan’s Open Meetings Act and the requirements of the area agency’s governing authorities. The hearings must be accessible. When deciding between online and in-person meetings, consider limitations to internet access and other accessibility issues with the relevant populations in your region. In person, e-mail, and written testimony must also be accepted for at least thirty days beginning when the summary of the MYP/AIP is made available.

The area agency must post a notice of the public hearing(s) in a manner that can reasonably be expected to inform the public about the hearing(s). Acceptable posting methods include but are not limited to: paid notice in at least one newspaper or newsletter with broad circulation throughout the PSA, as well as news sources geared toward communities of color, people who are lesbian, gay, bisexual, transgender queer or other (LGBTQ+), immigrant communities and/or other underrepresented groups; presentation on the area agency’s website, along with communication via email and social media referring to the notice; press releases and public service announcements; and a mailed notice to area agency partners, service provider agencies, Native American organizations, older adult organizations and local units of government. See *Operating Standards for Area Agencies on Aging*, Section B-2 #3. The public hearing notice should be available at least thirty days before the scheduled hearing. This notice must indicate the availability of a summary of the MYP/AIP at least fourteen days prior to the hearing, and information on how to obtain the summary. All components of the MYP/AIP should be available for the public hearings.

Complete the chart below regarding your public hearing(s). Include the date, time, number of attendees and the location and accessibility of each public hearing. Please scan any written testimony (including emails received) as a PDF and upload on this tab.

A narrative description of the hearings and the public input strategy is also required. Please describe the strategy/approach employed to encourage public attendance and testimony on the MYP/AIP. Tell us the strategy used specifically to inform communities of color, LGBTQ+, immigrant communities and/or other underrepresented groups. Describe all methods used to gain public input and the resultant impact on the MYP/AIP. Indicate whether the meeting(s) complied with the Michigan Open Meetings Act.

Date	Location	Time	Barrier Free?	No. of Attendees
05/19/2022	ZOOM	02:00 PM	Yes	2

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

05/23/2022	ZOOM	10:00 AM	Yes	3
------------	------	----------	-----	---

Two public hearings took place on Thursday, May 19, 2022 and Monday, May 23, 2022 via virtual conference (Zoom). There were no questions at either meeting.

Notices were sent to three newspapers within Region VII AAA's PSA, posted on teh agency's website, and distributed to the Board, Advisory Committee, and vendors in the 10-county region.

The draft summary of the proposed plan was available on April 25, 2022 on the website, or by calling the main office for a copy. A deadline of May 26, 2022 will be given for any written testimony.

Region VII Area Agency on Aging will hold a virtual Public Hearing via Zoom conferencing software to review the draft of the Fiscal Year 2023 Annual Implementation Plan / Multi-Year Plan which outlines how federal and state funding will be used for programs and services benefiting older adults in Bay, Clare, Gladwin, Gratiot, Huron, Isabella, Midland, Saginaw, Sanilac and Tuscola Counties.

Per the Michigan Department of Health and Human Services, Bureau of Aging, Community Living, and Supports (ACLS Bureau) Guidelines, a summary of the proposed plan will be available on and after April 25, 2022 on the website: www.region7aaa.org or by calling 1(800) 858-1637.

Comments may be submitted in writing to Barb Hair, Contract Specialist, at Region VII Area Agency on Aging, 1615 S. Euclid Avenue, Bay City Michigan 48706, by email at hairb@region7aaa.org, or by phone (800) 858-1637 on or before May 26, 2022.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Regional Service Definitions

If the area agency is proposing to fund a service category that is not included in the *Operating Standards for Service Programs*, then information about the proposed service category must be included under this section. Enter the service name, identify the service category and fund source, unit of service, minimum standards, and rationale for why activities cannot be funded under an existing service definition.

Service Name/Definition

Rationale (Explain why activities cannot be funded under an existing service definition.)

Service Category	Fund Source			Unit of Service
Access	Title III PartB	Title III PartD	Title III PartE	
In-Home	Title VII	State Alternative Care	State Access	
Community	State In-home	State Respite		
	Other _____			

Minimum Standards

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Access Services

Access services may be provided to older adults directly by the area agency without a Direct Service Provision Request. Approved access services are Care Management, Case Coordination and Support, Options Counseling, Disaster Advocacy and Outreach Programs, Information and Assistance, Outreach, and Merit Award Trust Fund (MATF)/State-Caregiver-Support-Program-funded Transportation with specific attention to outreach with underserved populations. If the area agency is planning to provide any access services directly during FY 2023-2025, complete this section.

Select from the list of all access services the ones the area agency plans to provide directly during FY 2023-2025, and provide the information requested. Specify, in the appropriate text box for each service category, the planned goals and activities that will be undertaken to provide the service.

Direct service budget details for FY 2023 are to be included under the appropriate tab in the Area Plan Grant Budget. The funding identified in this tab should correspond to the funding (Federal OAA Title III or VII and State funds) identified in the Area Plan Grant Budget, Direct Service Budget details.

Care Management

<u>Starting Date</u>	10/01/2022	<u>Ending Date</u>	09/30/2023
Total of Federal Dollars	\$0.00	Total of State Dollars	\$471,825.00

Geographic area to be served
All 10 Counties

Specify the planned goals and activities that will be undertaken to provide the service.

Region VII AAA expects to continue with the following goals:

Goal 1. Ensure appropriate care delivery to program participants.

Expected Outcome: Program participants will receive necessary assistance to maintain living in their home through an initial assessment and then quarterly in-home re-assessments; whereby, person-centered plans with emphasis on use of community resources will be developed by un-biased and professional Support Coordinators.

Goal 2. Build and maintain professional relationships to ensure that quality care is provided to program participants.

Expected Outcome: Support Coordinators' knowledge of community resources and communication with caregivers and service providers will ensure that each client receives quality care from trained professionals. On-site provider monitoring by trained staff and semi-annual peer review processes reinforce the commitment to quality care.

Goal 3. Enhance the agency's Quality Management Plan.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Expected Outcome: Region VII AAA Support Coordinators along with the agency's Quality Assurance Manager will ensure that program participants receive optimal person-centered, high-quality care that meets or exceeds the established standards of care set forth by the Aging and Adult Services Agency (AASA) of Michigan's Department of Health and Human Services.

Goal 4. Continue attendance at Care Management meetings sponsored by AASA.

Expected Outcome: Maintain on-going communication with AASA staff regarding Care Management policies, procedures and practices.

Goal 5. Participate in training opportunities related to Person-Centered Planning

Expected Outcome: Participant choice will be honored and participants will maintain their independence in the least restrictive setting based on preferences and objectives.

Number of client pre-screenings:	Current Year:	66	Planned Next Year:	66
Number of initial client assessments:	Current Year:	43	Planned Next Year:	43
Number of initial client care plans:	Current Year:	56	Planned Next Year:	56
Total number of clients (carry over plus new):	Current Year:	88	Planned Next Year:	88
Staff to client ratio (Active and maintenance per Full time care	Current Year:	1:13	Planned Next Year:	1:13

Information and Assistance

<u>Starting Date</u>	10/01/2022	<u>Ending Date</u>	09/30/2023
Total of Federal Dollars	\$0.00	Total of State Dollars	\$75,019.00

Geographic area to be served
All 10 Counties

Specify the planned goals and activities that will be undertaken to provide the service.

Goal 1. Maintain and update the agency's Information and Assistance database to include services and resources that meet the needs of older adults and persons with disabilities.

Expected Outcome: Staff will monitor the Information and Assistance database to ensure that the most recent data is available and accurate.

Goal 2. Continue to promote professionalism, education and quality improvement of Information and Assistance.

Expected Outcome: Staff will participate in inter-departmental meetings at the agency to ensure that information and programs are current and communicated. Region VII AAA continues to require staff to be certified by the Alliance of Information and Referral System (AIRS) and conducts random monthly quality

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

assurance surveys of 10% of all calls. Additionally, the agency website www.region7aaa.org will continue to be updated. Staff will continue to support the Medicare Medicaid Assistance Program (MMAP).

Goal 3. Enhance marketing efforts of Information and Assistance.

Expected Outcome: Increased number of calls to Information and Assistance.

Outreach

<u>Starting Date</u>	10/01/2022	<u>Ending Date</u>	09/30/2023
Total of Federal Dollars	\$122,463.00	Total of State Dollars	\$0.00

Geographic area to be served

All 10 Counties

Specify the planned goals and activities that will be undertaken to provide the service.

Goal 1. Enhance outreach efforts of Region VII AAA.

Region VII AAA Executive Director, management and staff will continue to present information about available home and community-based services for older adults and persons with disabilities to all local governments, i.e. city/village councils, townships, elected officials and other influential groups within the PSA.

Additional outreach and partner development is planned and will involve business, healthcare entities, and community-based organizations.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Direct Service Request

It is expected that in-home, community, and nutrition services will be provided under contracts with community-based service providers. However, when appropriate, area agencies may ask to provide these services directly. Direct Service Provision Requests must be approved by the Commission on Services to the Aging (CSA). Direct service provision by the area agency may be appropriate when, in the judgment of the ACLS Bureau: A) provision is necessary to ensure an adequate supply; B) the service is directly related to the area agency's administrative functions; or C) a service can be provided by the area agency more economically than any available contractor and with comparable quality. Area agencies requesting approval to provide an in-home, community, and/or a nutrition service must complete the section below for each service category.

Select the service from the list and enter the information requested pertaining to basis, justification, and public hearing discussion for any Direct Service Provision Request for FY 2023-2025. Specify in the appropriate text box for each service category the planned goals and activities that will be undertaken to provide the service.

Direct service budget details for FY 2023 are to be included under the Services Summary tab and Direct Service Budget tabs in the Area Plan Grant Budget. The funding identified should correspond to the funding (Federal OAA Title III or VII and state funds) identified in the Area Plan Grant Budget.

Skip this section if the area agency is not planning on providing any in-home, community, or nutrition services directly during FY 2023.

Medication Management

Total of Federal Dollars \$0.00 Total of State Dollars \$125,000.00

Geographic Area Served All 10 Counties

Planned goals, objectives, and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Direct assistance in managing the use of both prescription and over-the-counter (OTC) medication.

Allowable program components include:

Face-to-face review of client's prescription, OTC medication regimen, and use of herbs and dietary supplements.

Regular set-up of medication regimen (Rx pills, Rx injectables, and OTC medications).

Monitoring of compliance with medication regimen.

Cueing via home visit or telephone call.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Communicating with referral sources (physicians, family members, primary care givers, etc.) regarding compliance with medication regimen.

Family, caregiver and client education and training.

The program shall employ a licensed Pharmacist who supervises program staff and is available to staff when they are in a client's home or making telephone reminder calls. Each program shall employ program staff who are appropriately licensed, certified, trained, oriented and supervised.

The supervising Pharmacist shall review and evaluate the medication management care plan and the complete medication regimen, including prescription and OTC medications, dietary supplements and herbal remedies, with each client and appropriate caregiver. Each program shall implement a procedure for notifying the client's physician(s) of all medications being managed.

The program shall be operated within the five basic levels of service as follows:

Level 1: Telephone reminder call/cueing with maintenance of appropriate documentation. Program staff performing this level of service shall be delegated by the supervising nurse.

Level 2: In-home monitoring visit/cueing with maintenance of appropriate documentation.

Level 3: In-home medication set up, instructions, and passing and /or assistance with medications (e.g., putting in eye drops, giving pills and injections). Program staff performing level 3 services shall be delegated by the supervising nurse.

Level 4: The program shall maintain an individual medication log for each client that contains the following information:

- a. Each medication being taken.
- b. The dosage for each medication.
- c. Label instructions for use for each medication.
- d. Level of service provided and initials of person providing service.
- e. Date and time for each time services are provided.

Level 5: The program shall report any change in a client's condition to the client's physician (s) immediately.

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.

(B) Such services are directly related to the Area Agency's administrative functions.

(C) Such services can be provided more economically and with comparable quality by the Area Agency.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

(A) Provision of the Medication Management by Region VII AAA is necessary to assure an adequate supply of assistance with healthcare.

(B) Healthcare services provided by the Pharmacist are directly related to Region VII AAA's Administrative functions and will be coordinated with other services to assure optimal health and wellbeing of persons served.

(C) Region VII AAA has been providing Medication Management services under a contract with a local hospital.

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

The agency has a licensed Pharmacist who has the capacity to provide the service. Region VII AAA has the administrative functions in place to provide, document, and bill for the services and will achieve an economy of scale by providing this service directly.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

Public Hearings were scheduled for Thursday, May 19, 2022 and Monday, May 23, 2022 via Zoom meeting. No questions were asked regarding this service.

Friendly reassurance

Total of Federal Dollars \$17,000.00 Total of State Dollars \$0.00

Geographic Area Served All 10 counties

Planned goals, objectives, and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Goal: To make regular contact, through either telephone or in-home visits, with home-bound older persons to assure their well-being and safety and to provide companionship and social interaction.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.

(B) Such services are directly related to the Area Agency's administrative functions.

(C) Such services can be provided more economically and with comparable quality by the Area Agency.

(A) Friendly Reassurance service by Region VII AAA is necessary to ensure the well-being of our clients.

(B) Friendly Reassurance services are directly related to Region VII AAA's administrative functions and will be coordinated with other services to assure optimal health and well-being of persons served.

(C) Region VII AAA will economically provide this important Friendly Reassurance service.

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Region VII AAA is uniquely qualified to administer the Friendly Reassurance service, and this program will allow one person at Region VII AAA to provide the service to all 10 counties. Region VII AAA, as a service provider, is locally based yet not restricted by county actions. Region VII AAA is able to still check on clients even when county services are closed due to weather, emergencies, or disasters.

The regular calls and/or visits assure that any possible changes in the client's health are identified and recorded, helps reduce isolation, and allows clients to feel more connected to the community by enabling them to remain independent in their own homes.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

Public Hearings were scheduled for Thursday, May 19, 2022 and Monday, May 23, 2022 via Zoom meeting. No questions were asked regarding this service.

Disease Prevention/Health Promotion

<u>Total of Federal Dollars</u>	\$60,755.00	<u>Total of State Dollars</u>	\$0.00
---------------------------------	-------------	-------------------------------	--------

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Geographic Area Served All 10 Counties

Planned goals, objectives, and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Goal: A service program that provides information and support to older individuals with the intent of assisting them in avoiding illness and improving health status.

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

- (A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.
- (B) Such services are directly related to the Area Agency's administrative functions.
- (C) Such services can be provided more economically and with comparable quality by the Area Agency.

(A) Provision of the Disease Prevention/Health Promotion service by Region VII AAA is necessary to ensure the overall well-being of our clients through education, assessments, and physical fitness.

(B) Disease Prevention/Health Promotion services are directly related to Region VII AAA's administrative functions and will be coordinated with other services to assure optimal health and well-being of persons served.

(C) Region VII AAA will economically provide a quality Disease Prevention/Health Promotion program.

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Region VII AAA is contracting with vendors to provide Disease Prevention/Health Promotion services, health promotion programs, and programs that encourage physical fitness and raise awareness about healthy behaviors in older adults.

The Disease Prevention/Health Promotion service aims to engage and empower clients to choose healthy behaviors, and make changes that reduce the risk of developing chronic diseases.

Region VII AAA can integrate the Disease Prevention/Health Promotion service with other existing programs to further enable older adults to maintain their independence in their communities.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

Public Hearings were scheduled for Thursday, May 19, 2022 and Monday, May 23, 2022 via Zoom meeting. No questions were asked regarding this service.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Regional Direct Service Request

It is expected that regionally defined services will be provided under contracts with community-based service providers, but when appropriate, a provision to provide such regional services directly by the area agency may be approved by the CSA. Regional direct-service provision by the area agency may be appropriate when, in the judgment of the ACLS Bureau: A) provision is necessary to ensure an adequate supply; B) the service is directly related to the area agency's administrative functions; or C) a service can be provided by the area agency more economically than any available contractor, and with comparable quality.

Area agencies requesting permission to provide a regional service directly must complete this tab for each service category. Enter the regional service name in the box and click "Add." The regional service name will appear in the dialog box on the left after a screen refresh. Select the link for the newly added regional service and enter the requested information pertaining to basis, justification and public hearing discussion for any regional direct service request for FY 2023-2025. Also specify in the appropriate text box for each service category the planned goals and activities that will be undertaken to provide the service. Since regional service definitions expire with the end of each multi-year plan period, please include any previously approved regional services the agency expects to continue providing directly, including COVID-19 policy-waiver-approved services. Address any discussion at the public hearing related to each regional direct service provision request.

Regional Direct Service Budget details for FY 2023-2025 are to be included under the Direct Service Budget tab and the Support Services Detail tab in the Area Plan Grant Budget. The funding identified in this tab should correspond to the funding (Federal OAA Title III or VII and State funds) identified in the Area Plan Grant Budget.

Please skip this section if the area agency is not planning on providing any regional services directly as of now.

Gap-Filling

Total of Federal Dollars \$0.00 Total of State Dollars \$1,000.00

Geographic Area Served All 10 Counties

Planned goals and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Planned activities - Region VII AAA will reach out to community partners, looking for unserved needs and whether they can be met using gap filling funds. Support coordinators (SCs) will reach out to current participants and analyze unmet needs to see if they qualify for gap filling as well.

Planned goals - Region VII AAA will partner with local agencies (e.g. Community Action Committee, Commissions on Aging, etc.) to get their thoughts, opinions and buy-in on identifying needs. In addition, Region VII AAA will educate these entities about these funds so that they can be accessed in extreme

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

emergency situations (like massive floods or a pandemic).

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.

(B) Such services are directly related to the Area Agency's administrative functions.

(C) Such services can be provided more economically and with comparable quality by the Area Agency.

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services .

(C) Such services can be provided more economically and with comparable quality by the Area Agency .

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Region VII AAA is requesting funding and the need for flexibility with these funds to meet emerging needs such as food, transportation, natural disasters, etc. Region VII AAA has shown that it has the resources and staff available to handle such emergencies if the funding is granted.

Some of the items Region VII AAA is looking at addressing, should the COVID-19 virus continue to spike or a natural disaster happens, and a need arises, are purchasing and delivering groceries, prescriptions, hygiene kits/personal care supplies, along with PPE or any other supplies that older adults cannot get due to inability to get to a store, or due to fear. Wellness checks would be provided, and friendly reassurance via telehealth or by phone. And, as recently happened, Region VII AAA would like to provide alternative meals if other sources are not available at the time.

Support Coordinators document services not currently available to meet the needs of the participants in and around our 10-county PSA. As these are identified, gap-filling can allow Region VII AAA to have funding to meet the need where it is.

Region VII AAA was able to replace dry wells for safe drinking water when the floods hit Gladwin, Midland, and Saginaw. Staff assisted in meal delivery when programs were shut down, and Region VII AAA provided personal protective equipment (PPE) for those in need during the COVID pandemic. Because of the newest strains of this virus and the unstable environment it is causing, gap-filling services for emergency situations is crucial.

Recently, Region VII AAA worked with one of its HDM vendors to quickly get shelf stable meals to three counties whose congregate and HDM kitchens were shut down due to COVID. The meals were sent via Fed-Ex overnight to assure a timely delivery.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Region VII AAA is currently in the process of hiring up to 10 Home Health Aides (HHA) to fill the large gap created by the direct care worker (DCW) shortage in our 10-county area.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

Public Hearings were scheduled for Thursday, May 19, 2022 and Monday, May 23, 2022 via Zoom meeting. No questions were asked regarding this service.

Care Transitions

Total of Federal Dollars \$0.00

Total of State Dollars \$100,000.00

Geographic Area Served All 10 Counties

Planned goals and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Region VII AAA's Care Transitions program is designed to reduce hospital re-admissions of Medicare beneficiaries. Using components initially implemented to serve older adults and persons with disabilities being discharged from Ascension hospitals, this Direct Service Request will help fund care to patients who meet the criteria who are being discharged from non-Ascension hospitals in the planning and service area. This includes, but is not limited to, McLaren Health Systems, Mid-Michigan Health, and the sixteen rural critical access hospitals that are members of the Hospital Council of East Central Michigan.

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.

(B) Such services are directly related to the Area Agency's administrative functions.

(C) Such services can be provided more economically and with comparable quality by the Area Agency.

(A) Provision of the Care Transitions services by Region VII AAA is necessary to assure an adequate supply of health care related services.

(B) Care Transitions are directly related to Region VII AAA's Administrative functions and will be coordinated with other services to assure optimal health and wellbeing of persons served.

(C) Region VII AAA has been providing Care Transitions under a contract with a local hospital

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Care Transitions will be a continuation of an existing service started in prior years in the Region VII AAA planning and service area. This process builds on an existing grant held by the agency and in partnership with Ascension Healthcare. The agency expects to use a combination of billable services and other funding to keep Care Transitions sustainable within the next three years.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

Public Hearings were scheduled for Thursday, May 19, 2022 and Monday, May 23, 2022 via Zoom meeting. No questions were asked about this service.

Caregiver and Community Transportation

<u>Total of Federal Dollars</u>	\$105,600.00	<u>Total of State Dollars</u>	\$0.00
---------------------------------	--------------	-------------------------------	--------

Geographic Area Served All 10 Counties

Planned goals and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Region VII AAA will ensure that all older adults and persons with disabilities within the Region VII AAA PSA are provided transportation based on their individual needs, that are not otherwise being met.

ACTIVITIES:

1. Region VII AAA will assist clients in finding affordable transportation from both private and public entities prior to providing transportation to clients.
2. Region VII AAA will verify that any transportation source used meets or exceeds the standards of Region VII AAA's own transportation system.
3. Region VII AAA will work with community-based programs to find suitable solutions for those that need transportation and will only be a short notice, ride-of-last resort transportation program.
4. Region VII AAA will work with community-based programs to find suitable solutions for those that need transportation and continue to expand Region VII AAA's short notice, ride-of-last-resort transportation

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

(A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.

(B) Such services are directly related to the Area Agency's administrative functions.

(C) Such services can be provided more economically and with comparable quality by the Area Agency.

(A) Adequate transportation options are consistently identified as a priority by community dwelling older adults and their families. The existence of short notice transportation for "life emergencies" that extend beyond medical concerns continue to be an unmet need. Region VII AAA will provide an affordable and available service option where one does not previously exist.

(C) Commercial transportation providers average cost for local transportation is \$82.65 per round trip, also some commercial transportation services have costs in excess of \$250.00 for distances less than 30 miles for vehicles equipped to accommodate wheelchairs. Comparatively, Region VII AAA is able to provide transportation at a rate at least one-third cheaper on average than other existing providers round trip due to cost efficiencies.

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

The lack of capacity to meet demands and the expense of fulfilling travel requests within the Region VII AAA PSA are factors affecting Region VII AAA's decision to provide Caregiver and Community Transportation within the Region VII AAA PSA .

Transportation has been consistently proven to be in the top three most requested services by individuals contacting Region VII AAA and by healthcare providers in the PSA. Region VII AAA contracts out transportation with interested county units on aging. However, county transportation options for those seeking medical rides are not uniform and consistent across the PSA. Some communities offer exceptional coverage and responsive service while other communities have no transportation available.

Examples:

County Millage Funded Transportation

Saginaw County STARS operating accessible on-demand vehicles but in a limited service area.

Thumb Body Express in Tuscola offers service only to Transportation Provided by County Unit on Aging/Service Providers

Midland is limited in scope and availability

Parts of Gratiot County not served by Alma Dial-A-Ride

Parts of Saginaw County not served by STARS

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Tuscola County Thumb Body Express, the public transit offers service only to Almer and Indianfields Townships as well as the City of Caro, with limited service to Cass City, Mayville, and Vassar.

Additionally problematic for coordination of non-emergency medical transportation is the geography and distance to healthcare providers for people we serve in some of our rural communities. Examples include: The lower half of Sanilac County which borders St. Clair County and Lapeer to the South/South-West. The North and West corner of Tuscola County particularly Fairgrove/Unionville proper and outlying areas. Rural Saginaw County (Hemlock, Chesaning, Saint Charles).

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

Public Hearings were scheduled for Thursday, May 19, 2022 and Monday, May 23, 2022 via Zoom meeting. No questions were asked regarding this service.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Program Development Objectives

Please provide information for all program development goals and objectives that will be actively addressed for this multi-year period, including the diversity, equity and inclusion goal outlined here.

Diversity, Equity, and Inclusion Goal

Aging and Community Living Services Bureau (ACLS) *Operating Standards for Area Agencies on Aging* have long required that preference be given to serving older persons in greatest social or economic need with particular attention to low-income minority elderly. Please refer to *Operating Standards for Area Agencies on Aging* sections C-2 and C-4.

With increased awareness of the effects of racial and ethnic disparities on the health, well-being, and lifespans of individuals, the State Plan on Aging for FY 2023-2025 has implemented goals that relate to identifying and increasing services to black, indigenous and people of color as well as LGBTQ+ adults over age 60.

Please assess and summarize how well the area agency is currently addressing accessibility of services for the groups listed above and complete the objective(s), strategies and activities that are indicated for quality improvement in this area. Include planned efforts to:

1. Increase services provided to black, indigenous and people of color and the (LGBTQ+) communities.
2. Increase the number of area agency staff, providers and caregivers trained in implicit bias, cultural competencies, and root causes of racism.
3. Increase availability of linguistic translation services and communications based on the cultural needs in the region in which you serve.

Goal: Improve the Accessibility of Services to Michigan's Communities and People of Color, Immigrants and LGBTQ+ Individuals.

The area agency must enter each program development goal in the appropriate text box. It is acceptable, though not required, that some of the area agency's program development goals correspond to the ACLS Bureau's State Plan Goals (listed in the Documents Library). There is an entry box to identify which, if any, State Plan Goals correlate with the entered goal.

A narrative for each program development goal should be entered in the appropriate text box. Enter objectives related to each program development goal in the appropriate text box. There are also text boxes for the timeline, planned activities and expected outcomes for each objective. Additional instructions on completing the Program Development section can be found in the Documents Library.

Area Agency on Aging Goal

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

A. Provide training, resources, and technical assistance to vendors, caregivers, and staff regarding implicit bias, cultural competencies, and root causes of racism.

State Goal Match: 3

Narrative

Increase the number of well-trained, qualified, and supportive multicultural direct care workers through collaboration by elevating the workforce, improving retention, promoting its collective value, and supporting opportunities to increase wages.

Objectives

1. Increase the number of well-trained, qualified, and supportive multicultural direct care workers through collaboration by elevating the workforce, improving retention, promoting its collective value, and supporting opportunities to increase wages.

Timeline: 10/01/2022 to 09/30/2025

Activities

Annual vendor training that include education in implicit bias, cultural competencies, and root causes of racism.

Monthly Region VII AAA staff training that includes education in implicit bias, cultural competencies, and root causes of racism.

Expected Outcome

A more knowledgeable community and workforce on implicit bias, cultural competencies, and root causes of racism.

B. Partner with local minority agencies to ensure services for all clients, including people of color and the LGBTQ+ communities.

State Goal Match: 4

Narrative

Enhance outreach to those that include people of color and the LGBTQ+ communities to ensure services and resources for them to age in place as they choose.

Objectives

1. Identify local minority agencies servicing seniors.

Timeline: 10/01/2022 to 09/30/2025

Activities

Region VII AAA will proceed by contacting local minority agencies for partnership opportunities.

Expected Outcome

Added partnerships with minority agencies to ensure services for all.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

C. Identify additional vendors to provide linguistic translation services and communications based on the cultural needs in our 10-county PSA, and inform current providers of these services.

State Goal Match: 1

Narrative

Increase the range of information regarding linguistic translation services to our constituents.

Objectives

1. Research and identify linguistic providers of need

Timeline: 10/01/2022 to 09/30/2025

Activities

Contact linguistic providers for partnership opportunities.

Expected Outcome

Identify and close gaps in linguistic service shortfalls.

D. Continue the work previously done under the No Wrong Door Grant to connect seniors experiencing social isolation with their family, friends, doctors, etc. by providing technology (e.g. Tablets/IPads)

State Goal Match: 2

Narrative

Seek out funding for continuation of program.

Objectives

1. Find someone to research and identify partners to continue with the program

Timeline: 10/01/2022 to 09/30/2025

Activities

Seek out grant opportunities with local funders

Expected Outcome

Obtain a multi-year grant to continue providing technological services to those that are experiencing social isolation

BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Supplemental Documents

The Supplemental Documents listed below must be included if marked "Required" or if they are applicable to your area agency. Fillable copies of documents A through F can be found in the list on the left below. Select the applicable document(s) from the list and provide all requested information for each. Note that older versions of these documents will not be accepted and should not be uploaded as separate documents.

Membership Documents

- A. Policy Board Membership - *Required*
- B. Advisory Council Membership - *Required*

Documents Requiring Special Approval by the CSA

- C. Proposal Selection Criteria - *only include if there are new or changed criteria for selecting providers.*
- D. Cash-In-Lieu-Of-Commodity Agreement - *only include if applicable*
- E. Waiver of Minimum Percentage of a Priority Service Category - *only include if the area agency is requesting to use local resources to meet part of the minimum required expenditure for a priority service category*
- F. Request to Transfer Funds - *only include if applicable*

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

SUPPLEMENTAL DOCUMENT A

Board of Directors Membership

	Asian/Pacific Islander	African American	Native American/ Alaskan	Hispanic Origin	Persons with Disabilities	Female	Total Membership
Membership Demographics	0	2	1	0	0	4	12
Aged 60 and Over	0	1	1	0	0	4	11

Board Member Name	Geographic Area	Affiliation	Membership Status
Patrick Beson	Bay County	Treasurer	Appointed
Yvonne Corbat	Midland County	Member-at-Large	Appointed
Joseph Sowmick	Isabella County		Appointed
Dan Glaza	Huron County		Appointed
Christine J. Lee	Sanilac County		Appointed
Brenda F. Moore	Saginaw County	City of Saginaw Mayor	Elected Official
Corinne (Corey) Netzley	Gratiot County	Vice-Chair	Appointed
William Sanders	Tuscola County	Chair	Appointed
Darryl E. Thomas	Saginaw County		Appointed
Mike Tobin	Clare County		Appointed
Joel Vernier	Gladwin County		Elected Official
William Walters	Sanilac County	Secretary Advisory Council Representative	Appointed

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

SUPPLEMENTAL DOCUMENT B
Advisory Board Membership

	Asian/ Pacific Islander	African American	Native American/A laskan	Hispanic Origin	Persons with Disabilities	Female	Total Membership
Membership Demographics	0	0	0	0	1	5	11
Aged 60 and Over	0	0	0	0	0	5	11

Board Member Name	Geographic Area	Affiliation
Sandra Bristol	Clare County	
Diane Conroy-Kellogg	Gratiot County	Secretary
Jacqueline Curtis	Isabella County	
Mary Donnelly	Bay County	Representative of Health Care Provider Org.
Chris Lauckner	Midland County	
Melvin McNally	Bay County	Vice-Chair
Wayne Susalla	Huron County	
LaVel Smith	Gladwin County	Handicapped/Disabled Representative
Jack Tany	Saginaw County	
William Walters	Sanilac County	Chair Labor Representative
Henry Wymore	Tuscola County	

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Scope of Services

The COVID pandemic has highlighted the importance of the aging service network. People over age 65 comprised 75 percent of COVID deaths in the US, or one in 100 people in that age group by the end of 2021. Fear of contracting the virus has caused long-term social isolation, resulting in serious physical and emotional health effects. The growing availability of supports delivered remotely has been of great assistance. Maintaining adequate services for those who are homebound and their caregivers will continue to be essential. Burdens on family caregivers have increased due to the closure of some in-person services because of the pandemic as well as because of the direct care worker shortage.

Most people with dementia live at home, supported by family and friends. Evidence-based interventions are effective methods for supporting both the person living with dementia and their caregivers. Aging service providers can provide services and support to maintain independence with referrals to healthcare professionals as appropriate.

Though we have long known that racial and ethnic minorities, the LGBTQ+ community and other disadvantaged groups have higher rates of disease and early death, the factors that lead to discrimination have not been fully explored. Growing determination to address diversity, equity and inclusion are leading us to look holistically at discrimination concerns with an eye toward eliminating disparities and micro-aggressions.

Constantly changing service demand challenges make it essential that the area agency carefully evaluate the potential, priority, targeted, and unmet needs of its service population(s) to form the basis for an effective PSA Scope of Services and Planned Services Array strategy. Provide a response to the following service population evaluation questions to document service population(s) needs as a basis for the area agency's strategy for its regional Scope of Services.

1. Describe key changes and current demographic trends since the last MYP to provide a picture of the potentially eligible service population using census, elder-economic indexes or other relevant sources of information.

The priority of Region VII AAA is to serve the entire older population in its PSA. Region VII AAA focuses on the underserved areas that include the thumb counties (Huron, Sanilac, and Tuscola) and its northwest counties (Clare and Gladwin).

Increasing call volume to Region VII AAA's Information & Assistance department demonstrates that a number of older adults are experiencing a lack of informal support as demonstrated in the requests received by the agency for services such as non-emergency medical transportation, supplemental food, and home repair. Region VII AAA is seeing increasingly complex cases especially around the application process for Medicaid eligibility during the Public Health Emergency (PHE). The complexity of the work being required by Medicare, Medicaid Assistance Program (MMAP) staff and volunteers to meet the needs of persons with health insurance concerns has intensified since the pandemic, and serving a considerably higher number of younger retirees and/or people forced out of their jobs before age 65 and are too young for Medicare, who are seeking relief from the high cost of health insurance and prescription drugs. Region VII AAA also sees an increasing

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

number of people who did not have sufficient retirement income/savings struggling to meet their basic needs and also pay for prescription drug plans. The number of ads and phone calls to clients has increased steadily and people are signing up for benefits they don't understand and sometimes losing benefits they wanted to keep.

Age progression continues to trend upwards in all counties with 80+ being one of the fastest growing demographics. This has caused an organic shift towards more in-home supportive service needs and less emphasis on congregate dining. This aligns with the requests from county units on aging to shift funding from congregate and other categories that are less in demand, to the in-home and supportive services. However, in some communities, local entertainment and evidence-based health, wellness and fitness programs hosted or delivered by the senior centers have expanded to entice both younger older adults participation and continue to engage the extreme elderly.

The COVID-19 pandemic also played a crucial role in the shift of services from congregate nutrition to home delivered meals over the past two years (2020/2021). Congregate centers were closed, and participants were afraid to gather together, or were mandated not to. Curbside pick-up took the place of many of the congregate sites, and although most sites are beginning to open again, attendance still remains low for indoor gatherings.

Many of the older population found themselves a victim of social isolation during the pandemic. According to the *State Advisory Council on Aging Report – 2020*, the COVID-19 pandemic has emphasized the importance of social connections to health and well-being. The pandemic has increased social isolation and loneliness among adults. June 2020 data from the *National Poll on Healthy Aging*, conducted by the University of Michigan, shows that "a greater proportion of adults age 50 to 80 felt a lack of companionship, felt socially isolated, and had infrequent contact with others from outside their homes during the early months of the pandemic than in 2018." In 2018, about one-third of older adults said they had contact with family, friends, or neighbors from outside the home once a week or less. In June 2020, almost half of older adults reported infrequent contact with family, friends, or neighbors. Home- and community-based services (HCBS) are types of person-centered care delivered in the home and community, providing social contact in addition to a service. HCBS became especially important over the course of the pandemic, providing safe contact as social engagement opportunities decreased for older adults.

In the Thumb region, the incidence of death from chronic disease, specifically strokes in older adults is trending downward as reported in the 2022-2024 Thumb Community Health Improvement Plan (CHIP) available at www.mithumbpha.org/documents. However, the incidence of death from heart disease tends to be trending slightly upward.

Saginaw County Continuum of Care reported a slight uptick in the number of older adults who are at risk of, or who were homeless in 2018. This correlates with the decline in housing stock and the inability of impoverished older adults to maintain their private residences particularly in the city, and parts of the rural outlying areas. In the western counties of Clare, Gladwin, Isabella and Gratiot, the Robert Wood Johnson Foundation (RWJF) annual countywide health rankings for obesity, physical inactivity, excessive drinking, and smoking continue to

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

show unfavorable rankings.

Region wide, organizations that provide "hands-on" custodial care are having difficulty hiring and retaining direct care workers.

According to the 2019 Asset-Limited, Income-Constrained, but Employed (ALICE) report conducted by United Way organizations around the United States, 43% of Michigan families are struggling to meet a survival budget. <https://unitedforalice.org/MICHIGAN>

These issues are changing the scope of the network and starting the conversation about best practices as we weave social determinants of health into a delivery system that not only provides non-medical in home help, but also monitors chronic disease system management and provides health care interventions as needed for those who are aging in place.

Services are available to people age 60 and older who have the greatest social and economic need. Family caregivers providing supports to an adult age 60 or older, or older adult relatives (age 55 or older) who are raising a relative's child when the biological parent is not in the home may also be eligible for certain services. The Title V Senior Community Employment Program is available to persons who are age 55 and older and in need of job training.

The current census below provided by MDHHS (from 2020) describes Region VII AAA's PSA as follows:

The estimated total population of people 60 years and older

- Bay County = 28,973
- Clare County = 9,740
- Gladwin County = 9,082
- Gratiot County = 9,546
- Huron County = 10,676
- Isabella County = 12,717
- Midland County = 20,991
- Saginaw County = 50,191
- Sanilac County = 12,068
- Tuscola County = 15,029

FY22 demographic data for Region VII AAA is as follows:

Number of Waiver clients (all ages)

- Bay County = 279
- Clare County = 160
- Gladwin County = 77
- Gratiot County = 70

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Huron County = 61
Isabella County = 71
Midland County = 122
Saginaw County = 404
Sanilac County = 56
Tuscola County = 114

Number of Clients

· ACLS Bureau/Care Management = 238
ACLS Bureau/Targeted Care Management = 9
Case Coordination and Support = 106
Caregiver Respite = 13
WAIVER–Pending = 4
WAIVER-Enrolled = 1070

2. Describe identified eligible service population(s) characteristics in terms of identified needs, conditions, health care coverage, preferences, trends, etc. Include older persons as well as caregivers and persons with disabilities in your discussion.

Individuals age 60 to 65 in Region VII AAA's PSA are struggling to afford health insurance, pay for living arrangements, and basic needs. This population seems to have more complex healthcare needs that require treatment and medication. Although they are eligible, many do not utilize the resources available to them.

Family caregivers continue to struggle with the caregiver burden. Most rely on caregiver support groups and/or monthly disease-specific programming.

There has been an increasing interest in Kinship Support attributable to the opioid crisis. The older adult relative is increasingly becoming the caregiver for their grandchildren.

An increasing number of older adults have no family or informal support available to assist them with their daily needs, leading to requests for assistance with all types of issues. Persons with dementia and those who care for them are often lacking in the financial resources necessary to pay for the adult day care and/or in-home care. Respite at the more desirable assisted living locations often costs at least \$220/day.

3. Describe the area agency's Targeting Strategy (eligible persons with greatest social and/or economic need with particular attention to low-income minority individuals) for the MYP cycle including planned outreach efforts with underserved populations and indicate how specific targeting expectations are developed for service contracts.

Region VII AAA is located in a planning and service area with few recognized minorities. To that end, the targeting strategy is for the LGBTQ+, BIPOC, Hispanic, and migrant workers in the thumb counties and northwest PSA (Clare and Gladwin). Poverty is a factor in our communities, exacerbated by crumbling housing stock and aging residents who struggle to maintain an adequate life style. Continuing what was started in prior years, Region VII AAA embedded staff in offices in rural areas to assist with linking persons with the greatest

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

economic and social need with services.

Region VII AAA staff are once again conducting formal presentations to local units of government, and civic fraternal organizations. Leave-behind materials include flyers and cards with the toll-free telephone number for the agency's information and Assistance department. Presentations and networking with the Saginaw Chippewa Indian Tribe's Andahwad staff also assist in identifying those with Native American ties who qualify for Older Americans Act services.

A new brochure is being created that covers all of Region VII AAA's services. These will be distributed throughout our 10-county PSA.

Region VII AAA uses a Request for Proposal (RFP) process in order to target service contracts within its 10-county PSA. The goal is to seek the following services that will make an impact on the seniors in our communities: Adult Day Services, Caregiver Training, Case Coordination and Support, Chore, Congregate Meals, Home Delivered Meals, Home Repair, Homemaking, In-Home Respite Care, Outreach/Advocacy, Personal Care, Senior Center Staffing, Senior Center Operations, and Transportation.

4. Describe the agency's past practices, current activities and plans for addressing the needs of people living with dementia and their caregivers.

In order to address the needs of people living with dementia and their caregivers, the Waiver/Care Management (WA/CM) Department at Region VII AAA is involved in the Community Aging in Place – Advancing Better Living for Elders (CAPABLE) model through Grand Valley State University (GVSU). All of its Care Managers and WA/CM Department Managers have completed all CAPABLE trainings, and all new staff are provided with the training during orientation.

Care Managers educate Care Management (CM) participants and their informal supports on signs and symptoms of caregiver burnout. Region VII AAA utilizes services such as Community Living Supports, Personal Emergency Response Systems (PERS), and Home Delivered Meals to provide relief for informal supports that are experiencing caregiver burnout, which is often seen in family members of those experiencing cognitive loss.

Region VII AAA has partnered with SVSU for their BSW and MSW social work programs providing them with experiences in a variety of settings and projects. SVSU interns have been partnered with MI Choice Waiver, Community Health Workers, MMAP, and Information & Assistance staff to gain working knowledge of various programs to prepare them in the Social Work field.

5. When a customer desires services not funded under the MYP or available where they live, describe the options the area agency offers.

For services not funded under the MYP or available where they live, we utilize grant funding and other funding sources. Region VII AAA also assists with applying for benefits that the participant is eligible for (such as Medicaid), that can allow for other program and service eligibility (such as Adult Home Help, PACE, or MI Choice Waiver).

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Region VII AAA utilizes community resources, such as the Region VII Loan Closet (and other loan closets), United Way, Habitat for Humanity, 211, County Commission on Aging programs, local churches, food pantries, etc. Many agencies are also available statewide or nationwide that provide assistance to individuals that have specific diagnoses or demographics.

Region VII AAA also utilizes the Region VII AAA Information and Assistance (I&A) Department to gather information on great community resources for participants.

In continuing to address identified unmet needs, a small amount of funding is available for the gap-filling program, allowing Region VII AAA to help in emergency situations.

Region VII AAA continues its' dental, vision, and hearing aid programs.

6. Describe the area agency's priorities for addressing identified unmet needs within the PSA for FY 2020-2022 MYP.

The needs of older adults and those who support them come in all shapes and sizes and so do the services available to meet those needs, Region VII AAA's Information and Assistance staff maintain a library of available programs and services. When a caller, or visitor, is not eligible for a program or service through the aging services network they are supplied with information and resources available from outside groups.

7. Where program resources are insufficient to meet the demand for services, reference how your service system plans to prioritize clients waiting to receive services, based on social, functional and economic needs.

Region VII AAA utilizes a wait list that ranks priority based on assets, income, functional status, social/psychological functions, and supplemental services in the home.

8. Summarize the area agency Advisory Council input or recommendations (if any) on service population priorities, unmet needs priorities and strategies to address service needs.

Region VII AAA's Advisory Council actively engages with older adults and caregivers in the communities and brings back information to the agency. Reports are made by each member at the Advisory Council meetings which are held ten times a year. And in between, members are in contact with agency staff regarding recommendations, concerns, or needs that arise based on interactions. In addition, two Advisory Council members serve on the Michigan Senior Advocates Council (MSAC).

Region VII AAA's Policy Board also includes a representative from the Advisory Council. This individual reports to the Policy Board on the needs of older adults as they are presented by Advisory Council members.

9. Summarize how the area agency utilizes information, education, and prevention to help limit and delay penetration of eligible target populations into the service system and maximize judicious use of available funded resources.

In order to delay the need for additional services by the eligible target populations, Region VII AAA collaborates with skilled providers to ensure Medicaid is the payer of last resort. Region VII AAA collaborates with physician offices when issues arise (such as potential medication errors, etc.) with an effort to avoid health

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

declines, complications, and/or increased service needs. Supports Coordinators (SC) provide ongoing education on preventative health measures. Region VII AAA invests in appropriate Durable Medical Equipment (DME) and home modifications to decrease dependency on caregiver supports (for example, lift chairs so a participant may transfer without assistance; wheelchair ramps so a participant may enter/exit the home without the need for a caregiver present, etc.).

Region VII holds Care Management program trainings for all Care Managers at least semi-annually to educate all Care Managers on program standards and available resources.

The WA/CM Department/Quality Department runs reports (including Clear Access and Compass) to identify up-swing trends to implement focus training of staff, and provide early interventions to assist with meeting care needs, which can deter more costly interventions later.

Care Management participants are assessed every 180 days (or less) to determine eligibility of services and ensure that current services and interventions are meeting the needs of the participant.

Supports Coordinators collaborate with outside resources (physicians, hospice companies, skilled care companies, and informal supports) to ensure that CM funding is being used appropriately and that third-party covered services are being utilized prior to Care Management funding.

10. Identify the five service categories receiving the most funds and the five service categories with the greatest number of anticipated participants.

Region VII AAA's top 5 funded services are:

- Home Delivered Meals
- Congregate Nutrition
- Care Management
- Case Coordination & Support
- Adult Day Care

Services contracted to county units on aging and other providers include congregate nutrition, senior center staffing, kinship/older adult relative program, caregiver training, disease prevention/health promotion, adult day care, home repair, home delivered meals, personal care, homemaking, respite and chore services. The following service the most people:

- Home Delivered Meals
- Congregate Meals
- Case Coordination and Support
- Outreach
- Adult Day Care

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

11. Describe the area agency's efforts to ensure diversity, equity, and inclusion, including how the agency ensures that staff at their agency and subcontracting agencies is diverse, equitable, inclusive and knowledgeable of the harms of implicit bias?

Region VII AAA requires monthly training for their staff regarding Diversity, Equity, and Inclusion (DEI). The following are examples of employee trainings from 2020 through 2022:

- Diversity and Inclusion - May 2022
- Diversity and Inclusion - April 2022
- Diversity and Inclusion – March 2022
- Diversity and Inclusion – February 2022
- Diversity and Inclusion – January 2022
- Stress, Emotions and Ethics – December 2021
- Communicating Effectively – December 2021
- Diversity and Inclusion: April - December 2021
- Ted Talk – Diversity and Inclusion: March 2021
- Region VII All Staff Diversity Training – February 2021
- Creating Value Through Diversity and Inclusion – Understanding Diversity and Inclusion : December 2020
- Creating Value Through Diversity and Inclusion – Strategies for Tackling Unconscious Bias : December 2020
- Culture Series – Valuing Diversity: November 2020
- Culture Series – Standing Up: November 2020
- Culture Series – Speaking Up: November 2020
- Culture Series – Owning Up: November 2020
- What is Diversity and Inclusion?: October 2020

Vendor/subcontractor training takes place twice each fiscal year and includes DEI. Below is the list of dates from 2020-2022 where DEI was included in the vendor/subcontractor training. Slides from these trainings are then sent to all vendors/subcontractors to share with their staff:

- Vendor Training (2020-2021)
 - December 8, 2020
 - December 10, 2020
 - December 14, 2020
 - September 7, 2021
 - September 13, 2021

- Vendor Training (2022)
 - February 24, 2022
 - March 1, 2022

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Planned Service Array

Complete the FY 2023-2025 MYP/AIP Planned Service Array form for your PSA. Indicate the appropriate placement for each ACLS Bureau service category and regional service definition. Unless noted otherwise, services are understood to be available PSA-wide.

	Access	In-Home	Community
Provided by Area Agency	<ul style="list-style-type: none"> • Care Management • Information and Assistance • Outreach • Transportation 	<ul style="list-style-type: none"> • Medication Management • Friendly Reassurance 	<ul style="list-style-type: none"> • Disease Prevention/Health Promotion • Legal Assistance • Long-term Care Ombudsman/Advocacy
Participant Private Pay		<ul style="list-style-type: none"> • Home Care Assistance • Home Injury Control • Home Health Aide • Assistive Devices & Technologies 	<ul style="list-style-type: none"> • Health Screening • Assistance to the Hearing Impaired and Deaf • Vision Services • Counseling Services
Funded by Other Sources	<ul style="list-style-type: none"> • Disaster Advocacy and Outreach Program • Options Counseling 	<ul style="list-style-type: none"> • Home Injury Control • Home Health Aide 	<ul style="list-style-type: none"> • Dementia Adult Day Care • Nutrition Counseling • Nutrition Education • Creating Confident Caregivers
Contracted by Area Agency	<ul style="list-style-type: none"> • Care Management • Case Coordination and Support • Outreach * • Transportation 	<ul style="list-style-type: none"> • Chore * • Homemaking • Home Delivered Meals • Personal Care • Respite Care 	<ul style="list-style-type: none"> • Adult Day Services • Congregate Meals • Disease Prevention/Health Promotion • Home Repair * • Legal Assistance • Long-term Care Ombudsman/Advocacy • Senior Center Operations * • Senior Center Staffing * • Programs for Prevention of Elder Abuse, Neglect, and Exploitation • Caregiver Supplemental Services • Kinship Support Services • Caregiver Education, Support and Training

* Not PSA-wide

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Planned Service Array Narrative

Describe the area agency's rationale/strategy for selecting the services funded under the MYP/AIP in contrast to services funded by other resources within the PSA, especially for services not available PSA-wide.

Instructions

Use the provided text box to present the Planned Service Array narrative.

Region VII AAA's planned service area reflects the preferences of the local communities within its PSA, whether it be suburban, heavily populated areas, or rural, wide-spread communities. Region VII AAA has public hearings, and has ongoing discussions with local agencies on preferences of the clients in the PSA, as well as collecting new ideas. Agency staff work continuously and closely with county units on aging staff and other providers of human services to identify gaps in service, locate new sources of funding for aging services, launch new programs that match a community's needs, and to strengthen the safety net for older adults and people with disabilities.

In this MYP cycle, the organization plans to utilize Region VII AAA's primary care physician, pharmacist, community health workers and a full-time contracted dietitian to integrate chronic care management for those who are unable to leave the house for routine healthcare appointments.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Strategic Planning

Strategic planning is essential to the success of any area agency on aging to carry out its mission, remain viable and capable of being customer sensitive, demonstrate positive outcomes for persons served, and meet programmatic and financial requirements of the ACLS Bureau. Agencies must be proactive in establishing safeguards in case of internet failure, hacking, or other connectivity issues. The increasing frequency of climate-related disruptions make emergency planning a priority.

All area agencies are engaged in some level of strategic planning, especially given the changing and competitive environment that is emerging in the aging and long-term-care services network. Provide responses below to the following strategic planning considerations for the area agency's MYP.

1. Describe your process to analyze your agency's strengths, weaknesses, opportunities and threats.

Strengths

In the current environment, the strengths of Region VII AAA to achieve its mission are commitment, consistency, drive to provide the best quality care for clients, leadership, absence of a waiting list, quality, educated staff, strong board of directors, and transparency.

Weaknesses

In the current environment, the weaknesses of Region VII AAA to achieve its vision are brand (people sometimes call Region VII AAA looking for other agencies), communications, and limited knowledge of new programs, even though Region VII AAA has a strong network for its current services. There can also be lack of integration across systems, particularly provider networks, and Region VII AAA has a broad geographic service area (which can also be considered a strength).

Opportunities

Benefits of Region VII AAA being successful in achieving its mission are access to more people who need care as baby boomers get older; brand improvement; a more efficient use of resources; a stronger voice in lobbying and having the capability to be a stronger advocate; more clients; more access to care; additional funding opportunities, particularly around philanthropy or fundraising; increased job opportunities; all-inclusive care, including a more diverse population; security and stability for participants and employees; and the ability to serve more people.

Threats

Dangers of Region VII AAA being successful in achieving its mission are competitors, as funding may depend on what competitors are doing in the same market area; congregate meal sites are declining due to the fear of the pandemic, thus creating social isolation; government and insurance companies wanting to recoup funds if an organization has become successful, making it harder to reinvest savings if the government deems the money isn't needed; vulnerability in government funding; growing too fast; limited number of direct care workers; and the sustainability to maintain the funding for newly implemented programs.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

2. Describe how a potentially greater or lesser future role for the area agency with the Home and Community Based Services (HCBS) Waiver and/or managed health care could impact the organization.

Significant changes are anticipated to the MI Choice waiver and all Medicaid long-term care services during this multi-year planning cycle. The Region VII AAA Board of Directors, along with management at Region VII will keep abreast of changes and will develop plans to address these changes.

3. Describe what the area agency would plan to do if there was a ten percent reduction in funding from the ACLS Bureau.

Region VII has a plan in place for prioritizing services in the event of a governmental shutdown. This same course of action would be used in the event of a 10% funding reduction. Service delivery would be modified to maintain critical nutrition and in-home services for the most vulnerable older adults in our 10-county region.

Region VII AAA's Board of Directors, along with management, would implement a course of action to lessen the impact of service cuts by identifying the most at-risk clients and using the funds available to assist them first. A priority scale would then be created to assist those in greatest need.

4. Describe what direction the area agency is planning to go in the future with respect to pursuing, achieving or maintaining accreditation(s) such as National Center for Quality Assurance (NCQA), Commission on Accreditation of Rehabilitation Facilities (CARF), Joint Commission on Accreditation of Hospitals (JCAH), or other accrediting body, or pursuing additional accreditations

Region VII's MI Choice Waiver and Care Management programs are accredited through the National Committee for Quality Assurance (NCQA) for Case Management for Long-Term Services and Supports. A three year accreditation was received on 12/21/2020 that is valid until 12/21/2023. Region VII AAA will be undergoing the re-accreditation process during September/October of 2023.

5. Describe in what ways the area agency is planning to use technology to support efficient operations, effective service delivery and performance, and quality improvement.

Region VII AAA's Supports Coordinators and Community Health Workers are equipped with laptops and hotspots for obtaining Wi-Fi throughout the PSA.

Region VII AAA's pharmacist interacts with Supports Coordinators and our Community Health Workers via HIPAA compliant online technology to determine if the proper medication has been prescribed to clients recently discharged from the hospital.

In addition, Region VII AAA was awarded the No Wrong Door grant which provided iPads to participants in the community experiencing social isolation due to the COVID-19 pandemic.

The agency is always evaluating current technology to help serve the needs of its constituents.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

6. Describe your agency's emergency planning system, how planning is updated and whether back-up systems are adequate to maintain services during potential disruptions.

When emergency planning is necessary, Region VII AAA recognizes that in meeting the agency's mission, its' Information and Technology (IT) and Disaster Recovery plan requires a robust approach in achieving a high level of infrastructure to support the necessary day-to-day operations of the agency. Measures are in place to avoid potential threats and to ensure uninterrupted access to systems. Various types of technology are used to manage information and support improvement activities. Region VII AAA's IT Specialist/Security Officer performs all of the agency's IT needs. A majority of the agency's hardware is replaced every five years or as it becomes necessary. Equipment that is greater than five years old (e.g., printers) is serviced in accordance with the manufacturer's recommendations or as necessary to achieve optimum performance. This plan is reviewed and updated annually or as necessary for relevance.

Servers in Bay City & Fort Gratiot back up to each other nightly and are backed up to software in the cloud nightly. Both servers have external units they backup to nightly. Region VII AAA also has a data receptacle off-site (in Bad Axe) that nightly backups are also saved to. Both servers are connected directly to generators in case of a power outage. If the Fort Gratiot server were to go down, the Bay City server would take over, and if the Bay City server went down, the Fort Gratiot server would take over. Region VII AAA has a contract with Yeo & Yeo computer consultants as well to contact if needed in an emergency situation.

Region VII AAA has multiple meal providers that are local and out-of-state that can help to assist with meals in the event of an emergency. The list of participants is updated weekly and placed in the secure file exchange so supports coordinators have access to participant contact information in case of an emergency in their specific area.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Advocacy Strategy

Describe the area agency's comprehensive advocacy strategy for FY 2023-2025. Describe how the area agency's advocacy efforts will improve the quality of life of older adults within the PSA. Also give an update on current advocacy efforts. See *Operating Standards for Area Agencies on Aging* section C-6.

Include initiatives, if any, the area agency is pursuing regarding recruitment, training, wages, diversity and inclusion, credentialing, etc. related to the direct care workforce shortage. Also identify area agency best or promising practices, if any, that could possibly be used in other areas of the state. Enter your advocacy strategy in the dialogue box.

Advocating on behalf of older adults and persons with disabilities is the responsibility of everyone at Region VIIAAA, playing a role in maintaining and strengthening the security and protection for older adults and persons with disabilities by advocating for legislative action, adequate funding, and full community inclusion. Region VII AAA's management team presents to local governmental bodies annually and continues to add to the list of organizations requesting presentations. These meetings emphasize the importance of linking constituents with services where they live and defines the return on investment, benefiting the community as a result of their participation with Region VII AAA.

Region VII AAA's Executive Director is highly visible in the communities and accessible to leadership of hospitals and healthcare organizations, community-based organizations, legislature, and other localities beneficial to the operation. He regularly meets with members of legislative bodies, advocating on behalf of Region VII AAA.

Policy Board members and Advisory Council members are supplied with the tools they need to advocate on behalf of Region VII AAA in their communities. They visit senior centers and congregate meal sites and engage in conversation with older adults. Many Advisory Council members are familiar with the political processes and are active in contacting their lawmakers when the need arises.

At the state level, Region VII AAA has representation on the Michigan Senior Advocates Council (MSAC), and also the Senior Advisory Council (SAC), who work to educate lawmakers about priorities of older adults and persons with disabilities.

Region VII AAA staff, service providers, program participants, caregivers, and family members have a strong presence at Area Agency on Aging Association's annual legislative advocacy day each May known as Older Michiganians day, and continue to maintain dialogue year-round with state representatives, senators, and others in positions of power.

Staff are encouraged and expected to distribute materials representing the criteria for programs at every level of the access and service coordination range. Registered Nurses (RN) and Social Workers (SW) are the first line of advocacy on behalf of clients of the Medicaid MI Choice Waiver, serving clients at adult foster care homes, homes for the aged, assisted living homes, and private residences.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Service provider meetings are held semi-annually and include updates on various advocacy issues. Vendor View, Region VII AAA's electronic communications system, is used to relate messages to all MI Choice Waiver vendors in Region VII AAA's 10-county area in a quick and timely manner.

Staff continue to build working relationships with public transits, and others to advocate for improvements in transportation for those who are unable to drive themselves in order to address the State Commission on Services to the Aging (CSA) concerns about transportation. Examples include participating in panel presentations on the need, and writing proposals for funding for vehicles and efforts that would improve transportation across the PSA.

Recognizing the ongoing need and gaps in service for cost-effective, often cross-county non-emergency medical transportation (NEMT), Region VII AAA owns and operates two wheelchair-accessible minivans which are used for last resort rides to medical appointments when a person who requests the service resides in the PSA, are unable to drive and/or have no informal support or family member to drive them, and cannot afford to hire a private company. Rides are based on vehicle availability. Donations are accepted.

To further help the cause for transportation needs, Region VII AAA is contracted with Michigan Transportation Connection (MTC), an added vendor supplying volunteer drivers for our MI Choice Waiver clients.

Region VII AAA was one of the first AAAs to highlight the issue of direct care worker shortages in rural areas and continues to advocate for solutions to this problem when meeting with lawmakers and their staff.

Region VII AAA staff work closely with Department of Human Services caretakers and others to address potential or suspected elder abuse, self-neglect, or financial exploitation of a vulnerable adult using the protocol established by Michigan's Statewide Centralized Intake system. Referrals are made to legal services and probate court in an effort to protect those who are at risk from harm.

Knowledgeable speakers from Region VII AAA are available to talk about the value of American's aging services network, including regional and local service offerings, which proves to be useful to businesses and organizations that provide services to older adults and people with disabilities as well as community, local government entities, civic, social, and fraternal groups.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Leveraged Partnerships

Describe the area agency's strategy for FY 2023-2025 to partner with providers of services funded by other resources, as indicated in the PSA Planned Service Array.

1. Include, at a minimum, plans to leverage resources with organizations in the following categories:

- a. Commissions Councils and Departments on Aging.
- b. Health Care Organizations/Systems (e.g. hospitals, health plans, Federally Qualified Health Centers)
- c. Public Health.
- d. Mental Health.
- e. Community Action Agencies.
- f. Centers for Independent Living.
- g. Other

Plans to leverage resources with organizations in the following categories:

- a. Commissions, Councils and Departments on Aging-Region VII AAA continues to work to build reciprocal referral relationships between the county units on aging and the MI Choice home and community-based waiver program and other services that may benefit the people served from either organization, and in many cases coordinating services from both organizations on behalf of the participant.
- b. Health Care Organizations/Systems (e.g. hospitals, health plans, Federally Qualified Health Centers)-Region VII AAA is working to address the social determinants of health and healthcare, and link people to available home and community-based services and improve outcomes for older adults and people with disabilities. Our care transitions program is well underway with a hospital system and includes medication reconciliation, care coordination for post-discharge doctor visits and chronic disease management and education provided by community health workers.
- c. Public Health-Region VII AAA distributes relevant public health notices issued by the state immediately to staff and service providers.
- d/e. Mental Health, Community Action Agencies-Referrals are made as appropriate to these organizations.
- f. Centers for Independent Living (CIL) -Community transitions from skilled nursing facilities continue to be coordinated with and by the CILS and Region VII AAA. Additionally, Region VII AAA often has staff and/or volunteers at one of the two CILs in the PSA who work as MMAP counselors. Referrals for materials assistance and disability-related advice are made to and from the CILs.

2. Describe the area agency's strategy for developing, sustaining, and building capacity for Evidence-Based Disease Prevention (EBDP) programs including the area agency's provider network EBDP capacity.

Annually, Region VII AAA issues a request for proposals for organizations who wish to contract for services. This includes the Evidence Based Disease Programs (EBDP). Region VII AAA also actively seeks new grants

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

to fund evidence-based programming and encourages participation by service providers to deliver the education needed.

3. Describe the agency's strategy for developing non-formula resources and use of volunteers to support implementation of the MYP and increased service demand.

In this multi-year planning cycle the agency will continue to develop the assortment of evidence-based workshops based on the needs of older adults in the planning and service area, sharing the availability of workshops and opportunities for lay leaders and trainers in Region VII AAA's PSA.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Community Focal Points

Community Focal Points are visible and accessible points within communities where participants learn about and gain access to available services. Community Focal Points are defined by region. Please review and update the listing of Community Focal Points for your PSA below and edit, make corrections and/or update as necessary. Please specifically note if updates have been made.

Describe the rationale and method used to assess the ability to be a community focal point, including the definition of community. Explain the process by which community focal points are selected.

Definition for Community Focal Points are identified as geographic areas in which the residents share a sense of identity with each other and their local government. Region VII Area Agency on Aging determined the rationale for selecting focal points by reviewing:

1. Which unit of government, such as city or county, provides the greater sense of community identification for local residents.
2. Travel patterns within the community for shopping, medical services, social activities and employment.
3. Location and hours of facilities that house recreational activities, social and government services.

Region VII Area Agency on Aging reviewed the following factors in selecting community focal points :

1. Communities with the highest incidence of older persons with the greatest economic and social needs.
2. Availability or potential for development of an Information and Referral service component to provide linkage to other AAA-funded services within the community.
3. Location of facilities suitable for designation, days and hours of facility operation assuring at least a five-day schedule with regular advertised hours of operation that are convenient for older adults.
4. Geographic boundaries of communities and natural neighborhoods.
5. Availability of confidential meeting space in the facility for other program personnel to conduct client interviews and provide related services.
6. Preference given to multi-purpose senior centers and congregate nutrition sites when utilized extensively by senior citizens.
7. Service delivery patterns and proximity within the community to nearby shopping, transportation, financial institutions and other community-based activity programs.
8. Facilities with affiliations with either city, county or township government, reflecting coordination of AAA and local governmental resources, and preference for maximum utilization of facilities operated in whole or in part by local elected officials.
9. Accessible facility layout and design to assure that the services housed in the facility are accessible to handicapped elders.
10. Analysis of staffing patterns, including the work stations for case coordination & support staff

Provide the following information for each focal point within the PSA. List all designated community focal points with name, address, telephone number, website, and contact person. This list should also include the services offered, geographic areas served and the approximate number of older persons in those areas. List your Community Focal Points in this format.

Name: Isabella Senior Services

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Address: 2200 S. Lincoln, Mt. Pleasant, MI 48858
 Website: www.isabellacounty.org/dept/coa
 Telephone Number: (989) 772-0748
 Contact Person: Jennifer Crawford
 Service Boundaries: Isabella County
 No. of persons within boundary: 12,717 age 60 and over
 Services Provided: Congregate, HDM, CCS, Homemaking, In-Home Respite, Personal Care, Caregiver Training

Name: Midland County Council on Aging
 Address: 4700 Dublin Ave., Midland, MI 48642
 Website: www.seniorservicesmidland.org
 Telephone Number: (989) 633-3700
 Contact Person: Charlie Schwedler
 Service Boundaries: Midland County
 No. of persons within boundary: 20,991 age 60 and over
 Services Provided: Congregate, HDM, CCS, Homemaking, In-Home Respite, Caregiver Training, Adult Day Care, Care Management, Transportation, Personal Care

Name: Saginaw Co. Commission on Aging
 Address: 2355 Schust Rd., Saginaw, MI 48603
 Website: www.saginawcounty.com/Coa
 Telephone Number: (989) 797-6880
 Contact Person: Jessica Sargent
 Service Boundaries: Saginaw County
 No. of persons within boundary: 50,191 age 60 and over
 Services Provided: Congregate, HDM, CCS, Outreach, Transportation, Senior Center Staffing, Care Management, Senior Center Operations, Caregiver Training

Name: Bay County Department on Aging
 Address: 515 Center Avenue
 Website: www.baycounty-mi.gov/Aging
 Telephone Number: (989) 895-4100
 Contact Person: Beth Eurich
 Service Boundaries: Bay County
 No. of persons within boundary: 28,973 age 60 and over
 Services Provided: Congregate, HDM, CCS, Homemaking, In-Home Respite, Personal Care, Disease Prevention / Health Promotion, Caregiver Training

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Name: Clare County Senior Services
 Address: 225 W. Main Street, Harrison, MI 48625
 Website: www.clareseniorservices.org
 Telephone Number: (989) 539-8870
 Contact Person: Carol Majewski
 Service Boundaries: Clare County
 No. of persons within boundary: 9,740 age 60 and over
 Services Provided: Congregate, HDM, CCS, Homemaking, In-Home Respite, Personal Care, Caregiver Training, Senior Center Staffing

Name: Council on Aging - Gladwin
 Address: 215 S. Antler, Gladwin, MI 48624
 Website: www.gladwincoa.org
 Telephone Number: (989) 426-5450
 Contact Person: Lori Stout
 Service Boundaries: Gladwin County
 No. of persons within boundary: 9,082 age 60 and older
 Services Provided: Congregate, HDM, CCS, Homemaking, In-Home Respite, Personal Care, Caregiver Training, Senior Center Staffing

Name: Gratiot County Commission on Aging
 Address: 515 Pine River Street, Ithaca, MI 48847
 Website: www.co.gratiot.mi.us/coa
 Telephone Number: (989) 875-5246
 Contact Person: Jennifer Cook
 Service Boundaries: Gratiot County
 No. of persons within boundary: 9,546 age 60 and over
 Services Provided: Caregiver Training, CCS, Chore, Personal Care, In-Home Respite, Home Repair, Senior Center Staffing, Congregate Nutrition, Home Delivered Meals, Homemaking

Name: Human Development Commission - Huron Office
 Address: 150 Nugent Rd; Bad Axe, MI 48413
 Website: www.hdc-caro.org
 Telephone Number: (989) 269-9502
 Contact Person: Kristy Sutherland
 Service Boundaries: Huron County
 No. of persons within boundary: 10,676 age 60 and over
 Services Provided: Caregiver Training, CCS, Chore, Congregate, HDM, Homemaking, Personal Care, In Home Respite, Transportation, Outreach

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Name: Human Development Commission - Sanilac Office
Address: 215 N. Elk Street; Sandusky, MI 48471
Website: www.hdc-caro.org
Telephone Number: (810) 648-4497
Contact Person: Kristy Sutherland
Service Boundaries: Sanilac County
No. of persons within boundary: 12,068 age 60 and over
Services Provided: Caregiver Training, CCS, Chore, Congregate, HDM, Homemaking, Personal Care, In Home Respite, Transportation, Outreach

Name: Human Development Commission - Tuscola County
Address: 429 Montague Ave., Caro, MI 48723
Website: www.hdc-caro.org
Telephone Number: (989) 673-4121
Contact Person: Kristy Sutherland
Service Boundaries: Tuscola County
No. of persons within boundary: 15,029 age 60 and over
Services Provided: Caregiver Training, CCS, Chore, Congregate, HDM, Homemaking, Personal Care, In Home Respite, Transportation, Outreach

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

Other Grants and Initiatives

Use this section to identify other grants and/or initiatives that your area agency is participating in with the ACLS Bureau and/or other partners. Grants and/or initiatives to be included in this section may include, but are not limited to:

- Tailored Caregiver and Referral® (TCARE)
- Creating Confident Caregivers® (CCC)
- Evidence Based Disease Prevention (EBDP) Programs (see Doc Library for listing)
- Building Training...Building Quality (BTBQ)
- Powerful Tools for Caregivers®
- PREVNT Grant and other programs for prevention of elder abuse
- Programs supporting persons with dementia (such as Developing Dementia Dexterity and Dementia Friends)
- Medicare Medicaid Assistance Program (MMAP)
- MI Health Link (MHL)
- Respite Education & Support Tools (REST)
- Care Transitions Project

1. Briefly describe other grants and/or initiatives the area agency is participating in with ACLS Bureau or other partners.

Medicare Medicaid Assistance Program (MMAP) - nearly 80 staff and volunteers provide services region-wide.

2. Briefly describe how these grants and other initiatives will improve the quality of life of older adults within the PSA.

Access to a knowledgeable MMAP counselor is imperative as the choices for health insurance, and the volume of advertising and sometimes misinformation overwhelm the older adult who is trying to make an informed decision.

3. Briefly describe how these other grants and initiatives reinforce the area agency's planned program development efforts for FY 2023-2025.

The demand for services including MMAP services will be an ongoing need for the foreseeable future as health insurance continues to change.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

SUPPLEMENTAL DOCUMENT D

Agreement for Receipt of Supplemental Cash-In-Lieu of Commodity Payments for the Nutrition Program for the Elderly

The above identified agency, (hereinafter referred to as the GRANTEE), under contract with the Aging and Adult Services Agency (AASA), affirms that its contractor(s) have secured local funding for additional meals for senior citizens which is not included in the current fiscal year (see above) application and contract as approved by the GRANTEE.

Estimated number of meals these funds will be used to produce is:

83,386

These meals are administered by the contractor(s) as part of the Nutrition Program for the Elderly, and the meals served are in compliance with all State and Federal requirements applicable to Title III, Part C of the Older Americans Act of 1965, as amended.

Therefore, the GRANTEE agrees to report monthly on a separate AASA Financial Status Report the number of meals served utilizing the local funds, and in consideration of these meals will receive separate reimbursement at the authorized per meal level cash-in-lieu of United States Department of Agriculture commodities, to the extent that these funds are available to AASA.

The GRANTEE also affirms that the cash-in-lieu reimbursement will be used exclusively to purchase domestic agricultural products, and will provide separate accounting for receipt of these funds.

STATE OF MICHIGAN
Michigan Department of Health & Human Services
BUREAU OF AGING, COMMUNITY LIVING, AND SUPPORTS

FY2023-2025 Multi Year Plan

FY 2023 Annual Implementation Plan

Region VII Area Agency On Aging

FY 2023

SUPPLEMENTAL DOCUMENT F
Request to Transfer Funds

1	The Area Agency on Aging requests approval to transfer funds from Title III-B Supportive Services to Title III-C Nutrition Services. The Agency assures that this action will not result in a reduction in support for in-home services and senior center staffing. Rationale for this request is below.	Amount of Transfer 0
2	The Area Agency on Aging requests approval to transfer funds from Title III-C1 Congregate Nutrition Services to Title III-B Supportive Services for in-home services. The rationale as to why congregated participation cannot be increased is described below.	Amount of Transfer 203,143
This transfer allows for funding to be placed in needed services like case management and new health related services.		
3	The Area Agency on Aging requests approval to transfer funds from Title III-C1 Congregate Nutrition to Title III-B Supportive Services for participant transportation to and from meal sites to possibly increase participation in the Congregate Nutrition Program. Rationale for this request is below.	Amount of Transfer 0

	Program Services/Activities													TOTAL				
	Admin	Program Develop	CM Admin	CM Thumb	State Access	T-V Adm	Outreach	Transportation	Waiver In-Direct	Waiver Direct	Medication Management	Care Transitions	Aging Network Svcs		Friendly Reassurance	LTCO	EAP	Legal Services
REVENUES																		
Federal Grants	320,889	161,442				540,707	8,000	20,000	1,441,947	2,943,409		33,334			27,090	12,547	56,000	5,582,374
State Grants	55,465		36,000	149,723	55,019				808,985	1,651,360	125,000	66,666	35,000		57,172			3,040,389
Local Cash Match	42,000														42,000			42,000
Local In-Kind Match	9,600	17,938	4,000	16,638	6,113	60,079	889	2,222			13,889	11,111	3,889	9,362	1,394	6,222	165,233	
Interest Income/Program Income				1,650				600							2,250			2,250
Fund Raising/Other/TCM/TSR	25,566		286															25,852
TOTAL	453,530	179,380	40,286	168,009	61,132	600,786	8,889	22,822	2,250,931	4,594,768	138,889	111,111	38,889	18,889	93,624	13,941	62,222	8,858,099

	Program Services/Activities													TOTAL				
	Admin	Program Develop	CM Admin	CM Thumb	State Access	T-V Adm	Outreach	Transportation	Waiver In-Direct	Waiver Direct	Medication Management	Care Transitions	Aging Network Svcs		Friendly Reassurance	LTCO	EAP	Legal Services
EXPENDITURES																		
Contractual Services						486,636												486,636
Purchased Services																		0
Wages and Salaries	237,823	88,713	22,246	81,065	29,670	30,433	5,936	7,483	1,293,000	2,197,567	90,438	47,765	20,853	14,040	43,953	2,157	2,157	4,215,398
Fringe Benefits	74,840	42,624	8,373	51,216	16,725	13,290	481	1,343	579,141	951,031	24,289	39,063	12,121	729	27,176	805	805	1,844,031
Payroll Taxes	18,284	6,797	1,706	6,201	2,270	2,334	454	572	99,010	167,747	6,918	3,654	1,603	1,074	170	170	170	319,136
Professional Services	6,964	1,679	204	303	961	697	0	0	127,890	24,608	437	4,191	150			2,330	45,867	216,279
Accounting & Audit Services	2,697	1,133	254	1,080	387	2,710			4,936	32,082								45,259
Legal Fees	5,290	1,139	60	73	140	357			29,588	6,104								42,751
Occupancy	9,600	17,938	4,000	20,780	6,113	60,079	889	2,222	2,299	1,043,216	13,889	11,111	3,889	1,889	9,362	1,394	6,222	1,214,892
Insurance	1,355	2,960	132	320	771	381	0	4,292	9,246	17,769	123	171	0	0	0	0	0	37,541
Office Equipment	2,648	2	3	16	0	1			251	0	0	0	52	0	0	0	0	2,874
Equip Maintenance & Repair	4,709	3,263	703	936	1,614	1,331		5,592	32,621	45,878	96	0	0	0	0	0	0	96,744
Office Supplies	3,977	1,669	483	587	454	398	0	54	13,380	10,943	71	18	0	351	2,500	1,800	1,800	38,504
Printing & Publications/Marketing	31,424		0						1,286	0			0					32,710
Postage	3,016	1,092	2	638	104	560			702	9,695								15,809
Telephone	3,214	1,509	290	3,427	634	478	0	1,227	18,644	35,531			948		1,500	1,500	1,500	71,958
Travel	4,044	1,439	1,111	909	2	26	1,129	6	4,344	21,379	1,328	1,444	174	0	8,962	3,784	3,701	53,782
Conferences/Training	4,179	1,119	325	73	140	237		30	10,373	5,530	241	2,180	0	250				24,677
Memberships	1,882	5,752	298	209	905	499			16,738	15,174	1,080	515						43,152
Special Events	0																	0
Board Per Diem/Travel/Conf	36,468																	36,468
Utilities	1,016	532	97	165	242	339			6,462	10,497								19,398
TOTAL	453,530	179,380	40,286	168,009	61,132	600,786	8,889	22,822	2,250,931	4,594,768	138,889	111,111	38,889	18,889	93,624	13,941	62,222	8,858,099

Job Classification	FTEs	Operations		Program Services/Activities		T-V Adm	Outreach	Transportation	Waiver In-Direct	Waiver Direct	Med Management	Care Transitions	Aging Services	Friendly Assurance	Ombudsman	EAP	Legal Services	AASA TOTAL
		Admin	Program Develop	CM Adm	CM R-7 & Thumb													
Executive Management	2.90	129,149	2,687	2,299	-	2,669	5,936	-	160,246	-	-	-	-	-	-	451	451	303,887
Ombudsman	1.00	897	-	-	-	-	-	-	-	-	-	-	-	-	43,953	-	-	44,850
Accounting Manager	1.04	29,689	3,413	1,365	-	2,048	-	-	31,054	-	-	-	-	-	-	1,706	1,706	70,980
IT Specialist	1.00	3,334	1,747	794	-	1,111	-	-	55,730	-	-	-	-	-	-	-	-	63,510
Contract Manager	0.79	6,150	17,835	615	-	-	-	-	23,985	-	-	-	-	-	-	-	-	48,585
Contract Support Specialist	2.00	13,452	26,720	1,474	-	-	-	-	32,064	-	-	-	-	-	-	-	-	73,710
Housing Specialist	1.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	44,694
Human Resource/BA Manager	1.00	4,068	2,131	869	-	1,356	-	-	68,000	-	-	-	-	-	-	-	-	77,463
Human Resource Generalist	1.00	2,363	1,238	563	-	563	-	-	40,280	-	-	-	-	-	-	-	-	45,006
I&A Specialist	2.00	-	-	-	-	16,280	-	-	28,092	-	-	-	20,953	-	-	-	-	65,325
WA/CM Supports Specialist Ma	1.00	3,320	-	-	-	1,328	-	-	55,112	6,640	-	-	-	-	-	-	-	66,400
Support Specialists	6.00	-	-	-	-	13,148	-	-	178,822	-	-	-	-	-	-	-	-	191,970
Data Clerk-Program	1.00	3,023	27,203	-	-	-	-	-	-	-	-	-	-	-	-	-	-	30,225
Fiscal/Tech Asst	2.00	27,591	3,323	974	-	3,323	-	-	60,455	-	-	-	-	-	-	-	-	95,665
Billing Specialist	2.00	2,718	-	-	-	6,796	-	-	58,443	-	-	-	-	-	-	-	-	67,958
MMAP Manager	0.20	-	-	-	-	8,639	-	-	-	-	-	-	-	-	-	-	-	8,639
Waiver Director	1.00	-	-	2,208	-	-	-	-	71,404	-	-	-	-	-	-	-	-	73,613
WA/CM Manager	2.88	-	-	1,872	-	-	-	-	112,708	71,832	-	-	-	-	-	-	-	186,512
Social Worker	21.00	-	-	-	-	24,582	-	-	923,454	-	-	-	-	-	-	-	-	948,036
Registered Nurse	22.00	-	-	-	-	36,540	-	-	1,155,790	-	-	-	-	-	-	-	-	1,182,330
Program Analyst Manager	1.00	-	-	3,402	-	-	-	-	53,298	-	-	-	-	-	-	-	-	56,700
Quality Assurance Manager	1.00	-	-	2,624	-	-	-	-	62,976	-	-	-	-	-	-	-	-	65,600
Quality Assurance Specialist	1.00	-	-	1,989	-	-	-	-	47,738	-	-	-	-	-	-	-	-	49,725
Quality Support Specialist	1.00	-	-	-	-	-	-	-	37,050	-	-	-	-	-	-	-	-	37,050
WA Eligibility Specialist	1.00	-	-	-	-	-	-	-	39,750	-	-	-	-	-	-	-	-	39,750
Occupational Therapist	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
Pharmacist	0.85	-	-	-	-	-	-	-	-	90,438	-	-	-	-	-	-	-	90,438
Community Health Worker	1.57	-	-	-	-	-	-	-	-	-	-	47,765	-	-	-	-	-	47,765
Information Coordinator	0.72	-	-	-	-	-	-	-	-	-	-	47,765	-	-	-	-	-	47,765
Title V Coordinator	0.52	7,454	-	-	-	18,387	-	-	-	-	-	14,040	-	-	-	-	-	14,040
Transportation Driver	0.34	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	25,842
Maintenance	1.83	4,615	2,417	1,099	-	1,538	-	7,483	70,850	-	-	-	-	-	-	-	-	7,483
TOTAL	83.83	237,823	88,713	22,246	81,065	29,670	30,433	5,936	2,293,000	2,197,567	90,438	47,765	20,953	14,040	43,953	2,157	2,157	4,215,398

FY 2023 NUTRITION / OMBUDSMAN / RESPITE / KINSHIP - PROGRAM BUDGET DETAIL

Rev. 10/8/21
page 3 of 3

Agency: Region VII Area Agency on Aging Budget Period: 10/01/22 to 9/30/23
PSA: 7 Date: 06/23/22 Rev. Number 1

FY 2023 AREA PLAN GRANT BUDGET - TITLE III-C NUTRITION SERVICES DETAIL

Op Std	SERVICE CATEGORY	Title III C-1	Title III C-2	State Congregate	State HDM	NSIP Title III-E	Program Income	Cash Match	In-Kind Match	TOTAL
	Nutrition Services									
C-3	Congregate Meals	586,810		18,433		165,354	425,037	49,167	15,526	1,260,327
B-5	Home Delivered Meals		786,274		919,214	611,474	851,744	164,671	24,606	3,357,983
C-4	Nutrition Counseling									-
C-5	Nutrition Education									-
	AAA RD/Nutritionist*	60,000								60,000
	Nutrition Services Total	646,810	786,274	18,433	919,214	776,828	1,276,781	213,838	40,132	4,678,310

*Registered Dietitian, Nutritionist or individual with comparable certification, as approved by AASA.

FY 2023 AREA PLAN GRANT BUDGET-TITLE VII LTC OMBUDSMAN DETAIL

Op Std	SERVICE CATEGORY	Title III-B	Title VII-A	Title VII-EAP	State NHO	MSO Fund	Program Income	Cash Match	In-Kind Match	TOTAL
C-11	LTC Ombudsman Ser	14,922	12,168		40,524	16,648	-	-	9,362	93,624
C-15	Elder Abuse Prevention	-	12,547				-	-	1,394	13,941
	Region Specific	-	-				-	-	-	-
	LTC Ombudsman Ser Total	14,922	12,168	12,547	40,524	16,648	-	-	10,756	107,565

FY 2023 AREA PLAN GRANT BUDGET- RESPITE SERVICE DETAIL

Op Std	SERVICES PROVIDED AS A FORM OF RESPITE CARE	Title III-B	Title III-E	State Alt Care	State Escheats	State In-Home	Merit Award Trust Fund	Program Income	Cash/In-Kind Match	TOTAL
B-1	Chore									-
B-4	Homemaking									-
B-2	Home Care Assistance									-
B-6	Home Health Aide									-
B-10	Meal Preparation/HDM									-
B-8	Personal Care									-
	Respite Service Total	-	-	-	-	-	-	-	-	-

FY 2023 AREA PLAN GRANT BUDGET-TITLE E- KINSHIP SERVICES DETAIL

Op Std	SERVICE CATEGORY	Title III-B	Title III-E	Program Income	Cash Match	In-Kind Match	TOTAL
	Kinship Ser. Amounts Only						
C-8	Caregiver Sup. Services	-					-
C-9	Kinship Support Services	-	32,195				35,772
C-10	Caregiver E.S.T	-	-				-
	Kinship Services Total	-	32,195	-	-	3,577	35,772

FY 2023 AREA PLAN GRANT BUDGET

Rev. 10/8/21

Agency: Region VII Area Agency on Aging

Budget Period: 10/01/22 to 09/30/23

PSA: 7

Date: 06/23/22

Rev. No.: 1

Page 1 of 3

SERVICES SUMMARY

FUND SOURCE	SUPPORTIVE SERVICES	NUTRITION SERVICES	TOTAL
1. Federal Title III-B Services	1,010,354		1,010,354
2. Fed. Title III-C1 (Congregate)		646,810	646,810
3. State Congregate Nutrition		18,433	18,433
4. Federal Title III-C2 (HDM)		786,274	786,274
5. State Home Delivered Meals		919,214	919,214
8. Fed. Title III-D (Prev. Health)	60,755		60,755
9. Federal Title III-E (NFCSP)	383,894		383,894
10. Federal Title VII-A	12,168		12,168
10. Federal Title VII-EAP	12,547		12,547
11. State Access	55,019		55,019
12. State In-Home	980,936		980,936
13. State Alternative Care	216,216		216,216
14. State Care Management	431,825		431,825
15. St. ANS	85,797		85,797
16. St. Nursing Home Ombs (NHO)	40,524		40,524
17. Local Match			
a. Cash	119,243	213,838	333,081
b. In-Kind	290,555	40,132	330,687
18. State Respite Care (Escheat)	123,359		123,359
19. MATF	230,109		230,109
19. St. CG Support	28,392		28,392
20. TCM/Medicaid & MSO	19,448		19,448
21. NSIP		776,828	776,828
22. Program Income	683,906	1,276,781	1,960,687
TOTAL:	4,785,047	4,678,310	9,463,357

BGP Allocation Amount 7,277,570

I certify that I am authorized to sign on behalf of the Area Agency on Aging. This budget represents necessary costs for implementation of the Area Plan. Adequate documentation and records will be maintained to support required program expenditures.

Signature

Title

Date

ADMINISTRATION

Revenues	Local Cash	Local In-Kind	Total
Federal Administration	320,899	9,600	372,499
State Administration	55,465		55,465
MATF Administration	22,758		22,758
St. CG Support Administration	2,807		2,807
Other Admin	36,739		36,739
Total AIP Admin:	438,668	9,600	490,268

Expenditures

	FTEs
1. Salaries/Wages	237,823
2. Fringe Benefits	93,124
3. Office Operations	112,983
Total:	443,930

Cash Match Detail

Source	Amount
1. Federal Admin	42,000
2. Donations	-
3. Federal Admin	-
MATF Administration Match	-
St CG Support Match	-
Total:	42,000

In-Kind Match Detail

Source	Amount
1. Federal Admin - In-Kind Space	5,600
2. Federal Admin - In-Kind Space Care M	4,000
3. Federal Admin	-
MATF Administration Match	-
St CG Support Match	-
Total:	9,600



TUSCOLA COUNTY INVESTMENTS
Portfolio Management
Portfolio Summary
June 30, 2022

Tuscola County

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
CASH ACCOUNTS	6,733.98	6,733.98	6,733.98	0.11	1	1	0.000	0.000
MI CLASS	1,991,187.49	1,991,187.49	1,991,187.49	33.97	1	1	0.000	0.000
NON NEGOTIABLE CD	611,528.62	611,528.62	611,528.62	10.43	366	102	0.237	0.241
NEGOTIABLE CD	526,000.00	487,425.76	526,000.00	8.97	1,374	1,108	0.529	0.537
FEDERAL AGENCY COUPON	818,000.00	776,144.78	815,004.90	13.90	1,063	751	0.553	0.561
MUNICIPAL BONDS	380,000.00	356,538.80	380,000.00	6.48	1,175	1,005	1.252	1.270
CD MONTHLY INTEREST	1,531,513.01	1,531,513.01	1,531,513.01	26.13	555	168	0.380	0.385
Investments	5,864,963.10	5,761,072.44	5,861,968.00	100.00%	531	324	0.330	0.334

Total Earnings June 30 Month Ending **3,357.74** Fiscal Year To Date **10,644.86**

Current Year **3,357.74**

Average Daily Balance **5,859,835.88**

Effective Rate of Return **0.70%**

Ashley Bennett
 ASHLEY BENNETT, TREASURER 7/22/22

Reporting period 06/01/2022-06/30/2022

Run Date: 07/22/2022 - 10:05

Portfolio TCIN

CP

PM (PRF_PM1) 7.3.11
 Report Ver. 7.3.11

TUSCOLA COUNTY INVESTMENTS
Portfolio Management
Portfolio Details - Investments
June 30, 2022

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Fitch	YTM	Days to Maturity	Maturity Date
CASH ACCOUNTS												
DREYFUS	10007	DREYFUS FUNDS	6,733.98	06/01/2022	6,733.98	6,733.98	6,733.98	0.000		0.000	1	
Subtotal and Average			6,733.98		6,733.98	6,733.98	6,733.98			0.000	1	
MI CLASS												
MICLASS	10010	MICHIGAN CLASS	72,846.20	06/01/2022	72,846.20	72,846.20	72,846.20	0.000		0.000	1	
MICLASS	10011	MICHIGAN CLASS	1,363,134.85	06/01/2022	1,363,134.85	1,363,134.85	1,363,134.85	0.000		0.000	1	
MICLASS	10012	MICHIGAN CLASS	12,586.85	06/01/2022	12,586.85	12,586.85	12,586.85	0.000		0.000	1	
MICLASS	10013	MICHIGAN CLASS	287,569.88	06/01/2022	287,569.88	287,569.88	287,569.88	0.000		0.000	1	
MICLASS	10014	MICHIGAN CLASS	255,049.71	06/01/2022	255,049.71	255,049.71	255,049.71	0.000		0.000	1	
Subtotal and Average			1,989,400.23		1,991,187.49	1,991,187.49	1,991,187.49			0.000	1	
NON NEGOTIABLE CD												
SYS10015	10015	CIBC	284,984.84	11/04/2021	284,984.84	284,984.84	284,984.84	0.280		0.284	126	11/04/2022
SYS10016	10016	INDEPENDENT BANK	326,543.78	09/18/2021	326,543.78	326,543.78	326,543.78	0.200		0.203	81	09/20/2022
Subtotal and Average			611,528.62		611,528.62	611,528.62	611,528.62			0.241	102	
NEGOTIABLE CD												
38149ME33	10000	GOLDMAN SACHS BK NEW YORK	326,000.00	10/20/2021	326,000.00	306,687.76	326,000.00	0.650		0.559	843	10/21/2024
48128UBX0	10008	JPMORGAN CHASE BANK	100,000.00	09/17/2021	100,000.00	90,369.00	100,000.00	0.500		0.500	1,539	09/17/2026
48128UBX0	10009	JPMORGAN CHASE BANK	100,000.00	09/17/2021	100,000.00	90,369.00	100,000.00	0.500		0.500	1,539	09/17/2026
Subtotal and Average			526,000.00		487,425.76	526,000.00	526,000.00			0.537	1,108	
FEDERAL AGENCY COUPON												
3133EL3X0	10004	Federal Farm Credit Bank	208,000.00	09/08/2020	208,000.00	187,378.88	208,000.00	0.700		0.700	1,504	09/13/2026
3137EAEZ8	10001	Federal Home Loan Mtg Corp	250,000.00	12/21/2021	250,000.00	241,297.50	248,772.50	0.250		0.513	493	11/06/2023
3137EAEZ8	10002	Federal Home Loan Mtg Corp	250,000.00	12/21/2021	250,000.00	241,297.50	248,772.50	0.250		0.513	493	11/06/2023
3137EAEZ8	10003	Federal Home Loan Mtg Corp	110,000.00	12/21/2021	110,000.00	106,170.90	109,459.90	0.250		0.513	493	11/06/2023
Subtotal and Average			815,004.90		818,000.00	776,144.78	815,004.90			0.561	751	
MUNICIPAL BONDS												
59465M8F5	10005	MICHIGAN STATE HOUSING DEVELOP	280,000.00	01/12/2022	280,000.00	262,712.80	280,000.00	1.270		1.270	1,005	04/01/2025
59465M8F5	10006	MICHIGAN STATE HOUSING DEVELOP	100,000.00	01/12/2022	100,000.00	93,826.00	100,000.00	1.270		1.270	1,005	04/01/2025
Subtotal and Average			380,000.00		380,000.00	356,538.80	380,000.00			1.270	1,005	

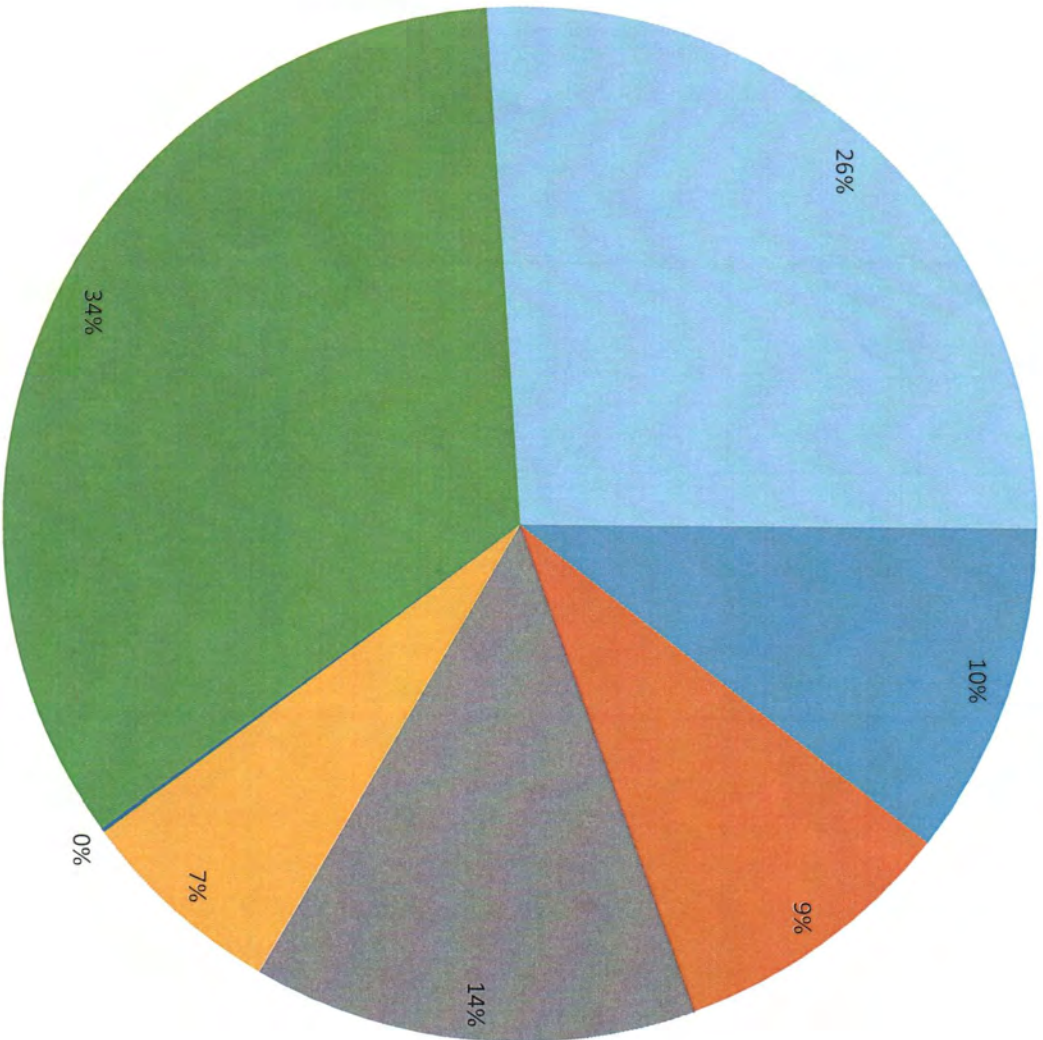
TUSCOLA COUNTY INVESTMENTS
Portfolio Management
Portfolio Details - Investments
June 30, 2022

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	Fitch	YTM	Days to Maturity	
CD MONTHLY INTEREST												
SYS10019	10019	FRANKENMUTH CREDIT UNION		11/27/2020	554,051.25	554,051.25	554,051.25	0.560		0.568	148	
SYS10023	10023	FRANKENMUTH CREDIT UNION		02/22/2022	105,037.05	105,037.05	105,037.05	0.150		0.152	52	
SYS10024	10024	FRANKENMUTH CREDIT UNION		11/22/2021	105,311.44	105,311.44	105,311.44	0.200		0.203	52	
SYS10025	10025	FRANKENMUTH CREDIT UNION		02/22/2022	106,711.63	106,711.63	106,711.63	0.250		0.253	236	
SYS10026	10026	MAYVILLE STATE BANK		09/19/2020	322,620.87	322,620.87	322,620.87	0.600		0.600	80	
SYS10027	10027	NORTHSTAR BANK		06/01/2022	137,824.80	137,824.80	137,824.80	0.050		0.051	335	
SYS10028	10028	NORTHSTAR BANK		06/01/2022	199,955.97	199,955.97	199,955.97	0.050		0.051	335	
Subtotal and Average			1,531,168.15		1,531,513.01	1,531,513.01	1,531,513.01			0.385	168	
Total and Average			5,859,835.88		5,864,963.10	5,761,072.44	5,861,968.00			0.334	324	

TUSCOLA COUNTY INVESTMENTS
Portfolio Management

Tuscola County

Portfolio Summary
Book Value by Investment Type



- NON NEGOTIABLE CD
- NEGOTIABLE CD
- FEDERAL AGENCY COUPON
- MUNICIPAL BONDS
- CASH ACCOUNTS
- MI CLASS
- CD MONTHLY INTEREST



TUSCOLA COUNTY INVESTMENTS
Maturing Investments
Grouped by Fund - Sorted by BROKER
June 30, 2022 - December 31, 9999

Maturity Date	CUSIP	Investment #	Fund	Security Type	Issuer	BROKER	BROKER'S Phone	Maturity Par Value	Stated Rate	Comments
Fund: MEDICAL CARE										
11/26/2022	SYS10019	10019	291	RR3	FRANKENMUTH CREDIT UNION		November 2022 Subtotal	554,051.25	0.560	
Fund: VOTED BRIDGE										
11/06/2023	3137EAEZ8	10003	296	FAC	Federal Home Loan Mfg Corp	CAN&CO	November 2023 Subtotal	110,000.00	0.250	Not Posted!
08/13/2026	3133EL3X0	10004	296	FAC	Federal Farm Credit Bank	CAN&CO	August 2026 Subtotal	208,000.00	0.700	Not Posted!
Fund: CAPITAL IMPROVEMENTS										
09/19/2022	SYS10026	10026	483	RR3	MAYVILLE STATE BANK		September 2022 Subtotal	322,779.97	0.600	
04/01/2025	59465M8F5	10005	483	MUN	MICHIGAN STATE HOUSING	CAN&CO	April 2025 Subtotal	280,000.00	1.270	Not Posted!
Fund: JAIL CAPITAL IMPROVEMENTS										
08/22/2022	SYS10023	10023	488	RR3	FRANKENMUTH CREDIT UNION		August 2022 Subtotal	210,348.49	0.150	
08/22/2022	SYS10024	10024	488	RR3	FRANKENMUTH CREDIT UNION		February 2023 Subtotal	106,711.63	0.250	
02/22/2023	SYS10025	10025	488	RR3	FRANKENMUTH CREDIT UNION		November 2023 Subtotal	250,000.00	0.250	Not Posted!
11/06/2023	3137EAEZ8	10002	488	FAC	Federal Home Loan Mfg Corp	CAN&CO	September 2026 Subtotal	100,000.00	0.500	Not Posted!
09/17/2026	48128U8X0	10008	488	NC2	JPMORGAN CHASE BANK	MBS	September 2026 Subtotal	100,000.00	0.500	Not Posted!

TUSCOLA COUNTY INVESTMENTS
 Maturing Investments
 Grouped by Fund - Sorted by BROKER

Maturity Date	CUSIP	Investment #	Fund	Security Type	Issuer	BROKER	BROKER'S Phone	Maturity Par Value	Stated Rate	Comments	
Fund: TAX FORECLOSURE											
11/06/2023	3137EAEZ8	10001	532	FAC	Federal Home Loan Mtg Corp	CAN&CO	November 2023 Subtotal	250,000.00	0.250	Not Posted!	
10/21/2024	38149ME33	10000	532	NC2	GOLDMAN SACHS BK NEW YORK	CAN&CO	October 2024 Subtotal	326,000.00	0.650	Not Posted!	
09/17/2026	48128U8X0	10009	532	NC2	JPMORGAN CHASE BANK	MBS	September 2026 Subtotal	100,000.00	0.500	Not Posted!	
Fund: COMBINED REVOLVING TAX											
09/20/2022	SYS10016	10016	626	BCD	INDEPENDENT BANK		September 2022 Subtotal	326,543.78	0.200		
11/04/2022	SYS10015	10015	626	BCD	CIBC		November 2022 Subtotal	284,984.84	0.280		
04/01/2025	59465M8F5	10006	626	MUN	MICHIGAN STATE HOUSING	CAN&CO	April 2025 Subtotal	100,000.00	1.270	Not Posted!	
Fund: SPECIAL DRAIN											
06/01/2023	SYS10027	10027	801	RR3	NORTHSTAR BANK		June 2023 Subtotal	137,830.54	0.050		
06/01/2023	SYS10028	10028	801	RR3	NORTHSTAR BANK		June 2023 Subtotal	199,964.30	0.050		
								Total	3,867,214.80		



ARPA Tracker

			Delayed/Denied	Complete	NEU REQUEST	CAPITAL OUTLAY	BOARD APPROVED	Not Board Approved
			ON	ON	ON	ON	ON	ON
Project/Potential Project	Status	Board Motion	Anticipated Start Date	Anticipated End Date	Actual Start Date	Actual End Date	ARPA funds used	Estimated Cost/ Request to Use
ARPA Funds Total	In Progress		01/01/2021	12/31/2026	05/19/2021		\$ 10,147,979.00	\$ -
ARPA Funds Transfer	Complete	2022-M-096	04/28/2022	04/28/2022	04/28/2022	05/04/2022	\$ 6,883,096.41	\$ -
Premium Pay	Complete	2021-M-072	01/27/2020	08/15/2022	01/27/2020		\$ 1,397,340.40	\$ -
Enclosure for FOC Counter/2022 Budgeted project	Complete						\$ 7,600.00	\$ -
Justice AV Solutions/Hybrid Courtroom Environment	Complete	2021-M-179					\$ 294,619.00	\$ -
Pro Com Inc. and CDW/ Automatic Vehicle Locator (AVL)	Complete	2021-M-270					\$ 1,600.00	\$ -
Gabridge & Co/ Revenue Losses) (Identify	Complete	2021-M-186					\$ 3,000.00	\$ -
Infrastructure/Fiber Optic Animal Shelter	In Progress						\$ -	\$ 40,000.00
Professional & Contractual/ Guidehouse	In Progress	2021-M-284	09/01/2021	12/31/2026	09/16/2021		\$ -	\$ 32,529.00
NEU Request - Cass City Village Request for \$250,000 to be used to renovate 40 yr old wastewater treatment plant (cost of \$15,500,000)	NEU REQUEST			12/31/2026			\$ -	\$ 250,000.00
NEU Request - Columbia Township Support for new fire hall for Akron, Wisner & Columbia	NEU REQUEST			12/31/2026			\$ -	\$ 75,571.00
NEU Request - City of Vassar Fire Dept. Squad Vehicle \$300K, Safety radios \$140K, Expansion of sewer service, \$1,060,000 (city received \$267,135.52 ARPA funds to be used for water system and Vac truck)	NEU REQUEST			12/31/2026			\$ -	\$ 1,500,000.00
NEU Request - Denmark Township Assistance to replace failing sewer lagoons	NEU REQUEST			12/31/2026			\$ -	\$ 800,000.00
NEU Request - Almer Township Replace 70 yr old building; increase storage space and add adm offices, hosts soccer field	NEU REQUEST						\$ -	\$ 600,000.00
NEU Request - Unionville Village Form Sewer Upgrades	NEU REQUEST						\$ -	\$ 49,299.00
NEU Request - Millington Twnshp Purchase tractor and roadside mower	NEU REQUEST						\$ -	\$ 321,228.00

Project/Potential Project	Status	Board Motion	Anticipated Start Date	Anticipated End Date	Actual Start Date	Actual End Date	ARPA funds used	Estimated Cost/ Request to Use
NEU Request - Fairgrove Village Lights and sewer	NEU REQUEST						\$ -	\$ 54,951.00
NEU Request - Millington Village Water tower and pipes	NEU REQUEST						\$ -	\$ 104,355.00
HVAC-Annex Rooftops	BOARD APPROVED	2022-M-114					\$ 20,000.00	\$ -
Tuscola County Space Needs/ Emergency Response Center	BOARD APPROVED	2022-M-133	07/01/2022	12/31/2026	07/01/2022	12/31/2026	\$ 178,177.00	\$ -
Chest Compression	Not BOC Approved							\$ 150,000.00
Treasurers Office Window	Not BOC Approved							\$ 4,000.00
Parks and Rec upgrades	Not BOC Approved							\$ 200,000.00
Health Dept Storage Building	Not BOC Approved							\$ 500,000.00
Medical Examiner/Equipment/Morgue/ Cold Storage Building	Not BOC Approved							\$ 600,000.00
New Driveway at Recycling Center	Not BOC Approved							\$ 20,000.00
Windows	Not BOC Approved							TBD
Ventilation	Not BOC Approved							TBD
County Clerks Office	Not BOC Approved							TBD
Roof Repair	Not BOC Approved							\$ 300,000.00
Septic System	Not BOC Approved							\$ 160,000.00
Well System	Not BOC Approved							\$ 200,000.00
Medical Transport Subsidy	Delayed							\$ 108,000.00
Affordable Housing	Delayed							TBD
Tuscola County Fair Funding	Delayed							\$ 248,300.00

ARPA FUNDS RECEIVED							\$	10,147,979.00
TOTAL DISPERSED/DENIED							\$ 8,785,432.81	\$ 356,300.00
ARPA FUND BALANCE								\$ 1,006,246.19
TOTAL REQUESTED								\$ 6,318,233.00



STATE OF MICHIGAN

DEPARTMENT OF HEALTH AND HUMAN SERVICES
LANSING

GRETCHEN WHITMER
GOVERNOR

ELIZABETH HERTEL
DIRECTOR

DATE: May 24, 2022
TO: Michigan Prosecutor's Offices
FROM: Debi Cain, Executive Director, Division of Victim Services
RE: FY2023 Allocation Increases
CC: Tracy Hogan, Victim Rights Grants Management

A review of the victim caseloads for the years of 2020 and 2021 has revealed an overall decrease in the number of cases for a majority of the Prosecutor's Offices. As a result, we were not able to use the previous formula implemented. Meanwhile, our office decided, that we would still provide a one-time increase to your current FY2023 allocated amount. Therefore, all Crime Victim Rights Prosecutor (CVRP) grants will receive an increase of 5% for a Cost-of-Living Allowance (COLA). Please note that the state assessment collection that supports funding for all CVRP grants has declined significantly over the past several years, and we can't at this time make any representations regarding funding increases, decreases or formula adjustments for FY2024.

The Victim Rights Unit of the Division of Victim Services (MDHHS) is pleased to share with the **Tuscola Prosecutor's Office** your new allocated amount of **\$99,147**. This amount will be reflected in the FY2023 applications when released from E-Grams.

Please note that there is an Ancillary Direct Victim Needs allocation that is automatically built into this increase. Your DVN allocated amount is **\$4,496**. Your county is required to use this amount only on direct victim needs as outlined in the Program Guidelines. If for whatever reason you do not wish to use the funds available in this special line item, the funds will revert to the Crime Victim Rights Fund at the end of the fiscal year. Any expenditures used under this line item **must** accompany invoices/receipts when submitting your financial status report (FSR).

If you have any questions, comments, or concerns about your new funding allocation please do not hesitate to contact Tracy Hogan (HoganT1@michigan.gov)

Yours in advocacy,

Debi Cain
Executive Director
Michigan Division of Victim Services
Department of Health and Human Services



**FY23 COUNTY VETERAN
SERVICE FUND
GRANT GUIDANCE**

COUNTY VETERAN SERVICE FUND

SUMMARY AND BACKGROUND

Michigan Veterans Affairs Agency (MVAA) is accepting applications for fiscal year (FY) 2023 County Veteran Service Fund grants (PA 210 of 2018). Public Act 210 of 2018 amends PA 192 of 1953, entitled “An act to create a county department of veterans’ affairs in certain counties, and to prescribe its powers and duties; and to transfer the powers and duties of the soldiers’ relief commission in such counties,” (MCL 35.621 to 35.624) by amending the title and by adding section 3a. This Act creates a county department of veteran’s affairs in certain counties, and to prescribe its powers and duties; to create the County Veteran Service Fund (CVSF) and to provide for contributions to and expenditures from that fund; and to transfer the powers and duties of the soldier’s relief commission in those counties.

AWARD INFORMATION

Funding Mechanism: Grant

Total Available Funding: \$4,250,000.00

Anticipated Number of Awards: 83

Purpose: Grant dollars are intended to enhance and improve county veteran service operations in an effort to connect veterans to their federal benefits and provide consistent access to services throughout the state.

Length of Project: Up to 1 fiscal year, depending on fund availability

Cost Sharing/Match Required: No

Continuation Funds: Contingent upon appropriation funding

AVAILABLE FUNDING

The total disbursement for each grant shall be determined by combining the following amounts:

- (a) A base amount of \$50,000.
- (b) A per capita amount according to the number of veterans residing in each county. The amount in this subdivision shall be determined by dividing the amount remaining in the fund after accounting for all disbursements under subdivision (a) by the total number of veterans residing in this state and multiplying the resulting dollar amount by the number of veterans residing in the county receiving the grant. Population figures for veterans residing in this state and in each county of this state shall be obtained from 2020 Geographic Distribution of VA Expenditures (GDX) Report published by the United States Department of Veterans Affairs (USDVA).
- (c) If the amount remaining in the fund after accounting for all disbursements under subsection (a) is less than the amount obtained by multiplying \$1,000.00 by the number of counties receiving grants, MVAA shall not perform a calculation under subsection (b) and shall not disburse the portion of grant funds described under that subsection.

There is no cost sharing or match required.

TIMELINE

A completed and signed application (including any attachments) must be received by MVAA via e-mail to MVAAGrants@michigan.gov no later than **5 p.m. Eastern time on May 20, 2022**. Subject should identify individual county and FY23 CVSF Grant Application (ex: FY23 CVSF XXX County Application). The time of receipt by MVAA is determined by the time stamp provided by the State of Michigan e-mail system. Applicants are strongly encouraged to submit their application in advance of the due date to avoid any delays in electronic mail delivery. There will be no extensions of this deadline. Applications received by MVAA beginning at 5:01 p.m. EST on May 20, 2022, and thereafter may not be considered for funding. **It is recommended you do not wait until the last minute to submit your grant application. This is a State of Michigan e-mail address and you run the risk of a server overload.**

CONTACT INFORMATION

The same person shall not serve as The Project Director, the Authorized Official, and the Financial Officer.

Project Director*—The person from the applicant’s County Department of Veterans Affairs (CDVA) with overall responsibility for project management and ensuring that all grant guidelines and requirements are met.

** County must ask for permission and be granted an exception by MVAA for someone other than Director of CDVA to be the Project Director.*

Financial Officer—The person from the applicant’s organization responsible for the financial accounting of project-related expenditures (must be different than the Authorized Official).

Authorized Official—The person from the applicant’s organization authorized to enter into an agreement with the DMVA/MVAA to accept grant funds (must be different than the Financial Officer).

ELIGIBILITY

Eligibility is limited to Michigan counties that meet the eligibility criteria.

ELIGIBILITY CRITERIA

To be eligible to receive a grant, a county must satisfy the following:

- (a) Maintain a minimum level of county funding for veteran service operations equal to the level of county funding for veteran service operations for the fiscal year preceding September 24, 2018; i.e., Fiscal Year 2017.
- (b) Establish remote access to the United States Department of Veterans Affairs (USDVA) computing systems and require county veteran service officers to obtain a PIV card.
- (c) Submit quarterly reports to MVAA in accordance with the reporting requirements detailed in this document.

- (d) Provide no less than 20 hours per week toward veteran service operations.
- (e) Submit all required reports, in the requested format, to MVAA on a quarterly basis demonstrating that the county department of veterans' affairs expended the grant funds received directly and solely on veteran service operations during the period of the report.

EXPECTATIONS

It is the expectation of MVAA that these services will be initiated/implemented as soon as possible after the award.

Priority will be given to applications that seek to establish a County Department of Veterans Affairs or enhance existing current veteran service operations. Other requests may be considered acceptable unless they deviate too far from veteran service operations as defined. You will be notified if your application falls in this category and will be afforded the opportunity to reapply.

Project personnel hired with FY21 and/or FY22 grant funds may continue to be funded with FY23 grant funds.

Supplanting is not allowed.

DEFINITIONS

For this funding opportunity, below is a list of commonly used terms as defined by Public Act 210 of 2018:

1. "Accredited veteran service officer": an individual who has met the qualifications for accreditation under 38 USC 5904 and 38 CFR 14.629.
2. "County veteran service fund" or "fund": the county veteran service fund created within the state treasury.
3. "PIV card": a personal identity verification card issued by USDVA.
4. "Veteran service operations": assistance and programming to meet the needs of veterans in this state. Veteran service operations include, but are not limited to, providing advice, advocacy, and assistance to veterans, servicemembers, dependents, or survivors by an accredited veteran service officer to obtain USDVA health, financial, or memorial benefits for which they are eligible.

PROJECT NARRATIVE

Grant applications must be submitted on the supplied forms and in the required format to be accepted. Applications submitted that do not follow the guidelines may be rejected. Each proposed program/initiative and expenditure must be described in detail and include how each links to one or both of the following goals:

Goal #1: Enhance or increase veteran service provision over past service provisions.

Goal #2: Connect eligible veterans, servicemembers, dependents or survivors to benefits by an accredited service officer to obtain USDVA health, financial, or memorial benefits. This includes applying for emergency grants from the Michigan Veterans Trust Fund to address a short-term unforeseen financial crisis.

EXPENDITURES

Consistent with the best practices of USDVA and MVAA, all proposed expenditures must facilitate, enhance, and improve county veteran service operations to connect veterans to their federal benefits. Failure to obtain prior written approval from DMVA/MVAA may result in an expense not being authorized or reimbursed.

SUGGESTED EXPENDITURES

Please refer to the FAQ handout or contact MVAA for further guidance.

DISALLOWABLE EXPENDITURES

Funds expended without prior MVAA approval will not be reimbursed. Please refer to the FAQ handout or contact MVAA for further guidance.

BUDGET JUSTIFICATION AND NARRATIVE

All applications must have a detailed budget justification and narrative that supports the requested funding. The Budget Justification and Narrative explains how the costs were calculated and must tie directly back to the Project Narrative.

The Budget Justification and Narrative is the justification of ‘how’ and/or ‘why’ a line item helps to meet the program deliverables. All costs must be utilized to support the provision of assistance and programming to meet the needs of veterans residing in the county. The proposed costs must be reasonable, allowable, allocable, and necessary for the supported activity.

All budget calculations must follow a prescribed format. Please refer to the FAQ handout or contact MVAA for guidance.

If operational/programmatic changes are needed during the award period, you will need to complete a Project Amendment form and contact the MVAA Grant Team to gain PRIOR approval. If the change also requires moving funds from one line item to another, you will need to complete a budget amendment form and contact the MVAA Grant Team to gain PRIOR approval. All MVAA grant reporting forms will accompany the grant award agreement.

If you are not sure if a cost is allowable, you will need prior approval from the MVAA Grants Team. If a cost is deemed disallowable after it has been expended and there was not a PRIOR authorization, the grant WILL NOT reimburse the county.

Supplanting and administrative (indirect) costs are not permitted.

Charges to the project for items such as salaries must conform to the written policies and established practices of the applicant organization.

POST AWARD

All grantees must be registered to do business with the State of Michigan. Registration is available at the following website: www.michigan.gov/SIGMAVSS.

The State of Michigan will not accept Signature Pages without the entire Grant Agreement. A complete signed copy of the Grant Agreement must be returned to MVAA no later than 60 days after the award letter is received.

When communicating with MVAA regarding your grant award, the Grant Award Number or County must be included in the subject line of the e-mail.

There will be a mandatory one-day training for Project Directors and Financial Officers to learn correct reporting formats. If one or more parties fails to attend, the grantee is still required to adhere to all grant standards. Dates and locations will be provided with the grant award letter. Grant funds may be used to support travel to and from the mandatory training. Additional personnel assigned to the project may attend at the expense of the county.

REPORTING REQUIREMENTS

Funding is provided on a reimbursement basis. Grant recipients will submit an updated county department of veterans’ affairs budget and invoice for those expenses approved for payment by the grant no later than the 10th day of the month following the end of the quarter.

Submitting reimbursement reports starts with an approved budget. Reimbursements will be made on a quarterly basis once the \$50,000 base pay is surpassed. All reimbursable expenses must be incurred during the grant award cycle. Requests for reimbursement for activities/services prior to the award or after the close of the award **WILL NOT** be reimbursed.

Reimbursement for salaries/fringes will need to be supported by submitting certified timesheets signed by both the employee and the employee’s supervisor.

Travel or Training requests must be submitted using the MVAA Training and Travel Reimbursement Form. If the County has other protocols in place for travel and training, they may submit those documents if they provide the same level of information or more with the appropriate required signatures.

Quarterly financial reports demonstrating the expenditures and division of grant funds and county funds must be reviewed and signed by the approved grant Financial Officer.

Quarterly progress reports that identify the major tasks completed during the reporting period, any issues or difficulties during the quarter, project milestones, and performance standards and metrics must be submitted to MVAA as part of the quarterly report.

Reporting templates will be provided to grant recipients with the Notice of Award.

REPORTING SCHEDULE

Reporting Period	October 1 -December 31, 2022	January 1 – March 31, 2023	April 1 – June 30, 2023	July 1 – September 30, 2023
Report Due	January 10, 2023	April 10, 2023	July 10, 2023	October 5, 2023

MONITORING

All grant recipients will be subject to grant monitoring of performance, including data collection. Standardized templates will be provided with the grant award letter. Budget, progress, and activity reports will be required quarterly. Grant and performance monitoring will be conducted by MVAA. If MVAA determines, by audit or otherwise, that a county department of veterans' affairs expended the grant funds received for purposes other than veteran service operations, MVAA shall reduce the grant disbursement provided to the county department of veteran's affairs in the succeeding fiscal year by an amount equal to the total of all amounts improperly expended.

CONTACT INFORMATION

For questions regarding this funding opportunity, please e-mail MVAAGrants@michigan.gov.

RESOURCES

The following sites may be of assistance in researching and developing your grant application. The 2020 Geographic Distribution of VA Expenditures (GDX) Report

<https://www.va.gov/vetdata/Expenditures.asp>

Michigan Veterans Trust Fund:

<https://www.michigan.gov/mvaa/other-benefits-and-resources/panel-state/panel-content>

Michigan Travel Rates

[DTMB Memorandum - Stibitz \(michigan.gov\)](#)

Cost Analysis Detail for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Line Item	Qty	Rate	Units	UOM	Total	State Grant
DIRECT EXPENSES							
Program Expenses							
1	Personnel						
	Managed Assigned Counsel Administrator	1.0000	46.160	1950.000	HRS	90,012.00	90,012.00
	Admin Assistant	1.0000	1300.293	17.040	HRS	22,156.99	22,156.99
	staff attorney Notes : We hope to add a full time staff attorney with standard Tuscola County benefits. The explanation is in an attachment. Attachment : ZZZ_3_Staff Attorney.pdf	1.0000	37.978	1950.000	HRS	74,057.10	74,057.10
Total for Personnel						186,226.09	186,226.09
2	Fringe Benefits						
	Employer FICA	0.0000	7.650	186226.080		14,246.30	14,246.30
	Life Insurance	0.0000	0.073	164069.100		119.77	119.77
	Retirement	0.0000	8.349	164069.100		13,698.13	13,698.13
	Short Term / Long Term Disability	0.0000	0.937	164069.100		1,537.33	1,537.33
	Health Insurance	0.0000	21.486	164059.100		35,249.74	35,249.74
	Workmens Compensation	0.0000	1.065	186226.800		1,983.32	1,983.32
Total for Fringe Benefits						66,834.59	66,834.59
Total Program Expenses						253,060.68	253,060.68
Contractual							
1	Contracts for Attorneys						

Cost Analysis Detail for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

Line Item	Qty	Rate	Units	UOM	Total	State Grant
Assigned Counsel Notes : Per MIDC proposed standard 8, Assigned Counsel receive 120 per hour for Capital / Life Offense cases. There are a few attorneys that qualify for and accept these type of assignments, and it has been difficult to attract more attorneys. The projected cost is lower than FY21, but there seems to be a recent uptick in these cases and several are approaching trial dates. Attachment : AC_1_Expended Budget.pdf	1.0000	120.000	1250.000	HRS	150,000.00	150,000.00
Assigned Counsel Notes : Per MIDC proposed Standard 8, Assigned Counsel receive 110 per hour for non Capital / Life Offense Felonies There are several attorneys that qualify for and accept these type of assignments. Attachment : AC_2_Projected Budget.pdf	1.0000	110.000	5455.000	HRS	600,050.00	600,050.00
Assigned Counsel Notes : Per MIDC proposed Standard 8, Assigned Counsel receive 100 per hour for Misdemeanor cases There are several attorneys that qualify for and accept these type of assignments, but it has been difficult to attract more attorneys to take these types of cases. We hope to add a full time staff attorney to take on some of the low level misdemeanors. Attachment : AC_3_Staff Attorney.pdf	1.0000	100.000	2750.000	HRS	275,000.00	275,000.00
Assigned Counsel Notes : Counsel receive 100 per hour to act as CAFA It has been difficult to get roster attorneys to cover as CAFA especially since the County has moved to all in person Arraignments, and the courts are reluctant to use Zoom.	1.0000	100.000	200.000	HRS	20,000.00	20,000.00

Cost Analysis Detail for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Line Item	Qty	Rate	Units	UOM	Total	State Grant
	Adding a full time staff attorney will help reduce this cost because they can act as back-up for the MAC.						
	Appeals and Contingency Plan Notes : 50 per hour for 100 anticipated hours	1.0000	50.000	100.000	HRS	5,000.00	5,000.00
Total for Contracts for Attorneys						1,050,050.00	1,050,050.00
2	Contracts for Experts and Investigators						
	Experts Notes : We do not directly contract with any Experts / Investigators. The attorneys request one and submit the request to the MACA. The Expert / Investigator submits a bill to the MACA for payment. The total budget category is \$50,000 for experts and investigators.	1.0000	30000.000	1.000	VAR	30,000.00	30,000.00
	Investigators Notes : We do not directly contract with any Experts / Investigators. The attorneys request one and submit the request to the MACA. The Expert / Investigator submits a bill to the MACA for payment. The total budget category is \$50,000 for experts and investigators.	1.0000	20000.000	1.000	VAR	20,000.00	20,000.00
Total for Contracts for Experts and Investigators						50,000.00	50,000.00
3	Contracts for Construction						
4	Contracts Other						
	Lease Notes : We lease an office. The category covers the lease	1.0000	600.000	12.000	MTH	7,200.00	7,200.00

Cost Analysis Detail for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Line Item	Qty	Rate	Units	UOM	Total	State Grant
	and cleaning.						
	Phone / Internet Service Notes : The MACA has a cell phone. We have phones and internet for our leased office. We will need to add a cell phone for the staff attorney.	1.0000	160.000	12.000	MTH	1,920.00	1,920.00
Total for Contracts Other						9,120.00	9,120.00
Total Contractual						1,109,170.00	1,109,170.00
Other Expenses							
1	Equipment						
2	Training/Travel						
	Registration Fees-CLE Training for Roster Attorneys Notes : The amount is based on the hourly rate for CDAM CLEs, and covers 12 CLE hours for the 15 attorneys on the roster. 15 attorneys instead of 17 because this assumes 2 attorneys attend trial college instead of 12 CLE hours.	15.0000	30.000	12.000	HRS	5,400.00	5,400.00
	Registration Fees-CDAM Trial College Notes : Expected CDAM trial college fee is 875 per person and we hope to send 2 roster attorneys to the trial college per year.	2.0000	875.000	1.000	VAR	1,750.00	1,750.00
	Lodging-for attorneys attending CLE training Notes : 125 per night for 2 nights per attorney - based on	17.0000	125.000	2.000	NGT	4,250.00	4,250.00

Cost Analysis Detail for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

Line Item	Qty	Rate	Units	UOM	Total	State Grant
typical CDAM fall / spring conference						
Mileage-for attorneys attending CLE training Notes : 178 miles round trip to attend CDAM fall / spring conference at normal location	17.0000	0.575	176.452	MIL	1,724.82	1,724.82
Meals-for attorneys attending CLE training Notes : 3 meals for \$30 per meal for 17 attorneys attending CLE training	17.0000	30.000	3.000	VAR	1,530.00	1,530.00
SADO Membership Notes : annual SADO membership cost for 17 roster attorneys	17.0000	75.000	1.000	MIDC	1,275.00	1,275.00
NAPD Membership Notes : annual membership cost for 17 attorneys	17.0000	40.000	1.000	MIDC	680.00	680.00
Total for Training/Travel					16,609.82	16,609.82
3 Supplies/Services						
Office Supplies Notes : postage, paper, staples, and other office supplies	1.0000	3500.000	0.000	VAR	3,500.00	3,500.00
Zoom Notes : 65 per month x 12 months We use zoom for client communications and some court hearings	12.0000	65.000	0.000	MTH	780.00	780.00
Interpreters Notes : 333.33 minutes at 1.5 per minute	333.3300	1.500	0.000	VAR	500.00	500.00

Cost Analysis Detail for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Line Item	Qty	Rate	Units	UOM	Total	State Grant
	Transcripts Notes : 2.05 per page x 2000 pages	2000.0000	2.050	0.000	VAR	4,100.00	4,100.00
	Printer, Scanner, IPADs, etc Notes : This is based on an anticipated yearly total for repair & replacement of items such as:tablets - \$600 per setupprinter - \$250computer & monitor - \$1000scanner - \$500noise machines - \$40 per machineWe will also need to add a desk, printer, scanner, computer & monitor for the Staff attorney.	1.0000	2500.000	0.000	VAR	2,500.00	2,500.00
Total for Supplies/Services						11,380.00	11,380.00
Total Other Expenses						27,989.82	27,989.82
TOTAL DIRECT EXPENSES						1,390,220.50	1,390,220.50
INDIRECT EXPENSES							
Indirect Costs							
1	Indirect Costs						
Total Indirect Costs						0.00	0.00
TOTAL INDIRECT EXPENSES						0.00	0.00
TOTAL EXPENDITURES						1,390,220.50	1,390,220.50

Cost Analysis Summary for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Category	Total	State Grant	Narrative
DIRECT EXPENSES				
Program Expenses				
1	Personnel	186,226.09	186,226.09	<p>There is one Full time managed assigned counsel administrator and one administrative assistant. The assistant helps coordinate information received from the courts, schedule appointments, track data, etc.</p> <p>We hope to add a full time staff attorney. The explanation is in an attachment.</p>
2	Fringe Benefits	66,834.59	66,834.59	<p>These are standard benefits for full time Tuscola County employees. Life Insurance, Disability, Health / Dental, and Worker's Comp are typically a flat rate and had to be converted into a percentage.</p> <p>The benefits do not apply to the part time secretary.</p>
Total Program Expenses		253,060.68	253,060.68	
Contractual				
1	Contracts for Attorneys	1,050,050.00	1,050,050.00	<p>Assigned counsel are paid the hourly rate for the type of case they are assigned for any work they perform on that case.</p> <p>The amounts requested are based on a 12 month projection of the first 6 months of FY 2022 attorney billings.</p> <p>We hope to add a full time staff attorney so we can meet MIDC standards 4 and 5. The staff attorney would assist the MAC with CAFA. Adding the attorney would also allow the attorney and/or the MAC to take case assignments - primarily low level misdemeanors, and possibly other cases including misdemeanor probation</p>

Cost Analysis Summary for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Category	Total	State Grant	Narrative
				<p>violations. We believe adding the staff attorney will save costs in CAFA, misdemeanor contracts and the contingency plan.</p> <p>Currently, Tuscola relies on MACs from other counties for its contingency plan. However, those MACs will not be available in all situations Tuscola will need and it has been very difficult getting roster attorneys to cover hearings for our MAC. Adding a staff attorney will create a much more reliable contingency plan.</p>
2	Contracts for Experts and Investigators	50,000.00	50,000.00	We do not directly contract with any Experts / Investigators. The attorneys request one and submit the request to the MACA. The Expert / Investigator submits a bill to the MACA for payment. The total budget category is \$50,000 for experts and investigators.
3	Contracts for Construction	0.00	0.00	
4	Contracts Other	9,120.00	9,120.00	We lease an office and have phone / internet service for that office. The MACA also has a cell phone. We will need to add a cell phone for the staff attorney, but the projected cost should remain the same as FY 22.
Total Contractual		1,109,170.00	1,109,170.00	
Other Expenses				
1	Equipment	0.00	0.00	
2	Training/Travel	16,609.82	16,609.82	We have had attorneys ask to attend CDAM's trial college. We believe our attorneys could benefit from the intense and in depth training it would provide - the indigent defendants would then benefit also. The attorneys that attend trial college would have met their 12 CLE hour requirement so we would only need to fund 15 attorneys in that category.
3	Supplies/Services	11,380.00	11,380.00	We have a Zoom subscription for remote hearings and meetings with clients.

Cost Analysis Summary for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

	Category	Total	State Grant	Narrative
				<p>We joined the County's interpreter service because we have recently had several non-English speaking Defendants, witnesses, etc. The service is only to be used for situations where the Court is not required to provide the service or when the situation calls for a non-court appointed interpreter - ie Defense Counsel believes is it prudent to keep who they are speaking to confidential.</p> <p>Prior practice was for the Court to pay for the cost of transcripts. Due to standard 5 the MACA office is now paying for the cost to limit the Court's impact / influence on the service.</p>
	Total Other Expenses	27,989.82	27,989.82	
	TOTAL DIRECT EXPENSES	1,390,220.50	1,390,220.50	
INDIRECT EXPENSES				
Indirect Costs				
1	Indirect Costs	0.00	0.00	
	Total Indirect Costs	0.00	0.00	
	TOTAL INDIRECT EXPENSES	0.00	0.00	
	TOTAL EXPENDITURES	1,390,220.50	1,390,220.50	

Source of Funds for Compliance Plan and Cost Analysis Renewal - FY 2023
 Agency: Tuscola County
 Application: Compliance Plan and Cost Analysis Renewal - FY 2023

6/6/2022

Source of Funds

	Category	Total	State Grant	Local Share	Other Funding Sources	Narrative
1	Source of Funds					
	State Grant Contribution	1,134,275.80	1,134,275.80	0.00	0.00	
	Local Share Contribution	255,944.70	0.00	255,944.70	0.00	
	Program Revenue	0.00	0.00	0.00	0.00	
	Previous Year Unspent Funds	0.00	0.00	0.00	0.00	
	Total Source of Funds	1,390,220.50	1,134,275.80	255,944.70	0.00	
	Totals	1,390,220.50	1,134,275.80	255,944.70	0.00	

2021 All Funds Audited Fund Balances					
Fund	Fund Name	2019 Ending Fund Balance Audited	2020 Ending Fund Balance Audited	2021 Ending Fund Balance Audited	Changes in Fund Balance from 2020-2021
General Fund					
101	Total General Fund	3,202,317	2,955,451	2,935,455	(19,996)
Special Revenue Funds					
207	Voted Road Patrol	1,179,887	1,333,949	1,721,469	387,520
208	County Parks & Recreation	31,535	7,877	14,154	6,277
213	Arbela Township Police Services	0	0	0	-
214	Voted Primary Road Improvement	176,987	229,893	430,254	200,361
215	Friend of the Court	167,174	113,601	26,566	(87,035)
216	Family Counseling	63,664	69,227	70,672	1,445
218	Dispatch/911	1,247,741	952,273	976,207	23,934
221	Health Department	2,202,073	1,695,533	2,472,644	777,111
224	Regional DWI Court Grant	66,957	82,057	88,136	6,079
225	Vassar Township Police Services	6,131	284	0	(284)
230	Recycling	132,044	62,007	141,789	79,782
232	Millington Township Police Services	0	0	0	-
233	New Mental Health Grant for Courts	0	13	13	-
236	Victim Services	112	214	214	-
239	Animal Shelter	1,482	56	68	12
240	Voted Mosquito Abatement	356,393	564,262	756,698	192,436
244	Equipment Fund	345,923	325,428	331,333	5,905
246	County Veteran Service Grant	0	37,308	45,433	8,125
249	Building Inspection Fund	0	0	8,987	8,987
250	CDBG Housing Program Income	102,995	146,912	58,560	(88,352)
251	Principal Residence Exemption	36,592	30,105	27,003	(3,102)
252	Remonumentation	0	0	0	-
255	Victim of Crime Act Grant	1,789	2,287	2,698	411
256	Register of Deeds Automation	95,006	61,860	99,864	38,004
258	Geographic Information Systems	154,145	171,810	178,764	6,954
260	Indigent Defense (MIDC)	0	51,297	204,417	153,120
261	Homeland Security	106	0	369	369
263	Concealed Pistol Licensing	106,204	134,910	161,616	26,706
265	Corrections Officer Training	17,420	14,586	14,033	(553)
266	Forfeiture Sheriff/Prosecutor/Crime Victim	79,265	78,504	281,414	202,910
269	Law Library	23,937	30,212	36,598	6,386
270	American Rescue Plan Act	0	0	0	-
273	Coronavirus Emgcy Supp Funding	0	0	4,069	4,069
279	Voted MSU-Extension	(53,112)	17	42,983	42,966
285	Michigan Justice Training	7,520	7,168	6,742	(426)
288	Human Services Child Care	263,099	418,391	360,558	(57,833)
292	Child Care Probate Juvenile	192,347	108,709	206,040	97,331

2021 All Funds Audited Fund Balances					
Fund	Fund Name	2019 Ending Fund Balance Audited	2020 Ending Fund Balance Audited	2021 Ending Fund Balance Audited	Changes in Fund Balance from 2020-2021
293	Soldiers Relief	80,338	92,176	56,727	(35,449)
295	<i>Voted Veterans</i>	<i>105,479</i>	<i>66,991</i>	<i>85,620</i>	<i>18,629</i>
296	<i>Voted Bridge</i>	<i>1,045,581</i>	<i>1,541,197</i>	<i>1,431,022</i>	<i>(110,175)</i>
297	<i>Voted Senior Citizens</i>	<i>115,135</i>	<i>152,638</i>	<i>154,282</i>	<i>1,644</i>
298	<i>Voted Medical Care Facility</i>	<i>706,157</i>	<i>989,529</i>	<i>1,304,502</i>	<i>314,973</i>
	Special Revenue Funds Total	9,058,106	9,573,281	11,802,518	2,229,237
	Debt Service Funds				
352	Pension Bonds	3,610	236	4,741	4,505
353	Pension Bond Health Department	440	21	57	36
374	Purdy Building Debt	1,603	1	0	(1)
375	Caro Sewer System	0	0	0	-
379	Mayville Storm Sewer	0	0	0	-
385	Denmark Sewer System (Old)	0	0	0	-
387	Wisner Water	23	102	0	(102)
	Debt Service Funds Total	5,676	360	4,798	4,438
	Capital Project Funds				
470	State Police Capital Expenditures	132,753	141,156	166,390	25,234
483	Capital Improvements Fund	1,902,511	2,069,370	1,961,177	(108,193)
488	Jail Capital Improvement Fund	982,372	989,724	989,481	(243)
	Capital Project Funds Total	3,017,636	3,200,250	3,117,048	(83,202)
	Internal Service Funds				
676	Motor Pool (Child Care Vehicle)	18,797	20,809	22,628	1,819
677	Workers Compensation	36,201	51,209	21,159	(30,050)
678	Health Insurance	456,151	581,384	842,165	260,781
	Other Funds Total	511,149	653,402	885,952	232,550
	Proprietary Funds				
291	Medical Care Facility	1,492,597	4,669,516	6,681,823	2,012,307
532	Tax Foreclosure Fund	1,333,399	1,847,242	1,861,089	13,847
626	Combined Revolving Tax Fund	\$5,725,111	\$5,649,927	\$6,105,650	455,723
	Proprietary Funds Total	8,551,107	12,166,685	14,648,562	2,481,877
	Total All Funds	\$24,345,991	\$28,549,429	\$33,394,333	4,844,904



STATE OF MICHIGAN
DEPARTMENT OF TREASURY
LANSING

GRETCHEN WHITMER
GOVERNOR

RACHAEL EUBANKS
STATE TREASURER

July 01, 2022

Approval

Municipality Code: 790000
Fiscal Year Ended: 12/2021
Report ID Number: 131167

Dear Chief Administrative Officer:

Thank you for submitting a Qualifying Statement for Tuscola County to the Michigan Department of Treasury on June 30, 2022. Based upon the information provided in the Qualifying Statement, we have determined that the municipality is in material compliance with the criteria identified in Section 303(3) of Public Act 34 of 2001.

The municipality is now authorized to issue municipal securities under this Act without further approval from the Department. This authorization will remain in effect for six months plus 30 business days after the end of your next fiscal year, or when the Department has made a new determination, whichever occurs first.

Within 15 business days after the issuance of a municipal security, you will need to upload with the Department a [Treasury Website \(Security Report\)](#) and the documents required in [Michigan Legislature Website \(Section 319\)](#) of Public Act 34 of 2001.

If you would like to speak with a member of our team, please email our office at Treas_MunicipalFinance@Michigan.gov.

Sincerely,

Rod Taylor, Administrator
Community Engagement and Finance Division

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		YTD BALANCE		% BDGT USED
		12/31/2021 NORMAL (ABNORMA	2022 AMENDED BUDGET	06/30/2022 NORMAL (ABNORMA		
Fund 101 - GENERAL FUND						
000 - CONTROL		13,911,721.93	14,465,679.00	9,548,195.75		66.01
TOTAL REVENUES		13,911,721.93	14,465,679.00	9,548,195.75		66.01
101 - BOARD OF COMMISSIONERS		194,769.93	213,914.00	81,348.73		38.03
104 - SPECIAL PROGRAMS		34,105.39	52,100.00	18,992.52		36.45
130 - UNIFIED COURT		2,348,970.51	2,467,308.00	1,059,611.37		42.95
133 - TITLE IV CPLR GRANT		2,916.00	1,091.00	558.00		51.15
147 - JURY COMMISSION		8,410.98	5,791.00	3,371.29		58.22
151 - ADULT PROBATION		7,614.49	13,000.00	5,317.48		40.90
191 - ELECTION		5,701.10	116,000.00	10,004.79		8.62
202 - ACCOUNTING SERVICES		47,445.00	48,000.00	16,595.00		34.57
211 - LEGAL COUNSEL		163,926.17	120,000.00	62,657.09		52.21
215 - CLERK		538,841.20	544,026.00	249,847.70		45.93
223 - CONTROLLER		458,173.75	444,237.00	200,092.90		45.04
225 - EQUALIZATION		260,953.21	254,679.00	118,431.11		46.50
227 - CITY OF CARO ASSESMENT CONTRT		6,196.55	6,550.00	2,919.03		44.57
229 - PROSECUTOR		762,562.16	764,049.00	352,864.19		46.18
230 - CO-OP REIMBURSEMENT-PROSECUTOR		232,169.71	228,164.00	105,234.96		46.12
236 - REGISTER OF DEEDS		290,363.77	320,539.00	141,240.70		44.06
253 - TREASURER		187,895.20	252,161.00	99,431.85		39.43
259 - COMPUTER OPERATIONS		761,748.14	798,718.00	506,218.15		63.38
265 - BUILDING AND GROUNDS		880,139.67	896,161.00	436,136.31		48.67
266 - DHHS BLDG MAINTENANCE		50,960.26	61,640.00	25,306.83		41.06
275 - DRAIN COMMISSION		249,834.19	256,156.00	117,249.32		45.77
277 - COURTROOM SECURITY		0.00	165,985.00	42,395.98		25.54
303 - COURTHOUSE SECURITY		137,633.33	120,521.00	80,529.16		66.82
304 - SHERIFF - JAIL		2,472,635.90	2,530,849.00	1,168,869.81		46.18
324 - WEIGHMASTER ENFORCEMENT		90,438.22	96,305.00	49,245.92		51.14
331 - MARINE SAFETY		14,097.35	13,900.00	11,768.21		84.66
333 - SECONDARY ROAD PATROL		66,925.51	96,107.00	30,110.64		31.33
346 - THUMB AREA NARCOTICS GROUP		7,822.94	13,854.00	2,787.80		20.12
352 - COMMUNITY CORRECTIONS SERVICE		49,419.96	59,193.00	13,475.14		22.76
400 - PLANNING COMMISSION		4,986.93	4,430.00	2,490.55		56.22
426 - EMERGENCY SERVICES		104,396.93	111,334.00	55,429.71		49.79
441 - BUILDING CODES		421,728.24	0.00	0.00		0.00
442 - BOARD OF PUBLIC WORKS		967.52	673.00	672.79		99.97
445 - DRAINS AT LARGE		345,334.40	362,160.00	362,159.01		100.00
631 - SUBSTANCE ABUSE		55,875.06	50,000.00	26,751.00		53.50
648 - MEDICAL EXAMINER		133,850.00	100,000.00	55,100.00		55.10
670 - DHHS BOARD		9,734.16	9,710.00	4,150.08		42.74
722 - AIRPORT ZONING BOARD		485.03	0.00	0.00		0.00
723 - AIRPORT ZONING BRD OF APPEALS		215.32	1,000.00	587.40		58.74
728 - ECONOMIC DEVELOPMENT CORP		120,000.00	120,000.00	120,000.00		100.00
863 - EMPLOYEE SICK/VACATION BENEFIT		23,610.10	10,865.00	9,307.00		85.66
865 - INSURANCE AND BONDS		95,207.46	153,289.00	147,593.66		96.28
890 - CONTINGENCY FUND		0.00	168,296.00	0.00		0.00
891 - ESCROW PORTION OF WIND REVENUE		0.00	260,787.00	0.00		0.00
965 - TRANSFERS OUT		2,282,662.85	2,159,027.00	1,007,452.75		46.66
TOTAL EXPENDITURES		13,931,724.59	14,472,569.00	6,804,305.93		47.02
Fund 101 - GENERAL FUND:						
TOTAL REVENUES		13,911,721.93	14,465,679.00	9,548,195.75		66.01
TOTAL EXPENDITURES		13,931,724.59	14,472,569.00	6,804,305.93		47.02
NET OF REVENUES & EXPENDITURES		(20,002.66)	(6,890.00)	2,743,889.82		39,824.2
BEG. FUND BALANCE		2,955,458.73	2,935,456.07	2,935,456.07		
END FUND BALANCE		2,935,456.07	2,928,566.07	5,679,345.89		

GL NUMBER	DESCRIPTION	END BALANCE		YTD BALANCE		% BDGT USED
		12/31/2021 NORMAL (ABNORMA	2022 AMENDED BUDGET	06/30/2022 NORMAL (ABNORMA		
Fund 207 - ROAD PATROL						
Fund 207 - ROAD PATROL:						
TOTAL REVENUES		2,755,081.08	2,843,765.00	2,734,049.96		96.14
TOTAL EXPENDITURES		2,367,561.36	2,901,848.00	1,212,465.91		41.78
NET OF REVENUES & EXPENDITURES		387,519.72	(58,083.00)	1,521,584.05		2,619.67
BEG. FUND BALANCE		1,333,948.96	1,721,468.68	1,721,468.68		
END FUND BALANCE		1,721,468.68	1,663,385.68	3,243,052.73		
Fund 208 - COUNTY PARKS & RECREATION						
Fund 208 - COUNTY PARKS & RECREATION:						
TOTAL REVENUES		29,572.62	27,600.00	17,339.16		62.82
TOTAL EXPENDITURES		23,295.57	26,100.00	9,304.36		35.65
NET OF REVENUES & EXPENDITURES		6,277.05	1,500.00	8,034.80		535.65
BEG. FUND BALANCE		7,877.16	14,154.21	14,154.21		
END FUND BALANCE		14,154.21	15,654.21	22,189.01		
Fund 213 - ARBELA TWP POLICE SVC CONTRACT						
Fund 213 - ARBELA TWP POLICE SVC CONTRACT:						
TOTAL REVENUES		92,713.41	95,237.00	35,582.04		37.36
TOTAL EXPENDITURES		93,555.22	93,483.00	43,296.58		46.31
NET OF REVENUES & EXPENDITURES		(841.81)	1,754.00	(7,714.54)		439.83
BEG. FUND BALANCE		841.81				
END FUND BALANCE			1,754.00	(7,714.54)		
Fund 214 - VOTED PRIMARY ROAD IMPROVEMENT						
Fund 214 - VOTED PRIMARY ROAD IMPROVEMENT:						
TOTAL REVENUES		1,924,055.45	1,978,287.00	1,969,501.76		99.56
TOTAL EXPENDITURES		1,723,694.67	358,342.00	256,093.99		71.47
NET OF REVENUES & EXPENDITURES		200,360.78	1,619,945.00	1,713,407.77		105.77
BEG. FUND BALANCE		229,893.21	430,253.99	430,253.99		
END FUND BALANCE		430,253.99	2,050,198.99	2,143,661.76		
Fund 215 - FRIEND OF THE COURT						
Fund 215 - FRIEND OF THE COURT:						
TOTAL REVENUES		984,835.83	1,029,837.00	356,310.87		34.60
TOTAL EXPENDITURES		1,071,870.94	1,078,101.00	460,246.03		42.69
NET OF REVENUES & EXPENDITURES		(87,035.11)	(48,264.00)	(103,935.16)		215.35
BEG. FUND BALANCE		113,600.62	26,565.51	26,565.51		
END FUND BALANCE		26,565.51	(21,698.49)	(77,369.65)		
Fund 216 - FAMILY COUNSELING						
Fund 216 - FAMILY COUNSELING:						
TOTAL REVENUES		6,337.27	9,000.00	1,914.44		21.27
TOTAL EXPENDITURES		4,891.69	2,000.00	2,925.00		146.25
NET OF REVENUES & EXPENDITURES		1,445.58	7,000.00	(1,010.56)		14.44
BEG. FUND BALANCE		69,226.61	70,672.19	70,672.19		
END FUND BALANCE		70,672.19	77,672.19	69,661.63		
Fund 218 - DISPATCH/911						
Fund 218 - DISPATCH/911:						
TOTAL REVENUES		1,279,043.36	1,259,850.00	337,858.21		26.82
TOTAL EXPENDITURES		1,255,109.92	1,375,233.00	630,651.12		45.86
NET OF REVENUES & EXPENDITURES		23,933.44	(115,383.00)	(292,792.91)		253.76
BEG. FUND BALANCE		952,273.21	976,206.65	976,206.65		
END FUND BALANCE		976,206.65	860,823.65	683,413.74		
Fund 221 - HEALTH DEPARTMENT						
Fund 221 - HEALTH DEPARTMENT:						
TOTAL REVENUES		5,062,554.89	4,716,818.00	2,558,046.25		54.23
TOTAL EXPENDITURES		4,285,443.40	4,718,346.00	2,369,132.13		50.21
NET OF REVENUES & EXPENDITURES		777,111.49	(1,528.00)	188,914.12		12,363.4
BEG. FUND BALANCE		1,695,532.78	2,472,644.27	2,472,644.27		
END FUND BALANCE		2,472,644.27	2,471,116.27	2,661,558.39		
Fund 224 - REGIONAL DWI COURT GRANT						
Fund 224 - REGIONAL DWI COURT GRANT:						
TOTAL REVENUES		202,067.34	251,700.00	43,445.18		17.26
TOTAL EXPENDITURES		195,989.14	260,875.00	76,717.19		29.41
NET OF REVENUES & EXPENDITURES		6,078.20	(9,175.00)	(33,272.01)		362.64
BEG. FUND BALANCE		82,057.40	88,135.60	88,135.60		
END FUND BALANCE		88,135.60	78,960.60	54,863.59		
Fund 225 - VASSAR TWP POLICE SVC CONTRACT						
Fund 225 - VASSAR TWP POLICE SVC CONTRACT:						
TOTAL REVENUES		90,938.52	94,667.00	32,564.47		34.40

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		YTD BALANCE		% BDGT USED
		12/31/2021 NORMAL (ABNORMA	2022 AMENDED BUDGET	06/30/2022 NORMAL (ABNORMA		
Fund 225 - VASSAR TWP POLICE SVC CONTRACT						
TOTAL EXPENDITURES		91,222.61	92,912.00	40,892.74		44.01
NET OF REVENUES & EXPENDITURES		(284.09)	1,755.00	(8,328.27)		474.55
BEG. FUND BALANCE		284.09				
END FUND BALANCE			1,755.00	(8,328.27)		
Fund 230 - RECYCLING						
Fund 230 - RECYCLING:						
TOTAL REVENUES		429,134.57	359,772.00	356,324.21		99.04
TOTAL EXPENDITURES		349,353.10	330,679.00	172,075.34		52.04
NET OF REVENUES & EXPENDITURES		79,781.47	29,093.00	184,248.87		633.31
BEG. FUND BALANCE		62,007.48	141,788.95	141,788.95		
END FUND BALANCE		141,788.95	170,881.95	326,037.82		
Fund 232 - MILLINGTON TWP POLICE CONTRACT						
Fund 232 - MILLINGTON TWP POLICE CONTRACT:						
TOTAL REVENUES		180,147.92	189,610.00	85,094.85		44.88
TOTAL EXPENDITURES		182,243.44	189,610.00	84,852.93		44.75
NET OF REVENUES & EXPENDITURES		(2,095.52)	0.00	241.92		100.00
BEG. FUND BALANCE		2,095.58	0.06	0.06		
END FUND BALANCE		0.06	0.06	241.98		
Fund 233 - MENTAL HEALTH COURT						
Fund 233 - MENTAL HEALTH COURT:						
TOTAL REVENUES		46,420.28	56,180.00	10,610.88		18.89
TOTAL EXPENDITURES		46,420.43	51,679.00	19,888.45		38.48
NET OF REVENUES & EXPENDITURES		(0.15)	4,501.00	(9,277.57)		206.12
BEG. FUND BALANCE		13.43	13.28	13.28		
END FUND BALANCE		13.28	4,514.28	(9,264.29)		
Fund 236 - VICTIM SERVICES						
Fund 236 - VICTIM SERVICES:						
TOTAL REVENUES		92,457.00	94,426.00	70,888.00		75.07
TOTAL EXPENDITURES		92,457.93	91,512.00	43,520.91		47.56
NET OF REVENUES & EXPENDITURES		(0.93)	2,914.00	27,367.09		939.16
BEG. FUND BALANCE		214.39	213.46	213.46		
END FUND BALANCE		213.46	3,127.46	27,580.55		
Fund 239 - ANIMAL SHELTER						
Fund 239 - ANIMAL SHELTER:						
TOTAL REVENUES		331,806.20	326,850.00	156,510.31		47.88
TOTAL EXPENDITURES		331,794.12	321,355.00	164,857.05		51.30
NET OF REVENUES & EXPENDITURES		12.08	5,495.00	(8,346.74)		151.90
BEG. FUND BALANCE		55.58	67.66	67.66		
END FUND BALANCE		67.66	5,562.66	(8,279.08)		
Fund 240 - VOTED MOSQUITO FUND						
Fund 240 - VOTED MOSQUITO FUND:						
TOTAL REVENUES		1,263,620.09	1,293,242.00	1,287,555.36		99.56
TOTAL EXPENDITURES		1,071,184.71	974,221.00	386,736.23		39.70
NET OF REVENUES & EXPENDITURES		192,435.38	319,021.00	900,819.13		282.37
BEG. FUND BALANCE		564,262.39	756,697.77	756,697.77		
END FUND BALANCE		756,697.77	1,075,718.77	1,657,516.90		
Fund 244 - EQUIPMENT/TECHNOLOGY FUN						
Fund 244 - EQUIPMENT/TECHNOLOGY FUN:						
TOTAL REVENUES		197,159.00	250,000.00	125,000.00		50.00
TOTAL EXPENDITURES		191,253.94	435,383.00	181,218.88		41.62
NET OF REVENUES & EXPENDITURES		5,905.06	(185,383.00)	(56,218.88)		30.33
BEG. FUND BALANCE		325,427.51	331,332.57	331,332.57		
END FUND BALANCE		331,332.57	145,949.57	275,113.69		
Fund 246 - COUNTY VETERAN SERVICE GRANT						
Fund 246 - COUNTY VETERAN SERVICE GRANT:						
TOTAL REVENUES		54,658.48	80,610.00	0.00		0.00
TOTAL EXPENDITURES		46,532.68	80,610.00	26,368.52		32.71
NET OF REVENUES & EXPENDITURES		8,125.80	0.00	(26,368.52)		100.00
BEG. FUND BALANCE		37,307.54	45,433.34	45,433.34		
END FUND BALANCE		45,433.34	45,433.34	19,064.82		
Fund 249 - BUILDING INSPECTION FUND						
Fund 249 - BUILDING INSPECTION FUND:						
TOTAL REVENUES		179,551.78	350,000.00	274,757.99		78.50
TOTAL EXPENDITURES		170,564.30	350,000.00	218,013.98		62.29
NET OF REVENUES & EXPENDITURES		8,987.48	0.00	56,744.01		100.00

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		2022 AMENDED BUDGET	YTD BALANCE		% BDGT USED
		12/31/2021 NORMAL (ABNORMA			06/30/2022 NORMAL (ABNORMA		
Fund 249 - BUILDING INSPECTION FUND							
BEG. FUND BALANCE				8,987.48		8,987.48	
END FUND BALANCE		8,987.48		8,987.48		65,731.49	
Fund 250 - CDBG HOUSING GRANT FUND							
Fund 250 - CDBG HOUSING GRANT FUND:							
TOTAL REVENUES		0.00		40,000.00		9,750.00	24.38
TOTAL EXPENDITURES		88,351.71		60,000.00		33,013.15	55.02
NET OF REVENUES & EXPENDITURES		(88,351.71)		(20,000.00)		(23,263.15)	116.32
BEG. FUND BALANCE		146,912.03		58,560.32		58,560.32	
END FUND BALANCE		58,560.32		38,560.32		35,297.17	
Fund 251 - PRINCIPAL RESIDENCE EXEMPTION							
Fund 251 - PRINCIPAL RESIDENCE EXEMPTION:							
TOTAL REVENUES		53,355.81		83,500.00		24,241.15	29.03
TOTAL EXPENDITURES		56,457.55		62,890.00		19,325.12	30.73
NET OF REVENUES & EXPENDITURES		(3,101.74)		20,610.00		4,916.03	23.85
BEG. FUND BALANCE		30,104.73		27,002.99		27,002.99	
END FUND BALANCE		27,002.99		47,612.99		31,919.02	
Fund 252 - STATE SURVEY GRANT FUND (REMON							
Fund 252 - STATE SURVEY GRANT FUND (REMON:							
TOTAL REVENUES		57,454.99		57,440.00		26,818.80	46.69
TOTAL EXPENDITURES		57,454.99		57,440.00		0.00	0.00
NET OF REVENUES & EXPENDITURES		0.00		0.00		26,818.80	100.00
BEG. FUND BALANCE							
END FUND BALANCE						26,818.80	
Fund 255 - VICTIM OF CRIME ACT GRANT							
Fund 255 - VICTIM OF CRIME ACT GRANT:							
TOTAL REVENUES		82,708.00		91,870.00		25,491.00	27.75
TOTAL EXPENDITURES		82,297.68		90,117.00		39,857.99	44.23
NET OF REVENUES & EXPENDITURES		410.32		1,753.00		(14,366.99)	819.57
BEG. FUND BALANCE		2,287.02		2,697.34		2,697.34	
END FUND BALANCE		2,697.34		4,450.34		(11,669.65)	
Fund 256 - REG.OF DEEDS AUTOMATION FND							
Fund 256 - REG.OF DEEDS AUTOMATION FND:							
TOTAL REVENUES		62,111.56		52,450.00		28,127.56	53.63
TOTAL EXPENDITURES		24,107.84		51,350.00		15,617.78	30.41
NET OF REVENUES & EXPENDITURES		38,003.72		1,100.00		12,509.78	1,137.25
BEG. FUND BALANCE		61,860.21		99,863.93		99,863.93	
END FUND BALANCE		99,863.93		100,963.93		112,373.71	
Fund 258 - GIS							
Fund 258 - GIS:							
TOTAL REVENUES		101,459.55		107,100.00		68,076.94	63.56
TOTAL EXPENDITURES		94,505.22		94,159.00		48,575.05	51.59
NET OF REVENUES & EXPENDITURES		6,954.33		12,941.00		19,501.89	150.70
BEG. FUND BALANCE		171,810.08		178,764.41		178,764.41	
END FUND BALANCE		178,764.41		191,705.41		198,266.30	
Fund 260 - MANAGED ASSIGNED COUNCIL FUND							
Fund 260 - MANAGED ASSIGNED COUNCIL FUND:							
TOTAL REVENUES		1,451,233.33		1,501,036.00		438,160.08	29.19
TOTAL EXPENDITURES		1,298,112.48		1,499,282.00		572,082.20	38.16
NET OF REVENUES & EXPENDITURES		153,120.85		1,754.00		(133,922.12)	7,635.24
BEG. FUND BALANCE		51,296.97		204,417.82		204,417.82	
END FUND BALANCE		204,417.82		206,171.82		70,495.70	
Fund 261 - HOMELAND SECURITY							
Fund 261 - HOMELAND SECURITY:							
TOTAL REVENUES		47,238.56		60,000.00		15,525.11	25.88
TOTAL EXPENDITURES		46,869.86		60,000.00		28.81	0.05
NET OF REVENUES & EXPENDITURES		368.70		0.00		15,496.30	100.00
BEG. FUND BALANCE				368.70		368.70	
END FUND BALANCE		368.70		368.70		15,865.00	
Fund 263 - CONCEALED PISTOL LICENSING							
Fund 263 - CONCEALED PISTOL LICENSING:							
TOTAL REVENUES		41,962.00		48,200.00		17,676.00	36.67
TOTAL EXPENDITURES		15,256.50		24,160.00		8,443.98	34.95
NET OF REVENUES & EXPENDITURES		26,705.50		24,040.00		9,232.02	38.40
BEG. FUND BALANCE		134,910.08		161,615.58		161,615.58	
END FUND BALANCE		161,615.58		185,655.58		170,847.60	

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		YTD BALANCE		% BDGT USED
		12/31/2021	2022	06/30/2022		
		NORMAL (ABNORMA	AMENDED BUDGET	NORMAL (ABNORMA		
Fund 265 - LOCAL CORR OFF'S TRAINING						
Fund 265 - LOCAL CORR OFF'S TRAINING:						
TOTAL REVENUES		7,513.23	11,200.00	4,067.46		36.32
TOTAL EXPENDITURES		8,066.79	13,700.00	3,707.33		27.06
NET OF REVENUES & EXPENDITURES		(553.56)	(2,500.00)	360.13		14.41
BEG. FUND BALANCE		14,586.25	14,032.69	14,032.69		
END FUND BALANCE		14,032.69	11,532.69	14,392.82		
Fund 266 - DRUG FORFEITURE FUND						
Fund 266 - DRUG FORFEITURE FUND:						
TOTAL REVENUES		357,451.00	5,000.00	4,060.00		81.20
TOTAL EXPENDITURES		154,541.00	5,000.00	173,960.00		3,479.20
NET OF REVENUES & EXPENDITURES		202,910.00	0.00	(169,900.00)		100.00
BEG. FUND BALANCE		78,503.57	281,413.57	281,413.57		
END FUND BALANCE		281,413.57	281,413.57	111,513.57		
Fund 269 - LAW LIBRARY						
Fund 269 - LAW LIBRARY:						
TOTAL REVENUES		6,500.00	6,500.00	0.00		0.00
TOTAL EXPENDITURES		113.88	6,500.00	0.00		0.00
NET OF REVENUES & EXPENDITURES		6,386.12	0.00	0.00		0.00
BEG. FUND BALANCE		30,211.55	36,597.67	36,597.67		
END FUND BALANCE		36,597.67	36,597.67	36,597.67		
Fund 270 - AMERICAN RESCUE PLAN ACT (ARPA)						
Fund 270 - AMERICAN RESCUE PLAN ACT (ARPA):						
TOTAL REVENUES		82,868.80	5,005,000.00	5,075,185.96		101.40
TOTAL EXPENDITURES		82,868.80	398,910.00	8,522,795.09		2,136.52
NET OF REVENUES & EXPENDITURES		0.00	4,606,090.00	(3,447,609.13)		74.85
BEG. FUND BALANCE						
END FUND BALANCE			4,606,090.00	(3,447,609.13)		
Fund 273 - CORONAVIRUS EMERGENCY SUPP FUNDING						
Fund 273 - CORONAVIRUS EMERGENCY SUPP FUNDING:						
TOTAL REVENUES		58,128.24	54,100.00	14,008.02		25.89
TOTAL EXPENDITURES		54,059.42	54,100.00	6,361.75		11.76
NET OF REVENUES & EXPENDITURES		4,068.82	0.00	7,646.27		100.00
BEG. FUND BALANCE			4,068.82	4,068.82		
END FUND BALANCE		4,068.82	4,068.82	11,715.09		
Fund 279 - VOTED MSU						
Fund 279 - VOTED MSU:						
TOTAL REVENUES		198,753.43	204,435.00	203,684.75		99.63
TOTAL EXPENDITURES		155,786.82	181,627.00	78,985.14		43.49
NET OF REVENUES & EXPENDITURES		42,966.61	22,808.00	124,699.61		546.74
BEG. FUND BALANCE		16.69	42,983.30	42,983.30		
END FUND BALANCE		42,983.30	65,791.30	167,682.91		
Fund 282 - CARES ACT						
Fund 282 - CARES ACT:						
TOTAL REVENUES		(87.59)	0.00	0.00		0.00
TOTAL EXPENDITURES		0.00	0.00	0.00		0.00
NET OF REVENUES & EXPENDITURES		(87.59)	0.00	0.00		0.00
BEG. FUND BALANCE		87.59				
END FUND BALANCE						
Fund 285 - MICHIGAN JUSTICE TRAINING						
Fund 285 - MICHIGAN JUSTICE TRAINING:						
TOTAL REVENUES		3,248.96	4,000.00	1,247.84		31.20
TOTAL EXPENDITURES		3,675.00	4,000.00	0.00		0.00
NET OF REVENUES & EXPENDITURES		(426.04)	0.00	1,247.84		100.00
BEG. FUND BALANCE		7,168.14	6,742.10	6,742.10		
END FUND BALANCE		6,742.10	6,742.10	7,989.94		
Fund 288 - CHILD CARE - DHHS						
Fund 288 - CHILD CARE - DHHS:						
TOTAL REVENUES		166,383.69	188,950.00	75,170.99		39.78
TOTAL EXPENDITURES		224,217.08	332,900.00	16,534.95		4.97
NET OF REVENUES & EXPENDITURES		(57,833.39)	(143,950.00)	58,636.04		40.73
BEG. FUND BALANCE		418,391.39	360,558.00	360,558.00		
END FUND BALANCE		360,558.00	216,608.00	419,194.04		
Fund 291 - MEDICAL CARE FACILITY						
Fund 291 - MEDICAL CARE FACILITY:						
TOTAL REVENUES		23,431,202.01	23,486,989.00	9,056,474.73		38.56

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		YTD BALANCE		% BDGT USED
		12/31/2021	2022	06/30/2022		
		NORMAL (ABNORMA	AMENDED BUDGET	NORMAL (ABNORMA		
Fund 291 - MEDICAL CARE FACILITY						
TOTAL EXPENDITURES		21,418,894.71	23,835,387.00	11,424,005.98		47.93
NET OF REVENUES & EXPENDITURES		2,012,307.30	(348,398.00)	(2,367,531.25)		679.55
BEG. FUND BALANCE		4,669,515.95	6,681,823.25	6,681,823.25		
END FUND BALANCE		6,681,823.25	6,333,425.25	4,314,292.00		
Fund 292 - CHILD CARE						
Fund 292 - CHILD CARE:						
TOTAL REVENUES		574,042.78	798,950.00	172,720.33		21.62
TOTAL EXPENDITURES		476,711.52	765,497.00	265,263.43		34.65
NET OF REVENUES & EXPENDITURES		97,331.26	33,453.00	(92,543.10)		276.64
BEG. FUND BALANCE		108,709.14	206,040.40	206,040.40		
END FUND BALANCE		206,040.40	239,493.40	113,497.30		
Fund 293 - SOLDIERS RELIEF						
Fund 293 - SOLDIERS RELIEF:						
TOTAL REVENUES		0.00	0.00	0.00		0.00
TOTAL EXPENDITURES		35,449.72	25,000.00	8,609.30		34.44
NET OF REVENUES & EXPENDITURES		(35,449.72)	(25,000.00)	(8,609.30)		34.44
BEG. FUND BALANCE		92,176.22	56,726.50	56,726.50		
END FUND BALANCE		56,726.50	31,726.50	48,117.20		
Fund 295 - VOTED VETERANS						
Fund 295 - VOTED VETERANS:						
TOTAL REVENUES		338,374.81	348,098.00	346,374.59		99.50
TOTAL EXPENDITURES		319,745.70	363,914.00	89,898.06		24.70
NET OF REVENUES & EXPENDITURES		18,629.11	(15,816.00)	256,476.53		1,621.63
BEG. FUND BALANCE		66,990.57	85,619.68	85,619.68		
END FUND BALANCE		85,619.68	69,803.68	342,096.21		
Fund 296 - VOTED BRIDGE						
Fund 296 - VOTED BRIDGE:						
TOTAL REVENUES		956,702.89	985,753.00	961,404.47		97.53
TOTAL EXPENDITURES		1,066,878.54	872,528.00	127,476.83		14.61
NET OF REVENUES & EXPENDITURES		(110,175.65)	113,225.00	833,927.64		736.52
BEG. FUND BALANCE		1,541,197.42	1,431,021.77	1,431,021.77		
END FUND BALANCE		1,431,021.77	1,544,246.77	2,264,949.41		
Fund 297 - VOTED SENIOR CITIZENS						
Fund 297 - VOTED SENIOR CITIZENS:						
TOTAL REVENUES		636,438.82	654,548.00	652,094.12		99.63
TOTAL EXPENDITURES		634,794.40	686,835.00	281,803.08		41.03
NET OF REVENUES & EXPENDITURES		1,644.42	(32,287.00)	370,291.04		1,146.87
BEG. FUND BALANCE		152,637.91	154,282.33	154,282.33		
END FUND BALANCE		154,282.33	121,995.33	524,573.37		
Fund 298 - VOTED MEDICAL CARE FACILITY						
Fund 298 - VOTED MEDICAL CARE FACILITY:						
TOTAL REVENUES		501,465.89	518,585.00	509,821.91		98.31
TOTAL EXPENDITURES		186,493.21	978,775.00	562,029.81		57.42
NET OF REVENUES & EXPENDITURES		314,972.68	(460,190.00)	(52,207.90)		11.34
BEG. FUND BALANCE		989,529.03	1,304,501.71	1,304,501.71		
END FUND BALANCE		1,304,501.71	844,311.71	1,252,293.81		
Fund 352 - PENSION OBLIGATION BOND DEBT						
Fund 352 - PENSION OBLIGATION BOND DEBT:						
TOTAL REVENUES		510,205.79	474,746.00	237,443.82		50.01
TOTAL EXPENDITURES		505,700.00	479,487.00	63,520.79		13.25
NET OF REVENUES & EXPENDITURES		4,505.79	(4,741.00)	173,923.03		3,668.49
BEG. FUND BALANCE		235.50	4,741.29	4,741.29		
END FUND BALANCE		4,741.29	0.29	178,664.32		
Fund 353 - HD PENSION OB BOND DEBT						
Fund 353 - HD PENSION OB BOND DEBT:						
TOTAL REVENUES		186,961.00	188,726.00	93,999.71		49.81
TOTAL EXPENDITURES		186,925.00	188,475.00	33,987.50		18.03
NET OF REVENUES & EXPENDITURES		36.00	251.00	60,012.21		23,909.2
BEG. FUND BALANCE		20.94	56.94	56.94		
END FUND BALANCE		56.94	307.94	60,069.15		
Fund 374 - PURDY BLDG DEBT						
Fund 374 - PURDY BLDG DEBT:						
TOTAL REVENUES		73,351.99	76,593.00	38,298.92		50.00
TOTAL EXPENDITURES		73,352.50	76,593.00	63,771.25		83.26
NET OF REVENUES & EXPENDITURES		(0.51)	0.00	(25,472.33)		100.00

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		2022	YTD BALANCE		% BDGT USED
		NORMAL	(ABNORMA		AMENDED BUDGET	NORMAL (ABNORMA	
Fund 374 - PURDY BLDG DEBT							
	BEG. FUND BALANCE		0.51				
	END FUND BALANCE					(25,472.33)	
Fund 375 - CARO SEWER SERIES 2007							
Fund 375 - CARO SEWER SERIES 2007:							
	TOTAL REVENUES	423,987.48		422,853.00		402,970.30	95.30
	TOTAL EXPENDITURES	423,987.48		422,853.00		402,970.30	95.30
	NET OF REVENUES & EXPENDITURES	0.00		0.00		0.00	0.00
	BEG. FUND BALANCE						
	END FUND BALANCE						
Fund 379 - MAYVILLE STORM SEWER DEBT							
Fund 379 - MAYVILLE STORM SEWER DEBT:							
	TOTAL REVENUES	78,650.00		78,850.00		20,425.00	25.90
	TOTAL EXPENDITURES	78,650.00		78,850.00		20,425.00	25.90
	NET OF REVENUES & EXPENDITURES	0.00		0.00		0.00	0.00
	BEG. FUND BALANCE						
	END FUND BALANCE						
Fund 385 - DENMARK TWP SEWER DEBT							
Fund 385 - DENMARK TWP SEWER DEBT:							
	TOTAL REVENUES	102,781.12		103,172.00		31,086.18	30.13
	TOTAL EXPENDITURES	102,781.12		103,172.00		31,086.18	30.13
	NET OF REVENUES & EXPENDITURES	0.00		0.00		0.00	0.00
	BEG. FUND BALANCE						
	END FUND BALANCE						
Fund 387 - WISNER TWP WATER DIST SYS DEBT							
Fund 387 - WISNER TWP WATER DIST SYS DEBT:							
	TOTAL REVENUES	156,879.62		154,644.00		120,406.25	77.86
	TOTAL EXPENDITURES	156,981.25		154,644.00		120,406.25	77.86
	NET OF REVENUES & EXPENDITURES	(101.63)		0.00		0.00	0.00
	BEG. FUND BALANCE	101.63					
	END FUND BALANCE						
Fund 470 - STATE POLICE BUILDING							
Fund 470 - STATE POLICE BUILDING:							
	TOTAL REVENUES	48,527.93		53,322.00		26,465.44	49.63
	TOTAL EXPENDITURES	23,293.37		10,500.00		1,105.00	10.52
	NET OF REVENUES & EXPENDITURES	25,234.56		42,822.00		25,360.44	59.22
	BEG. FUND BALANCE	141,155.90		166,390.46		166,390.46	
	END FUND BALANCE	166,390.46		209,212.46		191,750.90	
Fund 483 - CAPITAL IMPROVEMENTS FUND							
Fund 483 - CAPITAL IMPROVEMENTS FUND:							
	TOTAL REVENUES	207,829.29		0.00		(16,878.18)	100.00
	TOTAL EXPENDITURES	316,022.05		390,600.00		86,755.06	22.21
	NET OF REVENUES & EXPENDITURES	(108,192.76)		(390,600.00)		(103,633.24)	26.53
	BEG. FUND BALANCE	2,069,370.23		1,961,177.47		1,961,177.47	
	END FUND BALANCE	1,961,177.47		1,570,577.47		1,857,544.23	
Fund 488 - JAIL CAPITAL IMPROVEMENTS FUND							
Fund 488 - JAIL CAPITAL IMPROVEMENTS FUND:							
	TOTAL REVENUES	(243.37)		3,000.00		(13,588.63)	452.95
	TOTAL EXPENDITURES	0.00		0.00		0.00	0.00
	NET OF REVENUES & EXPENDITURES	(243.37)		3,000.00		(13,588.63)	452.95
	BEG. FUND BALANCE	989,724.33		989,480.96		989,480.96	
	END FUND BALANCE	989,480.96		992,480.96		975,892.33	
Fund 532 - TAX FORECLOSURE FUND							
Fund 532 - TAX FORECLOSURE FUND:							
	TOTAL REVENUES	390,108.18		400,000.00		142,878.71	35.72
	TOTAL EXPENDITURES	376,261.49		622,981.00		148,852.90	23.89
	NET OF REVENUES & EXPENDITURES	13,846.69		(222,981.00)		(5,974.19)	2.68
	BEG. FUND BALANCE	1,847,242.49		1,861,089.18		1,861,089.18	
	END FUND BALANCE	1,861,089.18		1,638,108.18		1,855,114.99	
Fund 626 - COMBINED REVOLVING TAX FUND							
Fund 626 - COMBINED REVOLVING TAX FUND:							
	TOTAL REVENUES	624,500.87		675,240.00		79,874.27	11.83
	TOTAL EXPENDITURES	647,179.00		675,408.00		0.00	0.00
	NET OF REVENUES & EXPENDITURES	(22,678.13)		(168.00)		79,874.27	47,544.2
	BEG. FUND BALANCE	5,649,927.32		6,105,649.72		6,105,649.72	
	FUND BALANCE ADJUSTMENTS	478,400.53					

PERIOD ENDING 06/30/2022

GL NUMBER	DESCRIPTION	END BALANCE		2022 AMENDED BUDGET	YTD BALANCE		% BDGT USED
		12/31/2021 NORMAL (ABNORMA			06/30/2022 NORMAL (ABNORMA		
Fund 626 - COMBINED REVOLVING TAX FUND							
END FUND BALANCE		6,105,649.72		6,105,481.72		6,185,523.99	
Fund 676 - MOTOR POOL FUND							
Fund 676 - MOTOR POOL FUND:							
TOTAL REVENUES		3,067.52		5,000.00		4,327.83	86.56
TOTAL EXPENDITURES		1,248.53		25,000.00		844.77	3.38
NET OF REVENUES & EXPENDITURES		1,818.99		(20,000.00)		3,483.06	17.42
BEG. FUND BALANCE		20,809.16		22,628.15		22,628.15	
END FUND BALANCE		22,628.15		2,628.15		26,111.21	
Fund 677 - WORKERS' COMPENSATION							
Fund 677 - WORKERS' COMPENSATION:							
TOTAL REVENUES		100,596.50		220,000.00		48,529.04	22.06
TOTAL EXPENDITURES		130,645.91		200,000.00		103,162.75	51.58
NET OF REVENUES & EXPENDITURES		(30,049.41)		20,000.00		(54,633.71)	273.17
BEG. FUND BALANCE		51,208.76		21,159.35		21,159.35	
END FUND BALANCE		21,159.35		41,159.35		(33,474.36)	
Fund 678 - HEALTH INSURANCE FUND							
Fund 678 - HEALTH INSURANCE FUND:							
TOTAL REVENUES		3,643,936.98		0.00		1,591,170.47	100.00
TOTAL EXPENDITURES		3,383,155.82		0.00		1,714,818.77	100.00
NET OF REVENUES & EXPENDITURES		260,781.16		0.00		(123,648.30)	100.00
BEG. FUND BALANCE		581,383.74		842,164.90		842,164.90	
END FUND BALANCE		842,164.90		842,164.90		718,516.60	
TOTAL REVENUES - ALL FUNDS		50,969,806.75		52,477,301.00		30,990,944.88	59.06
TOTAL EXPENDITURES - ALL FUNDS		46,586,333.11		47,684,923.00		31,489,338.69	66.04
NET OF REVENUES & EXPENDITURES		4,383,473.64		4,792,378.00		(498,393.81)	10.40
BEG. FUND BALANCE - ALL FUNDS		25,597,002.80		30,458,876.97		30,458,876.97	
FUND BALANCE ADJ - ALL FUNDS		478,400.53					
END FUND BALANCE - ALL FUNDS		30,458,876.97		35,251,254.97		29,960,483.16	



Tuscola County

Clayette Zechmeister <zclay@tuscolacounty.org>

(no subject)

1 message

Robert Baxter <rbaxter@tuscolacounty.org>

Tue, Jul 19, 2022 at 1:02 PM


To: Clayette Zechmeister <zclay@tuscolacounty.org>, Shelly Lutz <lutzs@tuscolacounty.org>, Glen Skrent <ggs@tuscolacounty.org>

Please place on the agenda for the 25th

We've offered Joseph Burl a conditional job offer for an open full time corrections position pending a physical & drug test. His background investigation has been completed. He will be starting at step 1 on the corrections pay scale July 25th.

We have offered Ryan Warchuck a conditional job offer for an open road patrol position, pending a physical, drug test, psychological test and background check. We have also extended the offer to have his academy costs paid for and part time pay rate (per past agreement) which will commence at the end of August.

Undersheriff Robert E. Baxter
Tuscola County Sheriff Administration
420 Court St
Caro, MI 48723
989-673-8161 ext 2225
Fax: 989-673-8164

 [Like Us on Facebook](#)